THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Directel Holdings Limited

Stock code (ordinary shares): 8337

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 18 September 2026

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	2 June 2010
Name of Sponsor(s):	N/A
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	***Executive director*** PANG Kwok Chau *(Chief Executive Officer)* ***Non-Executive directors*** LI Kin Shing *(Chairman)* WONG Kin Wa ***Independent Non-Executive directors*** Ms. LEE Man Yee, Maggie Mr. LIU Kejun Mr. Fung Wai Hang

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	Mr. Li Kin Shing, holds 169,500,000 shares (104,437,500 through interest of controlled corporation and 65,062,500 as beneficial owner), representing 69.22% of the issued share capital of the Company. Ms. Kwok King Wa is interested in 169,500,000 shares (spouse of Mr. Li Kin Shing and is deemed to be interested in the 169,500,000 shares), representing 69.22% of the issued share capital of the Company. New Everich Holdings Limited, holds 104,437,500 shares, representing 42.65% of the issued share capital of the Company.
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A
Financial year end date:	31 December
Registered address:	Windward 3 Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands
Head office and principal place of business:	Office Nos. 1, 2, 14 and 15 37th Floor Hong Kong Plaza 188 Connaught Road West Hong Kong
Web-site address (if applicable):	www.directel.hk
Share registrar:	***Principal share registrar and transfer office in the Cayman Islands:*** Ocorian Trust (Cayman) Limited Windward 3, Regatta Office Park PO Box 1350 Grand Cayman KY1-1108 Cayman Islands ***Branch share registrar and transfer office in Hong Kong:*** Tricor Investor Services Limited 17 Floor, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	Reanda HK CPA Limited Certified Public Accountants

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B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (the "**Group**") is a mobile virtual network operator ("**MVNO**") which is principally engaged in the provision of mobile telecommunications services, telecommunications value-added services and distribution of mobile phones, electronics products and mobile and data top-up e-vouchers. The Group does not have its own telecommunications network infrastructure and its business mainly involves the trading of the airtime and mobile data sourced from mobile network operators in and outside Hong Kong and subsequently sold the airtime and mobile data through different channels and in various forms to users and dealers. The Group also provides services of resales of airtime and mobile data, telesales dealership services and other services.

C. Ordinary shares

Number of ordinary shares in issue:	244,875,000
Par value of ordinary shares in issue:	HK$0.01 per share
Board lot size (in number of shares):	10,000 shares per board lot
Name of other stock exchange(s) on which ordinary shares are also listed:	Nil

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

N/A

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(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: PANG Kwok Chau
(Name)

Title: Director
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.