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CHINA 33 GROUP LIMITED

中國三三集團有限公司

(Formerly known as China 33 Media Group Limited 中國三三傳媒集團有限公司)

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8087)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE ANNUAL REPORT FOR THE YEAR ENDED 31 DECEMBER 2025

Reference is made to the annual report of China 33 Group Limited (the “**Company**”) for the year ended 31 December 2025 (the “**Annual Report**”). In addition to the information disclosed in the Annual Report, the board (“**Board**”) of directors (“**Directors**”) of the Company would like to provide additional information in relation to the use of proceeds from the rights issue completed on 5 February 2025 and the placing of shares under general mandate completed on 14 July 2025.

NET PROCEEDS FROM THE RIGHTS ISSUE

The Company issued 64,800,000 rights shares at a subscription price of HK\$0.30 per rights share (the “**Rights Issue**”) on the basis of three rights shares for every two existing shares, details of which are set out in the prospectus and the announcement of the Company dated 19 December 2024 and 4 February 2025, respectively.

The net proceeds raised from the Rights Issue, after deducting the relevant expenses, was approximately HK\$19.0 million. The table below sets out the proposed application and the actual usage of the net proceeds from the Rights Issue as at 31 December 2025 as follows:

	Planned use of net proceeds HK\$	Actual use of the net proceeds during the year ended 31 December 2025 HK\$	Unused net proceeds as at 31 December 2025 HK\$	Expected timeframe of full utilisation of unused net proceeds
Repayment of bond payable	17.3 million	17.3 million	–	Fully utilized as intended
General Working Capital	1.7 million	1.7 million	–	Fully utilized as intended
Total	<u>19.0 million</u>	<u>19.0 million</u>	<u>–</u>	

NET PROCEEDS FROM THE PLACING

On 14 July 2025, a total of 21,600,000 placing shares have been successfully placed by the placing agent to not less than six placees at the placing price of HK\$0.70 per placing share (the “**Placing**”), details of which are set out in the announcements of the Company dated 26 June 2025 and 14 July 2025.

The net proceeds raised from the Placing, after deducting the relevant expenses, was approximately HK\$14.8 million. The table below sets out the proposed application and the actual usage of the net proceeds from the Placing as at 31 December 2025 as follows:

	Planned use of net proceeds HK\$	Actual use of the net proceeds during the year ended 31 December 2025 HK\$	Unused net proceeds as at 31 December 2025 HK\$	Expected timeframe of full utilisation of unused net proceeds
Expansion of payment license and prepaid card business	9.8 million	9.8 million	–	Fully utilized as intended
General Working Capital	5.0 million	5.0 million	–	Fully utilized as intended
Total	14.8 million	14.8 million	–	

The above additional information does not affect other information contained in the Annual Report, and save as disclosed in this announcement, the content of the Annual Report remains unchanged.

By Order of the Board
China 33 Group Limited
Ruan Deqing
Chairman and Executive Director

Hong Kong, 22 September 2026

As at the date of this announcement, the executive Directors are Mr. Ruan Deqing (Chairman) and Ms. Wang Linlin; and the independent non-executive Directors are Mr. Wu Chi King, Mr. Chan Wing Wah Terence and Ms. Wipada Kunna.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the date of its posting and the Company’s website at www.china33media.com.