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METASURFACE

METASURFACE TECHNOLOGIES HOLDINGS LIMITED

元续科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8637)

INSIDE INFORMATION PROPOSED PLACING OF NEW SHARES UNDER GENERAL MANDATE

This announcement is made by Metasurface Technologies Holdings Limited (the “**Company**”) pursuant to Rule 17.10 of the Rules (the “**Listing Rules**”) Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**HKEx**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements of the Company dated 14 January 2026, 3 July 2026 and 8 July 2026 in relation to the possible listing on Catalist of the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) and the overseas regulatory announcements dated 28 September 2026 with the preliminary offer document dated 28 September 2026 and the product highlights sheet for the preliminary offer document dated 28 September 2026, published by the Company on the website of the SGX-ST on 28 September 2026 in relation to the proposed listing of the issued ordinary shares of the Company on Catalist of the SGX-ST (the “**Proposed Listing**”).

The board (the “**Board**”) of directors of the Company wishes to inform shareholders of the Company (the “**Shareholders**”) and the public that, to facilitate the Proposed Listing, the Company proposes to place (the “**Placing**”) not less than 18.0 million new shares of the Company (the “**Shares**”) to not fewer than 200 placees, each of whom, together with its ultimate beneficial owner(s) (if applicable), will be an independent third-party of the Company, at an indicative reference price of approximately S\$0.58 per Share (equivalent to approximately HK\$3.53 per Share based on the exchange rate of HK\$100 to S\$16.31) (the “**Reference Price**”). The Placing is expected to raise gross proceeds of not less than

S\$10.4 million in new capital for the Company. The Reference Price was determined after taking into account, among other factors, the prevailing market prices and recent trading performance of the Shares, the prevailing exchange rate between the Hong Kong dollar and the Singapore dollar, and following arm's length negotiations between the Company and UOB Kay Hian Private Limited.

As at the time of publication of this announcement, no binding agreement in relation to the Placing has been entered into, and therefore, the Placing may or may not materialise as contemplated or at all. Shareholders and investors of the Company are reminded to exercise caution when dealing in the securities of the Company.

Further announcement(s) in relation to the Placing will be made as and when necessary in accordance with the Listing Rules.

Yours faithfully,
For and on behalf of the Board
Metasurface Technologies Holdings Limited
CHUA Chwee Lee (CAI Shuili)
Chief Executive Officer and Executive Director

Singapore, 28 September 2026

As at the date of this announcement, the executive Directors are Dato' Sri CHUA Chwee Lee (CAI Shuili), Ms. JEE Wee Jene and Mr. SOH Cheng Joo; the non-executive Director is Mr. THNG Chong Kim; and the independent non-executive Directors are Mr. TAN Chek Kian, Mr. ANG Yong Sheng, Jonathan (HONG Yongsheng) and Mr. CHAN Yang Kang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.