联合控股
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ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED
浙江聯合投資控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8366)

DELAY IN DESPATCH OF CIRCULAR AND REVISED EXPECTED TIMETABLE IN RELATION TO THE PROPOSED CAPITAL REORGANISATION, PROPOSED CHANGE IN BOARD LOT SIZE, PROPOSED RIGHTS ISSUE AND, CONNECTED TRANSACTION IN RELATION TO THE PLACING AGREEMENT AND THE UNDERWRITING AGREEMENT

Reference is made to the announcements of Zhejiang United Investment Holdings Group Limited (the "**Company**") dated 29 July 2026 and 28 August 2026 in relation to, among others, the Capital Reorganisation, the Change in Board Lot Size and the Rights Issue (the "**Announcements**"). Unless otherwise defined in this announcement, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

DELAY IN DESPATCH OF CIRCULAR

As set out in the Announcements, a circular (the "**Circular**") containing (i) further details of the Capital Reorganisation, Change of Board Lot Size and the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to Shareholders on or before Friday, 18 September 2026. As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before Monday, 21 September 2026.

REVISED EXPECTED TIMETABLE

In view of the delay in despatch of the Circular, the expected timetable of the proposed Capital Reorganisation, Change of Board Lot Size and the Rights Issue is expected to be revised as follows:

Events	**Date (2026)**
Expected date of despatch of the Circular in relation to the Rights Issue to the Shareholders together with notice of EGM and proxy form for EGM	Monday, 21 September
Latest time for lodging transfer of the Shares to qualify for attendance and voting at the EGM	4:00 p.m. on Wednesday, 21 October
Closure of register of members of the Company for determining the identity of the Shareholders entitled to attend and vote at the EGM (both dates inclusive)	Thursday, 22 October to Wednesday, 28 October
Latest time for lodging proxy forms for the EGM	11:00 a.m. on Monday, 26 October
Record date for attendance and voting at the EGM	Wednesday, 28 October
Expected date and time of the EGM to approve the proposed Capital Reorganisation and Rights Issue	11:00 a.m. on Wednesday, 28 October
Announcement of the poll results of the EGM	Wednesday, 28 October
Register of members of the Company re-opens	Thursday, 29 October

The following events are conditional on the fulfilment of the conditions relating to the implementation of the Capital Reorganisation and the Rights Issue and therefore the dates are tentative only:

Effective date of the Capital Reorganisation	Friday, 6 November
Commencement of dealings in the Adjusted Shares	9:00 a.m. on Friday, 6 November

Original counter for trading in Existing Shares in board lot of 10,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Friday, 6 November
Temporary counter for trading in the Adjusted Shares in board lot of 500 Adjusted Shares (in the form of existing share certificates) opens	9:00 a.m. on Friday, 6 November
First day of free exchange of existing share certificates for new share certificates for Adjusted Shares	Friday, 6 November
Last day of dealings in the Adjusted Shares on a cum-rights basis relating to the Rights Issue	Friday, 6 November
First day of dealings in the Adjusted Shares on an ex-rights basis relating to the Rights Issue	Monday, 9 November
Latest time for the Shareholders to lodge transfer documents of Adjusted Shares in order to be qualified for the Rights Issue	4:00 p.m. on Tuesday, 10 November
Closure of register of members to determine the entitlements to the Rights Issue (both dates inclusive)	Wednesday, 11 November to Tuesday, 17 November
Record date for the Rights Issue	Tuesday, 17 November
Expected despatch date of the Prospectus Documents (including the PAL and the Prospectus), and in case of the Non-Qualifying Shareholders, the Prospectus for information purpose only	Wednesday, 18 November
Register of members of the Company re-opens	Wednesday, 18 November
Original counter for trading in the Adjusted Shares in board lots of 5,000 Adjusted Shares (in the form of new share certificates) re-opens	9:00 a.m. on Friday, 20 November

Parallel trading in the Adjusted Shares (in the form of both existing share certificates in board lots of 500 Adjusted Shares and new share certificates in board lots of 5,000 Adjusted Shares) commences . . . . 9:00 a.m. on Friday, 20 November

Designated broker starts to stand in the market to provide matching services for odd lot of the Adjusted Shares . . . . 9:00 a.m. on Friday, 20 November

First day of dealings in nil-paid Rights Shares in the board lot size of 5,000 Rights Shares . . . . Friday, 20 November

Latest time for splitting the PAL . . . . 4:00 p.m. on Tuesday, 24 November

Last day of dealings in nil-paid Rights Shares . . . . Friday, 27 November

Latest time for lodging transfer documents of nil-paid Rights Shares in order to qualify for the payment of Net Gain . . . . 4:00 p.m. on Wednesday, 2 December

Latest time for acceptance and payment for the Rights Shares . . . . 4:00 p.m. on Wednesday, 2 December

Announcement of the number of Unsubscribed Rights Share and NQS Unsold Rights Shares subject to Compensatory Arrangements . . . . Thursday, 3 December

Commencement of placing of Unsubscribed Rights Share and NQS Unsold Rights Shares by the Placing Agent . . . . Friday, 4 December

Designated broker ceases to provide matching services for odd lot of the Adjusted Shares . . . . 4:00 p.m. on Thursday, 10 December

Temporary counter for trading in the Adjusted Shares in board lot of 500 Adjusted Shares (in the form of existing share certificates) closes . . . . 4:10 p.m. on Thursday, 10 December

Parallel trading in the Adjusted Shares (in the form of both existing share certificates in board lots of 500 Adjusted Shares and new share certificates in board lots of 5,000 Adjusted Shares) ends	4:10 p.m. on Thursday, 10 December
Latest time of placing of Unsubscribed Rights Shares and NQS Unsold Rights Shares by the Placing Agent	4:00 p.m. on Thursday, 10 December
Latest time for termination of the Placing Agreement	4:00 p.m. on Friday, 11 December
Last day for free exchange of existing share certificates for new share certificates for the Adjusted Shares	Monday, 14 December
Latest time for the termination of the Underwriting Agreement and for the Rights Issue to become unconditional	4:00 p.m. on Monday, 14 December
Announcement of results of the Rights Issue (including the results of the Placing and the Net Gain)	Friday, 18 December
Despatch of share certificates for fully-paid Rights Shares and refund cheques (if any)	Monday, 21 December
Commencement of dealings in fully-paid Rights Shares (in the board lot size of 5,000 Rights Shares)	Tuesday, 22 December
Events	**Date (2027)**
Payment of Net Gain to relevant No Action Shareholders and Non-Qualifying Shareholders (if any)	Thursday, 7 January

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the proposed Capital Reorganisation, Change of Board Lot Size and the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Any changes to the expected timetable will be published or notified to the Shareholders in a separate announcement by the Company as and when appropriate.

By Order of the Board
Zhejiang United Investment Holdings Group Limited
Choi Pun Lap
Executive Director and Company Secretary

Hong Kong, 18 September 2026

As at the date of this announcement, the executive Director is Mr. Choi Pun Lap, the independent non-executive Directors are Mr. Leung Tsun Ip, Mr. Fu Yan Ming and Ms. Lam Yuen Man.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company's website at http://www.zjuv8366.com.