PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 18 SEPTEMBER 2026

References are made to the circular (the "**Circular**") and the notice (the "**Notice**") of the extraordinary general meeting (the "**EGM**") of Pacific Legend Group Limited (the "**Company**"), all dated 1 September 2026. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that the ordinary resolutions (the "**Resolutions**") as set out in the Notice were duly passed by way of poll by the Shareholders at the EGM held on 18 September 2026.

Details of the poll results in respect of the Resolutions proposed at the EGM are as follows:

ORDINARY RESOLUTIONS*		Number of Votes (%)	
		For	Against
1.	To approve the increase of the authorised share capital of the Company from HK$100,000,000 divided into 1,000,000,000 Shares of par value HK$0.1 each to HK$300,000,000 divided into 3,000,000,000 Shares of par value HK$0.1 each, by the creation of an additional 2,000,000,000 Shares	368,740,000 (100.00%)	0 (0.00%)
2.	To approve, confirm and ratify the Subscription Agreement and the transactions contemplated thereunder, to grant Specific Mandate to the Directors for the allotment and issue of the Subscription Shares, and to authorise any one or more of the Directors to do all such acts and things as may be necessary or desirable to implement the Subscription and the transactions contemplated thereunder	368,740,000 (100.00%)	0 (0.00%)

**Please refer to the Notice for full version of the Resolutions.*

As more than 50% of the votes were cast in favour of the above Resolutions, these Resolutions were duly passed as ordinary resolutions of the Company at the EGM.

As at the date of the EGM, the Company had 886,733,316 Shares in issue.

To the best of the Director's knowledge, information and belief, having made all reasonable enquiries, no Shareholder has a material interest in such matters and is required under the GEM Listing Rules to abstain from voting at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the Resolutions at the EGM pursuant to Rule 17.47A of the GEM Listing Rules. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on any of the Resolutions at the EGM.

Union Registrars Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer for the vote-taking at the EGM.

All Directors attended the EGM in person or by electronic means.

By Order of the Board
Pacific Legend Group Limited
Wong Wing Man
Chairperson and Executive Director

Hong Kong, 18 September 2026

As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi and Mr. Law Sai Kit as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun as independent non-executive Directors.