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Niche-Tech Semiconductor Materials Limited

駿碼半導體材料有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8490)

INSIDE INFORMATION

BANKRUPTCY PETITIONS PRESENTED AGAINST THE EXECUTIVE CHAIRMAN AND EXECUTIVE DIRECTORS OF THE COMPANY

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Niche-Tech Semiconductor Materials Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules (the “**GEM Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

THE BANKRUPTCY PETITIONS

On 11 September 2026 (after trading hours), the Company was informed by Dr. Chow Bok Hin Felix, the executive chairman, an executive director and a controlling shareholder of the Company (“**Dr. Chow**”), and Professor Chow Chun Kay Stephen, an executive director and a controlling shareholder of the Company (“**Prof. Chow**”), that bankruptcy petitions had been presented against each of them in the High Court of the Hong Kong Special Administrative Region (the “**High Court**”).

Based on the information provided by Dr. Chow and Prof. Chow, the bankruptcy petitions are in relation to certain borrowings of Niche-Tech Investments Holdings Limited (“**Niche-Tech Investments**”), a controlling shareholder of the Company, and that Dr. Chow and Prof. Chow provided certain guarantees for such borrowing (the “**Bankruptcy Petitions**”). The hearing for each of the Bankruptcy Petitions is scheduled for 1 December 2026.

Dr. Chow and Prof. Chow have both informed the Company that they are seeking legal advice in relation to the Bankruptcy Petitions.

IMPACT ON THE GROUP

The Group are not parties to said borrowings or guarantees. The outstanding borrowings are owed by Niche-Tech Investments and do not constitute indebtedness of the Group.

Although the Bankruptcy Petitions have been presented against Dr. Chow and Prof. Chow in their personal capacities as guarantors and they are not bankruptcy or winding up proceedings against the Group, nonetheless, the Board notes that:

1. Niche-Tech Investments is a controlling shareholder of the Company interested in 357,000,000 shares of the Company (representing approximately 50.6% of the issued share capital of the Company);
2. Dr. Chow and Prof. Chow are executive Directors and controlling shareholders of the Company; and
3. the Bankruptcy Petitions, if resulting in bankruptcy orders against Dr. Chow and/or Prof. Chow, may have implications for their respective positions as Directors and controlling shareholders of the Company and for the ownership and/or control of their interests in the Company.

As at the date of this announcement, based on the information currently available to the Board, the Board is not aware that the Bankruptcy Petitions have triggered any additional default or cross-default under any other financing arrangement of the Group.

The Company will continue to monitor the development of the Petitions and will make further announcement(s) as and when appropriate in accordance with the GEM Listing Rules and the SFO.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares of the Company.

By Order of the Board
Niche-Tech Semiconductor Materials Limited
Chow Bok Hin Felix
Executive Chairman and Executive Director

Hong Kong, 14 September 2026

As at the date of this announcement, the executive Directors are Dr. Chow Bok Hin Felix and Professor Chow Chun Kay Stephen, the non-executive Director is Mrs. Chow Fung Wai Lan, Rita, and the independent non-executive Directors are Professor Ng Wang Wai Charles, Mr. Tai Chun Kit and Mr. Poon Lai Yin Michael.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for a minimum period of seven days from the date of its publication. This announcement will also be published on the Company’s website at www.nichetech.com.hk.