THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in China Brilliant Global Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser(s) or transferee(s) or to the bank, licensed securities dealer or registered institution in securities or other agent through whom the sale or transfer was effected for transmission to the purchaser(s) or transferee(s).

CBG
CHINA BRILLIANT GLOBAL
朗華國際

CHINA BRILLIANT GLOBAL LIMITED
朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

PROPOSED SHARE CONSOLIDATION
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING

A notice convening the EGM to be held at Boardroom, 1/F, The Hari Hong Kong, 330 Lockhart Road, Wanchai, Hong Kong immediately after the conclusion of the AGM (which is scheduled to commence at 2:30 p.m. on Tuesday, 29 September 2026), or at 3:30 p.m., whichever is earlier, are set out on pages EGM-1 to EGM-3 of this circular. A form of proxy for use by the Shareholders at the EGM is enclosed. Such form of proxy is also published on the website of the Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

Whether or not you intend to attend and vote at the EGM in person or any adjournment thereof, you are requested to complete and return the accompanying form of proxy in accordance with the instructions printed thereon to the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at Level 17, Far East Finance Centre, 16 Harcourt Road, Hong Kong as soon as possible and in any event not less than 48 hours before the time of the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

11 September 2026

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In this circular, unless the context otherwise requires, the following expressions have the following meanings:

"Board"	the board of Directors
"Business Day"	a day (excluding Saturday, Sunday, public holiday and any day on which a tropical cyclone warning signal no. 8 or above is hoisted or remains hoisted between 9:00 a.m. and 12:00 noon and is not lowered at or before 12:00 noon or on which a "black" rainstorm warning signal is hoisted or remains in effect between 9:00 a.m. and 12:00 noon and is not discontinued at or before 12:00 noon) on which licensed banks in Hong Kong are open for business throughout their normal business hours
"CCASS"	the Central Clearing and Settlement System established and operated by HKSCC
"Company"	China Brilliant Global Limited a company incorporated in the Cayman Islands as an exempted company with limited liability and the Shares of which are listed on the GEM of the Stock Exchange
"Consolidated Share(s)"	ordinary share(s) with a par value of HK$1.00 each in the share capital of the Company immediately after the Share Consolidation becoming effective
"Director(s)"	the director(s) of the Company
"EGM"	the extraordinary general meeting of the Company to be convened for the purpose of considering and, if thought fit, approving, among other things, the Share Consolidation
"GEM Listing Committee"	has the meaning ascribed thereto in the GEM Listing Rules
"GEM Listing Rules"	the Rules Governing the GEM Listing of Securities on the Stock Exchange
"Group"	the Company and its subsidiaries

"HK$"	Hong Kong dollar(s), the lawful currency of Hong Kong
"HKSCC"	Hong Kong Securities Clearing Company Limited
"Hong Kong"	Hong Kong Special Administrative Region of the People's Republic of China
"Latest Practicable Date"	10 September 2026, being the latest practicable date prior to the printing of this circular for ascertaining certain information in this circular
"Share Consolidation"	the proposed consolidation of every ten (10) issued and unissued Shares of par value of HK$0.10 each in the share capital of the Company into one (1) Consolidated Share of par value of HK$1.00 each
"Share Option Scheme"	the share option scheme adopted by the Company in 2011. The options were granted at two main prices — HK$0.59 (granted on 27 June 2018) and HK$0.33 (granted on 18 December 2018). Exercise period: The options have a 10 year validity period with the latest batch exercisable until June 2028 (for the 2018 grants)
"Share Options"	share option(s) granted under the Share Option Scheme entitling the holders thereof to subscribe for Share(s)
"Shareholder(s)"	holder(s) of the Share(s) or Consolidated Share(s)
"Share(s)"	existing ordinary share(s) of par value of HK$0.10 each in the share capital of the Company prior to the implementation of the Share Consolidation
"Stock Exchange"	The Stock Exchange of Hong Kong Limited
"%"	per cent

Set out below is the expected timetable for the Share Consolidation:

Event	*Time and date*
Last date and time for lodging transfer of shares in order to qualify for the attendance and voting of the EGM	4:30 p.m. on Tuesday, 22 September 2026
Closure of register of members of the Company to determine entitlement to attend and vote at the EGM	Wednesday, 23 September 2026 to Tuesday, 29 September 2026 (both days inclusive)
Latest date and time for lodging the proxy form of the EGM (not less than 48 hours prior to time of the EGM)	10:00 a.m. on Sunday, 27 September 2026
Record date for attendance and voting at the EGM	Tuesday, 29 September 2026
Date and time of the EGM	immediately after the conclusion of the AGM (which is scheduled to commence at 2:30 p.m. on Tuesday, 29 September 2026), or at 3:30 p.m., whichever is earlier
Publication of the announcement of results of the EGM	Tuesday, 29 September 2026
Effective date of the Share Consolidation	Friday, 2 October 2026
First day of free exchange of existing share certificates for the Shares for new share certificates for the Consolidated Shares	Friday, 2 October 2026
Dealings in Consolidated Shares commence	9:00 a.m. on Friday, 2 October 2026
Original counter for trading in Shares in board lot of 1,000 Shares temporarily closes	9:00 a.m. on Friday, 2 October 2026

Temporary counter for trading in Consolidated Shares in board lot of 100 Consolidated Shares (in the form of existing share certificates for the Shares) opens	9:00 a.m. on Friday, 2 October 2026
Original counter for trading in the Consolidated Shares in board lot of 1,000 Consolidated Shares (in the form of new share certificates) reopens	9:00 a.m. on Friday, 16 October 2026
Parallel trading in Consolidated Shares (in the form of existing share certificates for the Shares and new share certificates) commences	9:00 a.m. on Friday, 16 October 2026
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares	9:00 a.m. on Friday, 16 October 2026
Designated broker ceases to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares	4:00 p.m. on Friday, 6 November 2026
Temporary counter for trading in Consolidated Shares in board lots of 100 Consolidated Shares (in the form of existing share certificates for the Shares) closes	4:10 p.m. on Friday, 6 November 2026
Parallel trading in Consolidated Shares (in the form of new share certificate and existing share certificates) ends	4:10 p.m. on Friday, 6 November 2026
Last day for free exchange of existing share certificates of the Shares for new share certificates for the Consolidated Shares	Tuesday, 10 November 2026

CHINA BRILLIANT GLOBAL LIMITED
朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

Executive Directors:
Mr. Zhang Chunhua *(Chairman)*
Ms. Zhang Chunping *(Chief Executive Officer)*

Independent non-executive Directors:
Ms. Chan Mei Yan Hidy
Mr. Peng Yin
Mr. He Guohui

Registered Office:
Century Yard
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head Office and Principal Place of Business in Hong Kong:
20/F., Heng Shan Centre,
145 Queen's Road East,
Wanchai, Hong Kong

11 September 2026

To the Shareholders

Dear Sir or Madam,

**PROPOSED SHARE CONSOLIDATION
AND
NOTICE OF EXTRAORDINARY GENERAL MEETING**

INTRODUCTION

Reference is made to the announcement of the Company dated 11 September 2026, in which the Board proposed to implement the Share Consolidation on the basis that every ten (10) issued and unissued Shares of HK$0.10 each in the share capital of the Company be consolidated into one (1) Consolidated Share of HK$1.00 each in the share capital of the Company.

The purpose of this circular is to provide you with the information in relation to the Share Consolidation together with the notice of the EGM and related form of proxy.

PROPOSED SHARE CONSOLIDATION

The Company intends to put forward a proposal to the Shareholders to effect the Share Consolidation pursuant to which every ten (10) issued and unissued Shares of HK$0.10 each will be consolidated into one (1) Consolidated Share of HK$1.00 each. The Share Consolidation is conditional upon, among other things, the approval by the Shareholders by way of poll at the EGM. As none of the Shareholders or their associates would have material interest in the Share Consolidation, no Shareholder would be required to abstain from voting in favour of the resolution(s) relating to the Share Consolidation at the EGM.

Effects of the Share Consolidation

As at the Latest Practicable Date, the authorised share capital of the Company is HK$250,000,000, comprises of 2,500,000,000 Shares of HK$0.10 each, of which 1,539,985,388 Shares have been issued and are fully paid or credited as fully paid, and 960,014,612 Shares remain unissued. Assuming that no further Shares are allotted, issued or repurchased between the date of this circular and the date of the EGM, upon the Share Consolidation becoming effective, the authorised share capital of the Company shall remain at HK$250,000,000, comprising 250,000,000 Consolidated Shares of HK$1.00 each, of which 153,998,538 Consolidated Shares will be in issue, and 96,001,461 Consolidated Shares will remain unissued.

Upon the Share Consolidation becoming effective, the Consolidated Shares will rank *pari passu* in all respects with each other in accordance with the Company's articles of association. Fractions of Consolidated Shares that arise from the Share Consolidation will not be allocated to the Shareholders otherwise entitled thereto and will be aggregated and sold for the benefit of the Company.

Other than the expenses to be incurred, the implementation of the Share Consolidation will not alter the underlying assets, business operation, management or financial position of the Company and the interests and rights of the Shareholders, save that any fractional Consolidated Shares will not be allocated to Shareholders who may otherwise be entitled and the necessary professional expenses for the implementation of the Share Consolidation.

Outstanding Share Options

As at the Latest Practicable Date, there are outstanding Share Options entitling the holders thereof to subscribe for up to an aggregate of 106,860,000 Share Options.

As a result of the Share Consolidation and in accordance with the Share Option Scheme, the exercise prices and the number of Shares issuable upon exercise of the outstanding Share Options will be adjusted as follows:

	As at the Latest Practicable Date		**Immediately after the Share Consolidation**	
Date of grant (dd/mm/yy)	**Number of Shares to be issued upon exercise of the outstanding Share Options**	**Exercise price**	**Number of Consolidated Shares to be issued upon exercise of the outstanding Share Options**	**Exercise price**
27/06/2018	71,760,000	HK$0.59	7,176,000	HK$5.90
18/12/2018	35,100,000	HK$0.33	3,510,000	HK$3.30

The adjustments shall be subject to the passing of an ordinary resolution by the Shareholders to approve the Share Consolidation at the EGM. Infinity CPA Limited, the auditor of the Company, has certified that the above adjustments of the Share Options are made in accordance with the Share Option Scheme and the note to Rule 23.03(13) of the GEM Listing Rules.

Save as aforesaid, the Company had no other outstanding convertible securities, options or warrants in issue which may confer any right to subscribe for, convert or exchange into Shares as at the Latest Practicable Date.

Conditions of the Share Consolidation

The Share Consolidation is conditional upon the following:

(i) the passing of an ordinary resolution by the Shareholders to approve the Share Consolidation at the EGM;

(ii) the GEM Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Consolidated Shares upon the Share Consolidation becoming effective; and

(iii) the compliance with the relevant procedures and requirements under the applicable laws of the Cayman Islands and the GEM Listing Rules to effect the Share Consolidation.

Subject to the fulfilment of the conditions of the Share Consolidation, the effective date of the Share Consolidation is expected to be on Friday, 2 October 2026, being the second Business Day immediately following the fulfilment of the conditions set out in the paragraph headed "Conditions of the Share Consolidation".

Reasons for the Share Consolidation

The Board is of the view that the Share Consolidation is in the interests of the Company and the Shareholders as a whole. The Shares currently trade at a price level that the Board considers to be disproportionately low relative to the very large number of Shares in issue and authorised (being 1,539,985,388 Shares in issue and 2,500,000,000 Shares authorised as at the Latest Practicable Date), which the Board believes may result in unnecessary volatility from small absolute movements in the trading price and may affect the marketability of the Shares. Given the large number of Shares in issue, the Board is of the view that a consolidation basis ten (10) issued and unissued Shares of HK$0.10 each into one (1) Consolidated Share of HK$1.00 is a suitable ratio.

The Board considers that the proposed Share Consolidation would bring about a corresponding upward adjustment in the trading price per Consolidated Share on the Stock Exchange. Further, the Share Consolidation would reduce the overall transaction and handling costs of dealings in the Shares as a proportion of the market value of each board lot, since most of the banks/securities houses will charge minimum transaction costs for each securities trade. In view of the above reasons, the Board considers that the Share Consolidation is justifiable notwithstanding the potential costs and impact arising from the creation of odd lots to Shareholders.

The Share Consolidation is also expected to bring the trading price of the Consolidated Shares to a level that is more consistent with the investment guidelines of a broader range of institutional and other investors, some of which may otherwise be restricted under their internal mandates from investing in shares trading at lower absolute price levels. The Share Consolidation is not intended to have any dilutive or economic effect on Shareholders, save for the treatment of fractional entitlements described below, and will not result in any change in the relative rights of the Shareholders. Accordingly, the Board is of the view that the Share Consolidation is beneficial to and in the interests of the Company and the Shareholders as a whole.

Currently, the Shares are traded on the Stock Exchange in the board lot size of 1,000 Shares. Upon the Share Consolidation becoming effective, the board lot size for trading in the Consolidated Shares will remain as 1,000 Consolidated Shares. The closing price of the Shares as quoted on the Stock Exchange in the six months prior to the Latest Practicable Date ranges from HK$0.25 to HK$0.45, as such the value of each board lot of 1,000 Shares ranges from HK$250 to HK$450.

According to the Guide on Trading Arrangements for Selected Types of Corporate Actions (the "**Guide**"), the trading value of each board lot should be between HK$1,000 and HK$50,000. Based on the closing price of HK$0.325 per Share as quoted on the Stock Exchange at the Latest Practicable Date, the value for each board lot of 1,000 Shares was HK$325 which currently does not comply with the Guide. After the Share Consolidation becoming effective, the theoretical market value for each board lot of 1,000 Consolidated Shares would be HK$3,250, which is in compliance with the Guide.

As at the date of this circular, the Company has no plan to carry out any future corporate actions in the next twelve months which may have an effect of undermining or negating the intended purpose of the Share Consolidation. And the Company does not have any concrete plan to conduct any fund-raising activities in the next 12 months. However, the Board cannot rule out the possibility that the Company will conduct debt and/or equity fund raising exercises when suitable fund-raising opportunities arise in order to support future development of the Group. The Company will make further announcement in this regard in accordance with the Listing Rules as and when appropriate.

The Board believes that the Share Consolidation will not have any material adverse effect on the financial position of the Group nor result in a change in the relative rights of the Shareholders.

Exchange of share certificates

Subject to the Share Consolidation having become effective, Shareholders may during the specified period submit share certificates for Shares to the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at Level 17, Far East Finance Centre, 16 Harcourt Road, Hong Kong, in exchange, at the expense of the Company, for new share certificates for the Consolidated Shares. Thereafter, certificates for Shares will be accepted for exchange only on payment of a fee of HK$2.50 (or such higher amount as may be allowed by the Stock Exchange from time to time) for each share certificate for Shares cancelled or each new share certificate issued for Consolidated Shares, whichever number of certificates cancelled/issued is higher. The existing share certificates for the Shares will only be valid for delivery, trading and settlement purposes for the period up to 4:10 p.m. on Tuesday, 10 November 2026 and thereafter will not be accepted for delivery, trading and settlement purposes. However, the existing share certificates for the Shares will continue to be good evidence of title to the Consolidated Shares on the basis of ten (10) Shares for one (1) Consolidated Share.

The new share certificates for the Consolidated Shares will be issued in yellow colour in order to distinguish them from the share certificates for the Shares which are in light blue colour.

Application for listing of the Consolidated Shares

Application has been made to the GEM Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Consolidated Shares upon the Share Consolidation becoming effective.

Subject to the granting of the approval of listing of, and permission to deal in, the Consolidated Shares on the Stock Exchange, as well as compliance with the stock admission requirements of the HKSCC, upon the Share Consolidation being effective, the Consolidated Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the commencement date of dealings in the Consolidated Shares on the Stock Exchange or, under a contingent situation, such other date as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second settlement day thereafter.

All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements will be made for the Consolidated Shares to be admitted into CCASS established and operated by HKSCC.

None of the securities of the Company is listed or dealt in on any other stock exchange other than the Stock Exchange and no such listing or permission to deal is being or is proposed to be sought.

Board lot size

Currently, the Shares are traded on the Stock Exchange in the board lot size of 1,000 Shares. Upon the Share Consolidation becoming effective, the board lot size for trading in the Consolidated Shares will remain as 1,000 Consolidated Shares.

Based on the closing price of HK$0.325 per Share as quoted on the Stock Exchange at the Latest Practicable Date, the value for each board lot of 1,000 Shares was HK$325 and the theoretical market value for each board lot of 1,000 Consolidated Shares assuming the Share Consolidation had become effective, would be HK$3,250.

Fractional entitlement to Consolidated Shares

Fractional Consolidated Shares, if any, will be disregarded and will not be issued to the Shareholders but all such fractional Consolidated Shares will be aggregated and, if possible, sold for the benefit of the Company. Fractional Consolidated Shares will only arise in respect of the entire shareholding of a holder of the Shares regardless of the number of existing share certificates for the Shares held by such holder.

Odd lots arrangements and matching services

In order to facilitate the trading of odd lots (if any) of the Consolidated Shares arising from the Share Consolidation, the Company has appointed Orient Securities Limited, as an agent to provide matching services, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares. Shareholders who wish to take advantage of this facility should contact Mr. Manfred Shiu of Orient Securities Limited (telephone number: (852) 2180 9292).

Holders of odd lots of the Consolidated Shares should note that successful matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed. Any Shareholder, who is in any doubt about the odd lot arrangement, is recommended to consult his/her/its own professional advisers.

Shareholders or potential investors should note that (i) odd lots will be created after the Share Consolidation; (ii) odd lots arrangements do not guarantee successful matching of all odd lots at the relevant market price; and (iii) odd lots might be sold below the market price in the market.

EXTRAORDINARY GENERAL MEETING

A notice of the EGM are set out on pages EGM-1 to EGM-3 of this circular.

Form of proxy

A form of proxy for use at the EGM is enclosed herewith. Whether or not you intend to be present at the EGM, you are requested to complete and return the accompanying form of proxy in accordance with the instructions printed thereon to the Company's branch share registrar and transfer office in Hong Kong, Tricor Investor Services Limited at Level 17, Far East Finance Centre, 16 Harcourt Road, Hong Kong, as soon as possible and in any event not less than 48 hours before the time of the EGM or any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the EGM or any adjournment thereof should you so wish.

Voting by poll

Pursuant to Rule 17.47(4) of the GEM Listing Rules, any vote of shareholders at a general meeting must be taken by poll. Therefore, all the resolutions put to the vote at the EGM will be taken by way of poll. After the conclusion of the EGM, an announcement regarding the poll results will be published on the respective website of the Stock Exchange and of the Company in accordance with Rule 17.47(5) of the GEM Listing Rules.

RESPONSIBILITY STATEMENT

This circular, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules on the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this circular is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this circular misleading.

RECOMMENDATIONS

The Board considers that the Share Consolidation to be proposed at the EGM is in the best interests of the Company and the Shareholders as a whole and recommends the Shareholders to vote in favour of the proposed ordinary resolution to approve the Share Consolidation at the EGM.

CLOSURE OF REGISTER OF MEMBERS

In order to determine the eligibility of Shareholders to attend and vote at the EGM, which is to be held on Tuesday, 29 September 2026, the register of members of the Company will be closed from Wednesday, 23 September 2026 to Tuesday, 29 September 2026, both days inclusive, during which no transfer of Shares will be registered.

All transfers of Shares accompanied by the relevant share certificates must be lodged with the Company's branch share registrar in Hong Kong, Tricor Investor Services Limited at Level 17, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration no later than 4:30 p.m. on Tuesday, 22 September 2026.

GENERAL

The English text of this circular shall prevail over the Chinese text for the purpose of interpretation.

By order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Mr. Zhang Chunhua
Chairman

CBG
CHINA BRILLIANT GLOBAL
朗華國際

CHINA BRILLIANT GLOBAL LIMITED
朗華國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8026)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an extraordinary general meeting ("**Meeting**") of the shareholders of China Brilliant Global Limited (the "**Company**") will be held at Boardroom, 1/F, The Hari Hong Kong, 330 Lockhart Road, Wanchai, Hong Kong immediately after the conclusion of the AGM (which is scheduled to commence at 2:30 p.m. on Tuesday, 29 September 2026), or at 3:30 p.m., whichever is earlier, for the purpose of considering and, if thought fit, passing the following resolutions as ordinary resolutions of the Company:

ORDINARY RESOLUTION

"**THAT** subject to the fulfilment of all the conditions (the "**Conditions**") set out in the section headed "Conditions of the Share Consolidation" in the circular of the Company dated 11 September 2026 (the "**Circular**"), a copy of which has been tabled at the Meeting marked "A" and initialled by the chairman of the Meeting for the purpose of identification, with effect from the second business day immediately following the date on which this resolution is passed or the Conditions are fulfilled (whichever is the later):

(a) Every ten (10) issued and unissued shares of HK$0.10 each in the share capital of the Company be consolidated into one (1) share of HK$1.00 each (each a "**Consolidated Share**"), such Consolidated Share(s) shall rank *pari passu* in all respects with each other and have the rights and privileges and be subject to the restrictions in respect of the shares contained in the memorandum and articles of association of the Company (the "**Share Consolidation**"); and

(b) the directors of the Company (the "**Directors**") be and are hereby authorized to do all things and acts and sign all documents, including under seal where applicable, which they consider necessary, desirable, or expedient in connection with the implementation of the Share Consolidation and to aggregate all fractional Consolidated Shares and sell them for the benefit of the Company."

By order of the Board
CHINA BRILLIANT GLOBAL LIMITED
Mr. Zhang Chunhua
Chairman

Hong Kong, 11 September 2026

Head Office and Principal Place of Business in Hong Kong:
20/F., Heng Shan Centre,
145 Queen's Road East,
Wanchai, Hong Kong

Registered Office:
Century Yard
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Notes:

1. All resolutions at the meeting will be taken by poll except where the chairman, in good faith, decides to allow a resolution which relates to purely a procedural or administrative matter to be voted on by a show of hands in accordance with the Rules Governing the GEM Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**"), and the results of the poll will be published on the websites of Hong Kong Exchanges and Clearing Limited and the Company in accordance with the GEM Listing Rules.

2. The instrument appointing a proxy shall be in writing under the hand of the appointor or of his attorney duly authorized in writing or, if the appointor is a corporation, either under its seal or under the hand of an officer or attorney duly authorized.

3. Any member of the Company entitled to attend and vote at the above meeting is entitled to appoint a proxy (or more than one proxy if he is the holder of two or more shares) to attend and vote instead of him. A proxy need not be a member of the Company. If more than one proxy is so appointed, the appointment shall specify the number and class of shares in respect of which each such proxy is so appointed.

4. In order to be valid, the form of proxy together with the power of attorney or other authority, if any, under which it is signed or a certified copy of that power of attorney or authority, must be deposited at the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at Level 17, Far East Finance Centre, 16 Harcourt Road, Hong Kong, not less than 48 hours before the time appointed for the holding of the meeting or any adjournment thereof. Delivery of the form of proxy shall not preclude a member of the Company from attending and voting in person at the meeting and, in such event, the instrument appointing a proxy shall be deemed to be revoked.

5. In order to determine the entitlement to attend and vote at the extraordinary general meeting, the register of members of the Company will be closed from 23 September 2026 to 29 September 2026 (both days inclusive), during which period no transfer of shares can be registered. In order to qualify for attending and voting at the extraordinary general meeting, all transfer of shares accompanied by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar, Tricor Investor Services Limited at Level 17, Far East Finance Centre, 16 Harcourt Road, Hong Kong, for registration by not later than 4:30 p.m. on Tuesday, 22 September 2026.

6. Where there are joint registered holders of any share of the Company, any one of such persons may vote at any meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders be present at any meeting personally or by proxy, that one of the said persons so present being the most or, as the case may be, the more senior shall alone be entitled to vote in respect of the relevant joint holding and, for this purpose, seniority shall be determined by reference to the order in which the names of the joint holders stand on the register in respect of the relevant joint holding.

7. Completion and delivery of an instrument appointing a proxy shall not preclude a member from attending and voting in person at the Meeting if the member so wish and in such event, the instrument appointing a proxy should be deemed to be revoked.

8. If Typhoon Signal No. 8 or above, or a "black" rainstorm warning is in effect any time after 7:00 a.m. on the date of the Meeting, the Meeting will be postponed. The Company will publish an announcement on the website of the Company and on the website of the Stock Exchange at http://www.hkexnews.hk to notify Shareholders of the date, time and venue of the rescheduled meeting.

As at the date of this notice, the Board comprises (1) Mr. Zhang Chunhua, Ms. Zhang Chunping as executive Directors; and (2) Ms. Chan Mei Yan Hidy, Mr. Peng Yin and Mr. He Guohui as independent non-executive Directors.