BYTE META

BYTE METAVERSE HOLDINGS LIMITED
比特元宇宙控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8645)

(i) PROPOSED CHANGE OF COMPANY NAME; (ii) PROPOSED ADOPTION OF THE NEW AMENDED AND RESTATED MEMORANDUM AND ARTICLES OF ASSOCIATION OF THE COMPANY; AND (iii) DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD

This announcement is made by Byte Metaverse Holdings Limited (the "**Company**") pursuant to Rule 17.50(1) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company proposes to (i) change the English name of the Company from "Byte Metaverse Holdings Limited" to "Mekong Supercompute Holdings Limited" and cease the use of the Chinese name "比特元宇宙控股有限公司" as the dual foreign name of the Company (the "**Proposed Change of Company Name**"); and (ii) adopt a new set of amended and restated memorandum and articles of association of the Company (the "**New Memorandum and Articles of Association**") in substitution for and to the exclusion of the existing amended and restated memorandum and articles of association of the Company (the "**Existing Memorandum and Articles of Association**").

PROPOSED CHANGE OF COMPANY NAME

The Board proposes to change the existing English name of the Company from "Byte Metaverse Holdings Limited" to "Mekong Supercompute Holdings Limited" and cease the use of the Chinese name "比特元宇宙控股有限公司" as the dual foreign name of the Company.

CONDITIONS OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name will be subject to the following conditions being fulfilled:

(a) approval of the shareholders of the Company (the "**Shareholders**") by way of a special resolution at an annual general meeting to be convened by the Company (the **"AGM"**) to approve the Proposed Change of Company Name; and

(b) the Registrar of Companies in the Cayman Islands issuing a certificate of incorporation on change of name.

Subject to the satisfaction of the conditions set out above, the Proposed Change of Company Name will take effect from the date on which the Registrar of Companies in the Cayman Islands enters the new English name in place of the former English name of the Company and cessation of the use of the former dual foreign name in Chinese of the Company on the register of companies and issues a certificate of incorporation on change of name. The Company will then carry out the necessary filing procedures with the Companies Registry in Hong Kong pursuant to Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong).

REASONS FOR THE PROPOSED CHANGE OF COMPANY NAME

The Company is an investment holding company and the Group is principally engaged in rendering of (i) network support services mainly encompassing network infrastructure design and hardware installation, network management and security services; (ii) network connectivity services that focus on providing intranet and internet connectivity solutions and value-added services; (iii) electronic commerce services; and (iv) online game intellectual property (IP) authorisation management services.

The Board considers that the Proposed Change of Company Name will better reflect the Group's strategic transformation and core business realignment, establish a refreshed corporate identity aligned with its business substance, and capture emerging industry opportunities.

(1) Reflecting strategic transformation and business restructuring

The Board proposes to change the English name of the Company from "Byte Metaverse Holdings Limited" to "Mekong Supercompute Holdings Limited" to accurately reflect the strategic shift in the Group's business focus. The Group has been progressively transitioning from its legacy internet services and metaverse platform business towards core technological sectors, with a strategic focus on the scheduling, management and tokenisation of artificial intelligence (AI) computing power resources.

In the proposed new Company name, "Supercompute" directly embodies the Group's strategic focus on supercomputing and the operation and management of intelligent computing centres; whereas "Mekong" signifies the Group's vision to leverage the geographical and logistical advantages of Southeast Asia and the Greater Mekong Subregion to establish an international computing power hub.

(2) Establishing a corporate identity consistent with business substance

The Board is of the view that the existing name, "Byte Metaverse Holdings Limited", no longer adequately reflects or encompasses the Group's current operations, future strategic scope and core competencies. The Proposed Change of Company Name will more effectively communicate the Group's new corporate image, strategic roadmap and long-term vision to the Shareholders, potential investors and the public, thereby reinforcing market recognition of the Group's principal business activities. This alignment is expected to enhance brand equity and harmonise the corporate identity with its positioning as an "AI computing infrastructure operator".

(3) Capitalising on industry trends and market opportunities

In light of the exponential global demand for AI computing infrastructure and favorable regulatory initiatives supporting digital infrastructure worldwide, the Board believes that clearly aligning the Group's corporate identity with the high-performance computing sector will position the Group favorably to seize market expansion opportunities, broaden its investor base and enhance market valuation.

The Board believes that the Proposed Change of Company Name will present the Company with a fresh corporate image, reflect its strategic direction and support its long-term sustainable growth. Accordingly, the Board considers that the Proposed Change of Company Name is in the best interests of the Company and the Shareholders as a whole.

EFFECTS OF THE PROPOSED CHANGE OF COMPANY NAME

The Proposed Change of Company Name will not affect any of the rights of the Shareholders or the Company's daily business operation and financial position.

All existing share certificates of the Company in issue bearing the existing name of the Company will, after the Proposed Change of Company Name becoming effective, continue to be effective and as documents of title to the shares of the Company (the "**Shares**") and will continue to be valid for trading, settlement, registration and delivery purposes.

Accordingly, there will not be any arrangement for free exchange of the existing share certificates for new share certificates bearing the new name of the Company. Upon the Proposed Change of Company Name becoming effective, new share certificates of the Company will be issued under the new name of the Company.

The Board intends to change the English stock short name and cease the adoption of the Chinese stock short name of the Company accordingly after the Proposed Change of Company Name becomes effective, subject to the confirmation of the Stock Exchange.

PROPOSED ADOPTION OF THE NEW MEMORANDUM AND ARTICLES OF ASSOCIATION

The Board proposes to amend the Existing Memorandum and Articles of Association by adopting the New Memorandum and Articles of Association in substitution for, and to the exclusion of, the Existing Memorandum and Articles of Association.

The proposed amendments to the Existing Memorandum and Articles of Association (the "**Proposed Amendments**") are for the purposes of, among other things:

(i) reflecting the Proposed Change of Company Name (subject to the conditions set out in the paragraph headed "Conditions of the Proposed Change of Company Name" above);

(ii) updating and bringing the Existing Memorandum and Articles of Association into line with the latest regulatory requirements, including the relevant GEM Listing Rules and the expanded paperless listing regime in relation to electronic or hybrid general meetings and electronic voting, electronic instructions, payment of corporate action proceeds and subscription monies by electronic means, and electronic dissemination of corporate communications, and enabling the Company to hold any repurchased, redeemed or surrendered shares as treasury shares;

(iii) preparing for the uncertificated securities market regime under the Securities and Futures Ordinance and the Securities and Futures (Uncertificated Securities Market) Rules, including provisions to enable the Company's shares to be held and transferred in uncertificated form; and

(iv) making certain housekeeping amendments and updating selected provisions by reference to the latest applicable laws of the Cayman Islands and the GEM Listing Rules.

The proposed adoption of the New Memorandum and Articles of Association is subject to the approval of the Shareholders by way of a special resolution at the upcoming AGM and the passing of the special resolution approving the Proposed Change of Company Name by the Shareholders at the AGM. If the Proposed Change of Company Name and the proposed adoption of the New Memorandum and Articles of Association are approved, the New Memorandum and Articles of Association will take effect from the date on which the Registrar of Companies in the Cayman Islands enters the new English name in place of the former English name of the Company and cessation of the use of the former dual foreign name in Chinese of the Company on the register of companies and issues a certificate of incorporation on change of name.

DATE OF ANNUAL GENERAL MEETING AND BOOK CLOSURE PERIOD

The AGM is scheduled to be held on Thursday, 12 November 2026. A circular containing, among other things, the notice of the AGM and particulars of the Proposed Change of Company Name and the Proposed Amendments to be incorporated in the New Memorandum and Articles of Association will be despatched to the Shareholders in due course.

For determining the entitlement to attend and vote at the AGM, the register of members of the Company will be closed from Monday, 9 November 2026 to Thursday, 12 November 2026, both dates inclusive, during which period no transfer of Shares will be registered. In order to qualify for attending and voting at the AGM or any adjournment thereof, all transfers documents by the relevant share certificates must be lodged with the Company's Hong Kong branch share registrar and transfer office, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17/F, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on Friday, 6 November 2026.

By Order of the Board
Byte Metaverse Holdings Limited
Yu Decai
Chairman and Executive Director

Hong Kong, 23 September 2026

As at the date of this announcement, the Board comprises Mr. Yu Decai and Mr. Tian Jia as Executive Directors; Ms. Jin Yangyang as Non-executive Director; and Mr. Ng Der Sian, Mr. Tan Chenhui and Ms. Zheng Li Ping as Independent Non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least seven days from the date of its publication. This announcement will also be published on the Company's website at byte-metaverse.com.