THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Altus Holdings Limited (浩德控股有限公司)

Stock code (ordinary shares): 8149

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 24 September 2026

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	17 October 2016
Name of Sponsor(s):	New Spring Capital Limited, Altus Capital Limited
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	Executive directors: Arnold Ip Tin Chee Chang Sean Pey Leung Churk Yin Jeanny Independent non-executive directors: Chao Tien Yo Chan Sun Kwong Lee Shu Yin Sun Dai Hoe Harold

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares	Percentage of shareholding in the Company
Flying Castle Limited (Note 1)	557,200,000	66.59%
Kinley-Hecico Holdings Limited (Note 1)	557,200,000	66.59%
Landmark Trust Switzerland SA (Note 1)	557,200,000	66.59%
Chan Kit Lai Cecilia (Note 1)	558,450,000	66.74%
Arnold Ip Tin Chee (Note 1)	559,700,000	66.89%
Lam Ip Tin Wai Chyvette (Note 1)	558,450,000	66.74%
Ho Shuk Yee, Samantha (Note 2)	559,700,000	66.89%
Yuanta International Investment (Hong Kong) Limited	44,250,000	5.29%

Notes: 1. Kinley-Hecico Holdings Limited ("**KHHL**") is deemed to be interested in 557,200,000 shares through its wholly-owned subsidiary Flying Castle Limited. KHHL is owned as to 20% by Ms. Chan Kit Lai Cecilia ("**Ms. Chan**") and as to 80% by Landmark Trust Switzerland SA ("**The Trustee**") on behalf of The Hecico 1985 Trust, of which Ms. Chan is the founder and Mr. Arnold Ip Tin Chee ("**Mr. Ip**") and Ms. Lam Ip Tin Wai Chyvette ("**Ms. Ip**") are beneficiaries. Ms. Chan, The Trustee, Mr. Ip and Ms. Ip are deemed to be interested in all the shares (the "**Shares**") of the Company in which KHHL is interested under Part XV of the Securities and Futures Ordinance (the "**SFO**").

2. Ms. Ho Shuk Yee, Samantha is the spouse of Mr. Ip ("**Ms. Ho**"). Ms. Ho is deemed to be interested in all the Shares in which Mr. Ip is interested under Part XV of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive, P.O. Box 2681, Grand Cayman KY1-1111, Cayman Islands

Head office and principal place of business: 21 Wing Wo Street, Central, Hong Kong

Web-site address (if applicable): www.altus.com.hk

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Share registrar:	**Principal share registrar and transfer office in Cayman Islands** Conyers Trust Company (Cayman) Limited Cricket Square Hutchins Drive P.O. Box 2681 Grand Cayman KY1-1111 Cayman Islands **Hong Kong branch share registrar and transfer office** Tricor Investor Services Limited 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	SHINEWING (HK) CPA Limited 17th Floor Chubb Tower, Windsor House 311 Gloucester Road Causeway Bay Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company is principally engaged in (i) the provision of corporate finance, asset management and other consultancy services, while the Group primarily offers sponsorship, financial advisory, compliance advisory, equity capital market consulting, special situations consulting, investment consulting and asset management services to clients; and (ii) proprietary investments in properties and securities.

C. Ordinary shares

Number of ordinary shares in issue:	836,780,000
Par value of ordinary shares in issue:	HK$0.01
Board lot size (in number of shares):	10,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A

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Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Tam Ho Kei Leo
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.