DIRECTEL HOLDINGS LIMITED
直通電訊控股有限公司
(incorporated in the Cayman Islands with limited liability)
(Stock code: 8337)

EFFECTIVE DATE OF THE CAPITAL REDUCTION OF ISSUED SHARES AND SUB-DIVISION OF UNISSUED SHARES AND EXCHANGE OF SHARE CERTIFICATES AND RESUMPTION OF TRADING

This announcement is made by the board (the "**Board**") of directors (the "**Directors**") of Directel Holdings Limited (the "**Company**") pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the "**GEM Listing Rules**") on the Stock Exchange and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

References are made to (i) the announcement of the Company dated 31 July 2026 (the "**Announcement**") and (ii) the circular of the Company dated 21 August 2026 (the "**Circular**") regarding, among others, the Capital Reduction and the Sub-division. Unless the context otherwise requires, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement and the Circular.

EFFECTIVE DATE OF THE CAPITAL REDUCTION OF ISSUED SHARES AND SUB-DIVISION OF UNISSUED SHARES

The Board is pleased to announce that the solvency statement made by the Directors and the minute of special resolution containing the particulars required under the Companies Act with respect to the Capital Reduction were registered with the Registrar of Companies in the Cayman Islands (the "**Registrar**"), and the Company received on 18 September 2026 the approval of the Capital Reduction given by the Registrar with 15 September 2026 as the registration date. The Company further announces that all the other conditions precedent for the implementation of the Capital Reduction and the Sub-division have been fulfilled. The Capital Reduction and the Sub-division has become effective before 9:00 a.m. on Wednesday, 16 September 2026 (Hong Kong time) and the dealing in the New Ordinary Shares shall commence at 9:00 a.m. on Wednesday, 16 September 2026 (Hong Kong time).

EXCHANGE OF SHARE CERTIFICATES

The Capital Reduction and the Sub-division will not affect any of the rights of the existing Shareholders. All existing share certificates of the Company will continue to be evidence of title to the Shares and continue to be valid for trading, settlement, registration and delivery purposes. Accordingly, there will not be any arrangement for free exchange of the existing share certificates of the Ordinary Shares for new share certificates for the New Ordinary Shares after the Capital Reduction and the Sub-division taking effect. Immediately following the Capital Reduction and the Sub-division becoming effective, new share certificates will be issued bearing the par value of HK$0.01 per New Ordinary Share. Shareholders should note that upon the Capital Reduction and the Sub-division becoming effective, the colour of share certificates of the Company will be changed from yellow to green.

RESUMPTION OF TRADING

The trading in the shares of the Company (Stock Code: 8337) on the Stock Exchange has been halted with effect from 9:00 a.m. on Wednesday, 16 September 2026, pending the publication of this announcement. Application has been made to the Stock Exchange for the resumption of the trading of the New Ordinary Shares with effect from 1:00 p.m. on Friday,18 September 2026.

By order of the Board
Directel Holdings Limited
Pang Kwok Chau
Executive Director

Hong Kong, 18 September 2026

As at the date of this announcement, the executive Director of the Company is Mr. Pang Kwok Chau, the non-executive Directors of the Company are Mr. Li Kin Shing and Mr. Wong Kin Wa and the independent non-executive Directors of the Company are Ms. Lee Man Yee, Maggie, Mr. Liu Kejun and Mr. Fung Wai Hang.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of the Stock Exchange at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its posting. This announcement will also be posted on the website of the Company at www.directel.hk.