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TradeGo

**TradeGo FinTech Limited**
**捷利交易寶金融科技有限公司**
*(Incorporated in the Cayman Islands with limited liability)*
**(Stock Code: 8017)**

# MAJOR AND DISCLOSEABLE TRANSACTION IN RELATION TO SUBSCRIPTION AND REDEMPTION OF BOSERA MONEY MARKET FUNDS AND REMEDIAL ACTIONS FOR COMPLIANCE WITH THE GEM LISTING RULES

## SUBSCRIPTION AND REDEMPTION OF BOSERA MONEY MARKET FUNDS

The board (the "**Board**") of directors (the "**Directors**", and each a "**Director**") of TradeGo FinTech Limited (the "**Company**", together with its subsidiaries, the "**Group**") announces that, during the period from 8 February 2024 to 18 August 2026 (the "**Period**"), the Company subscribed (the "**Subscriptions**") for and redeemed (the "**Subscriptions and Redemptions**") Bosera Money Market Funds ("**MMFs**") offered by Bosera Asset Management (International) Co., Limited ("**Bosera Asset Management International**") through the Company's securities account. The Subscriptions were funded by the Group's internal resources and were conducted for treasury management purposes.

The Company regularly maintained cash reserves in its securities account with TradeGo Markets Limited ("**TradeGo Markets**"), an indirect wholly-owned subsidiary of the Company. Under the relevant arrangement, the idle cash in the Company's securities account would be automatically utilised to subscribe for the MMFs in the afternoon prior to the close of trading on each trading day. Such arrangement enabled the Company to generate investment returns from its otherwise idle cash, with an annualised return of approximately 2.0%-2.3%, while the relevant cash and investment returns would generally become available for use by the Group at the commencement of trading on the following trading day.

## REASONS FOR AND BENEFITS OF THE SUBSCRIPTIONS AND REDEMPTIONS

The Subscriptions and Redemptions were conducted primarily for the purposes of strengthening the Company's liquidity management and enhancing the efficiency of idle cash reserve utilisation after taking into account, among others, the level of risk, return on investment and the term to maturity. Prior to making such investments, the Company had also ensured that there remains sufficiency of working capital for the Group's business needs, operating activities and capital expenditures.

The MMFs were offered by Bosera Asset Management International, an established fund management company, and provided relatively high liquidity and accessibility, including the ability to redeem the relevant investment within a short period of time, while carrying relatively low investment risks. The Group considered that the Subscriptions and Redemptions were consistent with its treasury management objectives of enhancing liquidity management and improving the efficiency of the utilisation of idle cash reserves of the Group.

The Directors consider that the terms of the Subscriptions and Redemptions were fair and reasonable, and that the Subscriptions and Redemptions were in the interests of the Company and its shareholders as a whole.

As at the date of this announcement, the Company did not hold any outstanding investment in the MMFs. Following the last redemption on 18 August 2026, the Company received aggregate net investment returns of approximately HK$962,010 from the Subscriptions and Redemptions.

## LISTING RULES IMPLICATIONS

During the Period, the Company conducted the Subscriptions and Redemptions on a revolving basis. The highest outstanding value of the MMFs subscribed amounted to HKD75,559,893 on 8 October 2025, and the relevant highest percentage ratio was approximately 33.89%.

Given the short-term nature of the arrangement, the nature of the Subscriptions and Redemptions and the fact that the relevant cash remained readily accessible for the Group's daily operational needs, the Company had understood at the relevant time that the arrangement was, in substance, highly identical to placing idle cash in a short-term deposit for treasury management purposes, rather than making investments in financial products. As such, the management inadvertently considered that there were no implications under the GEM Listing Rules. The Company had no intention to proactively make investments in funds or other financial products, and the sole purpose of the arrangement was to enhance the utilisation of the Group's idle cash reserves and generate interest therefrom. On such basis, the Company had previously considered that the relevant arrangement was in the nature of a deposit of idle cash for treasury management purposes and did not constitute a "transaction" within the meaning of Rule 19.04 of the GEM Listing Rules. Accordingly, the Company did not identify the Subscriptions as transactions subject to the requirements of Chapter 19 of the GEM Listing Rules at the relevant time.

The Company has subsequently, in connection with the preparation of this announcement and following further review of the relevant GEM Listing Rules implications with its reporting accountants and external advisers, recognised that notwithstanding the commercial and treasury management nature of the arrangement as understood by the Company, the Subscriptions constituted the acquisition of financial assets and should, for the purposes of the GEM Listing Rules, be regarded as transactions falling within the scope of Chapter 19 of the GEM Listing Rules. Accordingly, certain of the Subscriptions constituted discloseable transactions or major transactions of the Company under Chapter 19 of the GEM Listing Rules and, accordingly, should have been subject to the reporting, announcement and, where applicable, shareholders' approval requirements under the GEM Listing Rules.

Notwithstanding that certain of the Subscriptions constituted discloseable transactions or major transactions of the Company and were subject to the relevant disclosure and approval requirements as set out above, considering that all outstanding amount of the MMFs has been redeemed, the Company considers that it might not be meaningful to seek Shareholders' approval for the Subscriptions and therefore does not intend to dispatch any circular or convene any general meeting of the Company for the purpose of approving or ratifying the relevant Subscriptions. However, the Company will continue to take all reasonable steps to ensure compliance with the applicable requirements of the GEM Listing Rules.

## REMEDIAL ACTIONS FOR COMPLIANCE WITH THE GEM LISTING RULES

As an immediate remedial action, the Company has admitted the non-compliance with the GEM Listing Rules requirements regarding the Subscriptions and has published this announcement.

To prevent similar incidents from happening again in the future, the Company will implement the following remedial actions:

(i) temporarily terminate the Subscriptions, and redeem subscriptions of MMFs only after the investment compliance and internal control mechanism set out in this announcement has been formally implemented. For any future subscriptions of MMFs, if approved and to be conducted, the subscription amount will be monitored by the reporting team of the Company (i.e. the executive team primarily responsible for the Group's compliance with the GEM Listing Rules). The reporting team will review the size of the subscription by conducting size tests before such subscriptions. The Company will ensure that all applicable disclosure and approval requirements (as applicable) under the GEM Listing Rules would have been complied with. The Company does not expect any of future subscription of MMFs will constitute major transactions under Chapter 19 of the GEM Listing Rules;

(ii) to formulate a dedicated investment compliance guideline, which sets out examples that may constitute "transaction" under the Chapter 19 of the GEM Listing Rules and mandate that the investment committee of the Company (the "**Investment Committee**") must notify the reporting team to perform preliminary calculations for any potential transaction such that any future transactions in relation to the financial products that will be treated as a transaction subject to the requirements of Chapter 19 of the GEM Listing Rules. The investment compliance guideline has become effective since 7 September 2026, and the Company will arrange for a training on the requirements under the investment compliance guideline for the Directors, senior management and responsible staff of the Company on or before 30 September 2026. In addition, the Company will adopt a comprehensive approval system under the investment compliance guideline. Firstly, the Investment Committee shall identify potential investment targets by reference to the guideline and formulate the relevant investment plans. The investment plans shall be first reviewed by the responsible person of the Investment Committee for preliminary review and approval with reference to the guideline and then must be submitted to the head of Finance Department of the Company (the "**Finance Department**") for further review and approval. In this regard, the head of the Finance Department will coordinate with the reporting team to calculate the applicable size tests and, based on the size test results provided by the reporting team and the guideline, review and approve the proposed investments. The head of the Finance Department is also empowered to consult with external advisers such as legal advisers in relation to the Listing Rules implications arising from such transactions. Following the approval by the Investment Committee and the Finance Department, and based on the size test results calculated by the reporting team, the relevant transaction shall be subject to the following approval procedures: (a) where all the applicable percentage ratios are below 5%, the relevant transaction may proceed; (b) where any one or more of the applicable percentage ratios is 5% or above but below 25%, the reporting team shall, in consultation with management, arrange for a Board meeting to be convened, and the relevant transaction may only proceed upon approval by the Board; and (c) where any one or more of the applicable percentage ratios is 25% or above, the reporting team shall, in consultation with management, arrange for both a Board meeting and a general meeting to be convened, and the relevant transaction may only proceed upon approval by both the Board and the Shareholders at the general meeting. In particular, the reporting team will be responsible for arrangements on GEM Listing Rules related matters, including but not limited to publication and shareholders' approval. Based on the results of the size tests calculations and with reference to the advice or guidance sought, the Company will comply with the applicable disclosure requirements under Chapter 19 of the GEM Listing Rules. For future investments of the Group (including but not limited to subscription of MMFs), the management of the investments will be subject to review and approval by the Investment Committee and the Finance Department. In particular, for MMFs subscriptions, following such review and approval, the utilization of the funds deposited in the Company's securities account with TradeGo Markets to subscribe for MMFs will be executed by Mr. LIU Yong or his delegated person. Mr. LIU Yong is the Company's executive Director and the authorised operator of the Company's securities account with TradeGo Markets;

(iii) to arrange for regular training session for the Directors, senior management and responsible staff of the Company, in respect of the requirements of Chapter 19 of the GEM Listing Rules and in particular, the implications of the subscription of financial products. All Directors and senior management (current or shall be appointed subsequently), as well as all relevant responsible person in the Group's Investment Committee (i.e. Mr. Wan Yong (萬勇) (executive Director), Mr. Zhuang Wenxiao (莊文驍) (senior management and Internet Marketing Director), and Ms. Yuan Mei (袁梅) (Director of Investment Research)) and any new members expected to join the Group's Investment Committee, involved and may involve in account operations and fund management, shall attend the said training session; and

(iv) in case of doubt and where appropriate, the Company will seek advice from its external legal advisors.

By order of the Board
**TradeGo FinTech Limited**
**LIU Yong**
*Chairman and Executive Director*

Hong Kong, 10 September 2026

*As at the date of this announcement, the Board comprises Mr. LIU Yong, Mr. WAN Yong and Mr. ZHANG Wenhua as executive Directors; Mr. WANG Haihang as non-executive Director; and Ms. JIAO Jie, Mr. MAN Kong Yui and Mr. HENG Victor Ja Wei as independent non-executive Directors.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the website at www.hkexnews.hk for a minimum period of seven days from the date of its publication and on the website of the Company at www.tradegomart.com.*