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CHINA BRILLIANT GLOBAL LIMITED

朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

PROPOSED SHARE CONSOLIDATION

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The Board proposes to implement the Share Consolidation on the basis that every ten (10) issued and unissued Existing Ordinary Shares of HK\$0.1 each in the share capital of the Company be consolidated into one (1) Consolidated Ordinary Share of HK\$1.0.

The Share Consolidation is conditional upon, among other things, the approval of Shareholders at the EGM. To the best knowledge, information and belief of the Directors having made all reasonable enquiries, no Shareholder will be required to abstain from voting on the resolution in relation to the Share Consolidation.

The Circular will be combined with the circular to be published by the Company in relation to the EGM and the notice convening the EGM, which is expected to be despatched to Shareholders on or before Friday, 11 September 2026.

The Shareholders and potential investors are advised to exercise caution when dealing in the Shares. If they are in any doubt, they should consult their professional advisers.

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Arrangement on odd lot trading

In order to facilitate the trading of odd lots (if any) of the Consolidated Shares, the Company has appointed Orient Securities Limited, as an agent to provide matching service, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares. Shareholders should note that matching of the sale and purchase of odd lots of the Shares is not guaranteed. Shareholders who are in any doubt about the odd lots matching arrangement are recommended to consult their own professional advisers. Details of the odd lot arrangement will be set out in the circular in relation to the Share Consolidation to be despatched to the Shareholders.

Effects of the Share Consolidation

As at the date of this announcement, the authorised share capital of the Company is HK\$250,000,000, comprising 2,500,000,000 Existing Ordinary Shares of HK\$0.10 each, of which 1,539,985,388 Existing Ordinary Shares have been issued and are fully paid or credited as fully paid, and 960,014,612 Existing Ordinary Shares remain unissued.

Immediately upon the Share Consolidation becoming effective and assuming there will be no change in the issued share capital of the Company from the date of this announcement up to the effective date of the Share Consolidation, the authorised share capital of the Company shall remain at HK\$250,000,000, comprising 250,000,000 Consolidated Ordinary Shares of HK\$1.00 each, of which 153,998,538 Consolidated Ordinary Shares will be in issue, and 96,001,461 Consolidated Ordinary Shares will remain unissued.

As 1,539,985,388 is not exactly divisible by ten (10), the Share Consolidation will result in an aggregate fractional entitlement of eight (8) Existing Ordinary Shares. Such fractional entitlement will not be issued to the Shareholders otherwise entitled thereto, but will be dealt with in the manner described in the paragraph headed “Fractional Consolidated Ordinary Shares” below.

Conditions of the Share Consolidation

The Share Consolidation is conditional upon:

- (a) the passing by the Shareholders of an ordinary resolution to approve the Share Consolidation at the EGM;
- (b) the GEM Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Consolidated Ordinary Shares upon the Share Consolidation becoming effective; and

- (c) the compliance with all relevant procedures and requirements under the applicable laws of the Cayman Islands and the GEM Listing Rules to effect the Share Consolidation.

The Share Consolidation will become effective on Friday, 2 October 2026, being the second Business Day immediately following the fulfilment of the above conditions.

Status of the Consolidated Ordinary Shares

Upon the Share Consolidation becoming effective, the Consolidated Ordinary Shares shall rank pari passu in all respects with each other in the same class in accordance with the Articles of Association. The Share Consolidation will not result in any change in the relative rights or proportionate interests of the holders of shares of the same class. Other than the expenses to be incurred in relation to the Share Consolidation (including without limitation professional fees and printing fees), the implementation thereof will not, of itself, alter the underlying assets, business operations, management or financial position of the Company or the proportionate interests or rights of the holders of shares of the same class, save for any fractional Consolidated Ordinary Shares which may arise.

Application for listing of the Consolidated Shares

An application will be made to the Stock Exchange for the listing of, and permission to deal in, the Consolidated Ordinary Shares to be issued upon the Share Consolidation becoming effective.

Subject to the granting of the approval of listing of, and permission to deal in, the Consolidated Ordinary Shares on the Stock Exchange, as well as compliance with the stock admission requirements of the HKSCC, upon the Share Consolidation being effective, the Consolidated Ordinary Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Ordinary Shares on the Stock Exchange or, under contingent situation, such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements will be made for the Consolidated Ordinary Shares to be admitted into CCASS established and operated by HKSCC.

None of the securities of the Company is listed or dealt in on any other stock exchange other than the Stock Exchange and no such listing or permission to deal is being or is proposed to be sought.

Adjustments to the outstanding Share Options

As at the date of this announcement, save for the 106,860,000 Share Options granted under the 2011 Scheme, the Company does not have any other outstanding options, warrants or securities in issue which are convertible or exchangeable into the Existing Ordinary Shares. Immediately upon the Share Consolidation becoming effective, the following adjustments will be made to the exercise price of the outstanding Share Options and the number of Consolidated Ordinary Shares to be issued upon exercise of the outstanding Share Options as follows:

Date of grant	Immediately before the Share Consolidation becoming effective		Immediately after the Share Consolidation becoming effective	
	Number of Existing Ordinary Shares to be issued upon exercise of the Share Options	Exercise price per Existing Ordinary Share HK\$	Number of Consolidated Ordinary Shares to be issued upon exercise of the Share Options	Exercise price per Consolidated Ordinary Share HK\$
27 June 2018	71,760,000	0.59	7,176,000	5.90
18 December 2018	35,100,000	0.33	3,510,000	3.30

Save for the adjustments above, all other terms and conditions of the Share Options granted by the Company remain unchanged.

Board lot size

Currently, the Existing Ordinary Shares are traded on the Stock Exchange in the board lot size of 1,000 Existing Ordinary Shares. Upon the Share Consolidation becoming effective, the board lot size for trading in the Consolidated Ordinary Shares will remain as 1,000 Consolidated Ordinary Shares. Based on the closing price of HK\$0.325 per Share as quoted on the Stock Exchange on the last trading day before the date of this announcement, the value for each board lot of 1,000 Existing Ordinary Shares was HK\$325 and the theoretical market value for each board lot of 1,000 Consolidated Ordinary Shares assuming the Share Consolidation had become effective, would be HK\$3,250.

Fractional Consolidated Ordinary Shares

Fractional Consolidated Ordinary Shares (if any) arising from the Share Consolidation will not be issued to the Shareholders otherwise entitled thereto but will be aggregated and sold if possible, for the benefit of the Company.

Reasons for the Share Consolidation

The Board is of the view that the Share Consolidation is in the interests of the Company and the Shareholders as a whole. The Existing Shares currently trade at a price level that the Board considers to be disproportionately low relative to the very large number of Existing Shares in issue and authorised (being 1,539,985,388 Existing Shares in issue and 2,500,000,000 Existing Shares authorised as at the date of this announcement), which the Board believes may result in unnecessary volatility from small absolute movements in the trading price and may affect the marketability of the Shares.

The Board considers that the proposed Share Consolidation would bring about a corresponding upward adjustment in the trading price per Consolidated Ordinary Share on the Stock Exchange. Further, the Share Consolidation would reduce the overall transaction and handling costs of dealings in the Shares as a proportion of the market value of each board lot, since most of the banks/securities houses will charge minimum transaction costs for each securities trade. In view of the above reasons, the Board considers that the Share Consolidation is justifiable notwithstanding the potential costs and impact arising from the creation of odd lots to Shareholders.

The Share Consolidation is also expected to bring the trading price of the Consolidated Shares to a level that is more consistent with the investment guidelines of a broader range of institutional and other investors, some of which may otherwise be restricted under their internal mandates from investing in shares trading at lower absolute price levels. The Share Consolidation is not intended to have any dilutive or economic effect on Shareholders, save for the treatment of fractional entitlements described below, and will not result in any change in the relative rights of the Shareholders. Accordingly, the Board is of the view that the Share Consolidation is beneficial to and in the interests of the Company and the Shareholders as a whole.

As at the date of this announcement, the Company has no plan to carry out any future corporate actions in the next twelve months which may have an effect of undermining or negating the intended purpose of the Share Consolidation. And the Company does not have any concrete plan to conduct any fund-raising activities in the next 12 months. However, the Board cannot rule out the possibility that the Company will conduct debt and/or equity fund raising exercises when suitable fund-raising opportunities arise in order to support future development of the Group. The Company will make further announcement in this regard in accordance with the Listing Rules as and when appropriate.

The Board believes that the Share Consolidation will not have any material adverse effect on the financial position of the Group nor result in a change in the relative rights of the Shareholders.

Expected Timetable

Set out below is the expected timetable in relation to the Share Consolidation:

Despatch of Circular and proxy form for the EGM. Friday, 11 September 2026

Latest date and time for lodging transfer documents in
order to qualify for attending and voting at the EGM 4:30 p.m. on Tuesday,
22 September 2026

Closure of register of members of the Company to
determine entitlement to attend and vote at the EGM . . Wednesday, 23 September 2026 to
Tuesday, 29 September 2026

Latest date and time for lodging the proxy form for
the EGM (not less than 48 hours prior to time of the EGM) 10:00 a.m. on Sunday,
27 September 2026

Record date for attendance and voting at the EGM. Tuesday, 29 September 2026

Date and time of the EGM. immediately after the conclusion of the AGM
(which is scheduled to commence at 2:30 p.m. on
Tuesday, 29 September 2026), or at 3:30 p.m.,
whichever is earlier

Publication of the announcement of
poll results of the EGM Tuesday, 29 September 2026

Effective date of the Share Consolidation Friday, 2 October 2026

First day of free exchange of existing share certificates
for the Existing Ordinary Shares for new share certificates
for the Consolidated Ordinary Shares Friday, 2 October 2026

Dealings in Consolidated Ordinary
Shares commence. 9:00 a.m. on Friday,
2 October 2026

Original counter for trading in Existing Ordinary Shares
in board lot of 1,000 Existing Shares (in the form of
existing share certificates) temporarily closes 9:00 a.m. on Friday,
2 October 2026

Temporary counter for trading in Consolidated Ordinary Shares
in board lot of 100 Consolidated Ordinary Shares
(in the form of existing share certificates) opens 9:00 a.m. on Friday,
2 October 2026

Original counter for trading in the Consolidated Ordinary Shares
in board lot of 1,000 Consolidated Shares
(in the form of new share certificates) reopens 9:00 a.m. on Friday,
16 October 2026

Parallel trading in Consolidated Ordinary Shares
(in the form of existing share certificates and
new share certificates) commences 9:00 a.m. on Friday,
16 October 2026

Designated broker starts to stand in the market to
provide matching services for the sale and
purchase of odd lot of Consolidated Ordinary Shares 9:00 a.m. on Friday,
16 October 2026

Designated broker ceases to stand in the market to
provide matching services for the sale and
purchase of odd lot of Consolidated Ordinary Shares 4:00 p.m. on Friday,
6 November 2026

Temporary counter for trading in Consolidated Ordinary Shares
in board lot of 100 Consolidated Ordinary Shares
(in the form of existing share certificates) closes 4:10 p.m., Friday,
6 November 2026

Parallel trading in Consolidated Ordinary Shares
(in the form of new share certificates and
existing share certificates) ends 4:10 p.m., Friday,
6 November 2026

Last day for free exchange of existing share certificates
for the Existing Ordinary Shares for new share
certificates for the Consolidated Ordinary Shares Tuesday, 10 November 2026

All times and dates in this announcement refer to Hong Kong local times and dates. Dates or deadlines specified in the expected timetable above are indicative only and may be extended or varied by the Company. Any changes to the expected timetable will be published or notified to the Shareholders as and when appropriate.

GENERAL

The EGM will be convened and held to consider, and if thought fit, to approve, among other things, the Share Consolidation. To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, no Shareholders are required to abstain from voting on the resolution in relation to the Share Consolidation to be proposed at the EGM.

The Circular will be combined with the circular to be published by the Company in relation to the EGM and the notice convening the EGM will be despatched to Shareholders on or around Friday, 11 September 2026.

DEFINITIONS

In this announcement, the following expressions shall have the following meanings unless the context otherwise requires:

“2011 Scheme”	A share option scheme adopted in August 2011 and expired in August 2021. The options granted under the 2011 Scheme which remained outstanding
“Articles of Association”	the articles of association for the time being adopted by the Company and as amended from time to time
“Board”	the board of Directors
“Business Day(s)”	a day (other than a Saturday, Sunday or public holiday) on which licensed banks are generally open for business in Hong Kong throughout their normal business hours
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“Circular”	the circular containing, among other things, further details of (i) the Share Consolidation; and (ii) a notice convening the EGM, to be despatched to the Shareholders on or around Friday, 11 September 2026
“Company”	China Brilliant Global Limited, a company incorporated in the Cayman Islands with limited liability and the issued shares of which are listed on the GEM of the Stock Exchange (stock code: 8026)

“Consolidated Ordinary Share(s)”	ordinary share(s) which will have a par value of HK\$1.0 each in the share capital of the Company upon the Share Consolidation becoming effective
“Director(s)”	the director(s) of the Company
“EGM”	the extraordinary general meeting of the Company to be convened and held to consider and, if thought fit, approve, among other matters, the Share Consolidation
“Existing Ordinary Share(s)”	ordinary share(s) currently having a par value of HK\$0.1 each in the share capital of the Company before the implementation of the Share Consolidation
“GEM Listing Committee”	has the meaning ascribed thereto under the GEM Listing Rules
“GEM Listing Rules”	the Rules Governing the Listing of Securities on GEM of the Stock Exchange
“HKSCC”	Hong Kong Securities Clearing Company Limited
“Hong Kong”	Hong Kong Special Administrative Region of the People’s Republic of China
“Hong Kong Branch Share Registrar”	the Company’s branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited, 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong
“Share Consolidation”	the proposed consolidation of every ten (10) issued and unissued Existing Ordinary Shares of HK\$0.1 each in the share capital of the Company into one (1) Consolidated Ordinary Share of HK\$1.0 each
“Share Option(s)”	share option(s) granted under the 2011 Scheme of the Company. The options were granted at two main prices — HK\$0.59 (granted on 27 June 2018) and HK\$0.33 (granted on 18 December 2018). Exercise period: The options have a 10-year validity period with the latest batch exercisable until June 2028 (for the 2018 grants)
“Shareholder(s)”	the holder(s) of the Existing Ordinary Share(s) or the Consolidated Ordinary Share(s), as the case may be

“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“HK\$”	Hong Kong dollars, the lawful currency of Hong Kong
“%”	per cent.

By order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Zhang Chunhua
Chairman

Hong Kong, Friday, 11 September 2026

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. ZHANG Chunhua (Chairman)
Ms. ZHANG Chunping (Chief Executive Officer)

Independent Non-executive Directors:

Ms. Chan Mei Yan Hidy (Lead Independent Non-executive Director)
Mr. Peng Yin
Mr. He Guohui

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange’s website at www.hkexnews.hk on the “Latest Listed Company Information” page for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.cbg.com.hk.