Asia-Pac Financial Investment Company Limited
亞 太 金 融 投 資 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8193)

DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE FOR THE PROPOSED RIGHTS ISSUE

Reference is made to the announcement of Asia-Pac Financial Investment Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") dated 14 August 2026 in relation to the proposed rights issue on the basis of two (2) Rights Shares for every one (1) Share held on the Record Date on a non-underwritten basis (the "**Announcement**"). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless the context otherwise requires.

As stated in the Announcement, a circular (the "**Circular**") containing, among other things, (i) further details of the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from an independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Friday, 18 September 2026.

As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Tuesday, 29 September 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in the despatch of the Circular, the expected timetable of the proposed Rights Issue will be revised as follows:

Event	**2026**
Expected despatch date of circular with notice and form of proxy for the EGM	on or before Tuesday, 29 September
Latest time for lodging transfers of Shares to qualify for attendance and voting at the EGM	4:30 p.m. on Wednesday, 7 October
Closure of register of members of the Company for attending and voting at the EGM (both days inclusive)	Thursday, 8 October to Wednesday, 14 October
Latest time for lodging forms of proxy for the purpose of the EGM	3:00 p.m. on Monday, 12 October
Record date for determining attendance and voting at the EGM	Wednesday, 14 October
Expected date and time of the EGM	**3:00 p.m. on Wednesday, 14 October**
Announcement of poll results of the EGM	**Wednesday, 14 October**
Last day of dealings in Shares on a cum-rights basis	Thursday, 15 October
First day of dealings in Shares on an ex-rights basis	Friday, 16 October
Latest time for the Shareholders to lodge transfer of Shares in order to qualify for the Rights Issue	4:30 p.m. on Tuesday, 20 October
Closure of register of members of the Company for the Rights Issue (both days inclusive)	Wednesday, 21 October to Tuesday, 27 October
Record Date for determining entitlements to the Rights Issue	Tuesday, 27 October
Register of members of the Company re-opens	Wednesday, 28 October
Despatch of Prospectus Documents	Wednesday, 28 October
First day of dealings in nil-paid Rights Shares	9:00 a.m. on Friday, 30 October
Latest time for splitting of PAL	4:30 p.m. on Tuesday, 3 November

Event	**2026**
Latest time of dealings in nil-paid Rights Shares	4:10 p.m. on Friday, 6 November
Latest time for acceptance of and payment for the Rights Shares	**4:00 p.m. on Wednesday, 11 November**
Latest time for lodging transfer documents of nil-paid Rights Shares to qualify for the payment of Net Gain	4:10 p.m. on Wednesday, 11 November
Announcement of the number of Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements	Wednesday, 18 November
Commencement of placing of Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent	Thursday, 19 November
Latest time of placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares by the Placing Agent	6:00 p.m. on Thursday, 26 November
Latest time for the Rights Issue and placing of the Unsubscribed Rights Shares and ES Unsold Rights Shares to become unconditional	4:00 p.m. on Friday, 27 November
Announcement of results of the Rights Issue (including results of the placing of the Unsubscribed Rights Shares and the ES Unsold Rights Shares and the amount of the Net Gain per Unsubscribed Rights Share and per ES Unsold Rights Share under the Compensatory Arrangements)	Friday, 4 December
Refund cheques, if any, to be despatched (if the Rights Issue does not proceed)	On or before Monday, 7 December
Certificates for fully paid Rights Shares to be despatched	Monday, 7 December
Commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Tuesday, 8 December
Payment of Net Gain to relevant No Action Shareholders (if any) or Excluded Shareholders (if any)	Tuesday, 22 December

All times and dates in this announcement refer to Hong Kong local times and dates.

The expected timetable is subject to change, and any such change will be further announced by the Company as and when appropriate.

By order of the Board
Asia-Pac Financial Investment Company Limited
Ip Kwok Kwong
Executive Director and Managing Director

Hong Kong, 18 September 2026

As at the date of this announcement, the board of Directors comprises Mr. Ip Kwok Kwong (Managing Director) and Mr. Wu Di as executive Directors; and Mr. Sek Wai Kit, Mr. So Kwok Yun and Ms. Zhou Lisi as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.gca.com.hk.