NOBLE ENGINEERING GROUP HOLDINGS LIMITED
怡康泰工程集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8445)

COMPLETION OF PLACING OF NEW SHARES UNDER GENERAL MANDATE

萬利證券
MONEYMORE SECURITIES LTD

Reference is made to the announcements of Noble Engineering Group Holdings Limited (the "**Company**") dated 9 September 2026 and 10 September 2026 ("**Announcements**") in respect of the Placing. Unless defined otherwise, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE PLACING

The Board is pleased to announce that the conditions of the Placing have been fulfilled and Completion took place on 21 September 2026. A total of 55,276,000 Placing Shares have been successfully placed by the Placing Agent to not less than six Placees at the Placing Price of HK$0.180 per Placing Share pursuant to the terms and conditions of the Placing Agreement.

The Placing Shares represent approximately 20.00% of the existing issued share capital of the Company immediately before completion of the Placing and approximately 16.67% of the issued share capital of the Company as enlarged by the Placing Shares.

To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, the Placees and their respective ultimate beneficial owners are Independent Third Parties. None of the Placees has become a substantial Shareholder (as defined in the GEM Listing Rules) upon Completion.

USE OF PROCEEDS

The gross proceeds and the net proceeds from the Placing (after deduction of placing fee and other expenses of the Placing) are approximately HK$9.95 million and HK$9.69 million respectively. The Company intends to apply the net proceeds from the Placing as follows:

(i) approximately HK$6.00 million, being 61.94% of the net proceeds, for funding the upfront expenditure of a new subcontracting project for plastering works awarded in May 2026, which is equivalent to approximately 6.5% of the total contract sum; and

(ii) approximately HK$3.69 million, being 38.05% of the net proceeds, for the general working capital of the Group.

EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY

The following table sets out the shareholding structure of the Company immediately before and after the Completion:

Shareholders	Immediately before the Completion		Immediately after the Completion	
	Number of Shares	*Approximate % (Note 1)*	*Number of Shares*	*Approximate % (Note 1)*
Land Noble Holdings Limited ("**Land Noble**") *(Note 2)*	105,000,000	37.99	105,000,000	31.66
Mr. Wang We	20,940,000	7.58	20,940,000	6.31
Mr. Sun Yiyun	20,940,000	7.58	20,940,000	6.31
Mr. Tse Man Loong	14,200,000	5.14	14,200,000	4.28
Placees	–	–	55,276,000	16.67
Other public Shareholders	115,300,000	41.71	115,300,000	34.77
Total	276,380,000	100.00	331,656,000	100.00

Notes:

1. Certain percentage figures included in the above table have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.

2. Land Noble is beneficially owned as to 50% by Mr. Tse Chun Yuen (being the chairman of the Board and an executive Director) and 50% by Mr. Tse Chun Kuen (being an executive Director).

By order of the Board
Noble Engineering Group Holdings Limited
Tse Chun Yuen
Chairman and executive Director

Hong Kong, 21 September 2026

As at the date of this announcement, the executive Directors are Mr. Tse Chun Yuen and Mr. Tse Chun Kuen, the non-executive Director is Ms. Dang Hongying, and the independent non-executive Directors are Mr. Wong Yiu Kwong Kenji, Ms. Chung Lai Ling and Mr. Tang Chi Wai.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of The Stock Exchange of Hong Kong Limited's website at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published on the website of the Company at www.nobleengineering.com.hk.