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## LEGENDARY EDUCATION GROUP LIMITED

傳承教育集團有限公司

*(incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8195)**

### **VOLUNTARY ANNOUNCEMENT MEMORANDUM OF UNDERSTANDING REGARDING POTENTIAL COLLABORATION**

This announcement is made by Legendary Education Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to update the shareholders (the “**Shareholders**”) and potential investors of the Company on the latest business development of the Group.

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that on 28 September 2026, the Company and Dr. Lee Shing Chak (李丞貴博士) (“**Dr. Lee**”, together with the Company, the “**Parties**”) entered into a memorandum of understanding (the “**MOU**”) in relation to a potential collaboration in organising a series of metaphysics courses (the “**Collaborative Initiative**”).

#### **THE MOU**

##### **Scope of collaboration**

The Parties intend to jointly plan, develop and promote training courses, seminars and workshops related to metaphysics (including but not limited to metaphysics, Feng Shui and philosophy) covering offline physical teaching and online digital courses.

The Company shall be primarily responsible for the overall commercial operations, marketing, student recruitment, venue coordination, provision of teaching facilities and administrative support for the courses. Dr. Lee shall be primarily responsible for designing courses specifically for the Collaborative Initiative, developing course content and curriculum framework, in-person teaching or guidance, and authorizing the use of his name and professional image in promotional materials for such courses.

Pursuant to the MOU, the collaboration mode, commercial structure and terms, teaching content, class schedules, fee structures, cost-sharing, revenue/profit allocation mechanisms, as well as the respective rights and obligations of the Parties in respect of the Collaborative Initiative will be subject to further negotiations between the Parties and the execution of a definitive agreement (the “**Definitive Agreement**”).

### **Exclusivity period**

Pursuant to the MOU, the Company is granted an exclusive right of negotiation in respect of the Collaborative Initiative for a period of two (2) months from the date of the MOU (the “**Exclusivity Period**”). Unless the MOU is terminated prior to the expiry of the Exclusivity Period, Dr. Lee (whether by himself or through any of his agents or representatives) shall not negotiate or engage in discussions in any form with any third party regarding the Collaborative Initiative. If the Parties decide to proceed with the Collaborative Initiative, the Parties shall endeavour to negotiate in good faith and reach agreement on the terms of the Definitive Agreement on or before the expiry of the Exclusivity Period (or such later date as the Parties may agree in writing).

### **Termination**

The MOU is effective as of the date thereof and shall remain in full force and effect for a term of two (2) months from the date of the MOU, unless earlier terminated by the Parties in writing or upon execution of the Definitive Agreement.

The MOU shall create no legal and binding obligations on the Parties, save for certain provisions with legal binding effect (including but not limited to exclusivity, confidentiality, intellectual property rights, termination, legal effect and governing law).

## **INFORMATION ON COUNTERPARTY**

Dr. Lee is an internationally renowned metaphysics practitioner with over 30 years of experience and deep expertise in Feng Shui, I Ching and traditional Chinese culture. He has written articles for various media publications and has been a featured guest on numerous television and radio programmes.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiries, Dr. Lee is independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

## **REASONS FOR AND BENEFITS OF THE COLLABORATIVE INITIATIVE**

The Group is principally engaged in (i) provision of financial quotient and investment education courses; (ii) provision of private supplementary education services; (iii) manufacturing and sales of OEM garment products; (iv) retailing and wholesaling of garment products under the Group’s own brand and high-end fashion brand; (v) provision of loan services; and (vi) property investment.

Leveraging its extensive professional advantages and proven experience in course operation, marketing, student recruitment and integration of teaching resources, the Group has strong capabilities in delivering high-quality learning experiences and driving enrolment. By combining the Group's established strengths in operations and resource integration with Dr. Lee's reputation, industry standing and influence in the fields of metaphysics and traditional Chinese culture, the Collaborative Initiative is expected to rapidly deepen the Group's market penetration, maximize the prestige of the course offerings, and establish a dominant market presence in specialized cultural and metaphysics education.

Aligned with the Group's strategic goal to expand its educational offerings, the Collaborative Initiative is expected to enrich the Group's portfolio by integrating specialized cultural and metaphysics education courses. Through this partnership, the Group strives to develop these new course offerings to unlock new revenue streams by capturing a potential market opportunity of not less than HK\$20 million. The Board believes the Collaborative Initiative will reinforce the Group's growth momentum and enhance its overall profitability, thereby supporting sustainable business growth and creating long-term value for the Shareholders.

**The Collaborative Initiative is subject to further negotiation and execution of the Definitive Agreement between the Parties. Therefore, the Collaborative Initiative may or may not proceed. Shareholders and potential investors of the Company are urged to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Legendary Education Group Limited**  
**Yuen Yu Sum**  
*Chairman and Executive Director*

Hong Kong, 28 September 2026

*As at the date of this announcement, the Board comprises two executive Directors, namely, Mr. Yuen Yu Sum (Chairman) and Mr. Chan Lap Jin Kevin; three non-executive Directors, namely, Mr. Law Wing Chung, Dr. Tang Sing Hing Kenny and Ms. Mak Louisa Ming Sze; and three independent non-executive Directors, namely, Mr. Chung Chin Kwan, Mr. Chan Kim Fai Eddie and Mr. Chung Kwok Pan.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the "Latest Listed Company Information" page of the Stock Exchange's website at <http://www.hkexnews.hk> for at least seven days from the date of its publication and on the website of the Company at <http://www.legendaryedu.com>.*