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METASURFACE

METASURFACE TECHNOLOGIES HOLDINGS LIMITED

元续科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8637)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the extraordinary general meeting of Metasurface Technologies Holdings Limited (the “**Company**” and the “**EGM**”, respectively) will be held physically at No. 43 Tuas View Circuit Singapore 637360, with an option for virtual attendance and participation via Vistra eVoting Portal (<https://evoting.vistra.com/#/637>) on Wednesday, 14 October 2026 at 11:00 a.m. (or the adjournment thereof) for the following purposes:

ORDINARY RESOLUTIONS

To consider and, if thought fit, passing, with or without modifications, the following resolutions as ordinary resolutions of the Company:

1. “**THAT**

- (a) the listing (the “**Singapore Listing**”) of the ordinary shares (the “**Shares**”) of a nominal or par value of HK\$0.001 each in the capital of the Company on the Catalist Board of the Singapore Exchange Securities Trading Limited (“**SGX-ST**”) be and is hereby approved; and
- (b) the Directors of the Company and/or any of them be and is/are hereby authorised to take such actions, exercise all discretions and do all acts and things (including, without limitation, executing all documents, agreements and/or deeds as may be required and approving any amendments, alterations or modifications to any documents, agreements and/or deeds) as they and/or any of them may, in his/her absolute discretion, consider necessary, desirable or expedient for the purpose of, or in connection with, the implementation of or giving effect to the Singapore Listing.”

2. “**THAT** subject to and conditional upon the Singapore Listing becoming effective:
- (a) the proposed amendments (the “**Proposed Scheme Amendments**”) to the existing post-IPO share option scheme of the Company as set out in Appendix II to the Circular be and are hereby approved, and the amended and restated post-IPO share option scheme of the Company incorporating the Proposed Scheme Amendments (“**Amended Share Option Scheme**”), a copy of which has been produced to this meeting marked “B” and initialled by the chairman of this meeting for the purpose of identification, be and is hereby approved and confirmed; and
 - (b) any one Director of the Company and/or the company secretary be and each is hereby authorised to do all acts and things as he or she may consider desirable, expedient or necessary to implement and give effect to the Proposed Scheme Amendments and the Amended Share Option Scheme.”

SPECIAL RESOLUTION

3. To consider and, if thought fit, passing the following resolution as a special resolution of the Company:

“**THAT** subject to and conditional upon the passing of Ordinary Resolution 1 relating to the Singapore Listing and subject to the Singapore Listing becoming effective:

- (a) the proposed amendments (“**Proposed Articles Amendments**”) to the amended and restated articles of association of the Company (“**Existing Articles**”) as set out in Appendix I to the circular of the Company dated 29 September 2026 (“**Circular**”) be and are hereby approved and shall take effect on and from the date on which the Shares are listed and quoted on the Catalist Board of SGX-ST;
- (b) the second amended and restated articles of association of the Company incorporating and consolidating all the Proposed Articles Amendments (“**New Articles**”), a copy of which has been produced to this meeting marked “A” and initialled by the chairman of this meeting for the purpose of identification, be and is hereby approved and adopted as the articles of association of the Company in substitution for and to the exclusion of the Existing Articles with effect on and from the date on which the Shares are listed and quoted on the Catalist Board of SGX-ST; and

- (c) any one Director of the Company and/or the company secretary be and each is hereby authorised to do all acts and things as he or she or they may consider desirable, expedient or necessary to implement and give effect to the Proposed Articles Amendments and the adoption of the New Articles of the Company.”

Yours faithfully,
For and on behalf of the Board
Metasurface Technologies Holdings Limited
CHUA Chwee Lee (CAI Shuili)
Chief Executive Officer and Executive Director

Singapore, 29 September 2026

Register Office:
Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Headquarters and Principal Place of Business in Singapore:
No. 43 Tuas View Circuit
Singapore 637360

Principal Place of Business in Hong Kong:
Room 1917, 19/F, Lee Garden One
33 Hysan Road
Causeway Bay, Hong Kong

Notes:

1. The EGM will be a hybrid meeting. Registered shareholders may attend the EGM (or any adjournment thereof) either (i) in person; or (ii) online through Vistra eVoting Portal (<https://evoting.vistra.com/#/637>) using the personalised login credentials provided by the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, by post. Registered shareholders attending the EGM through the Vistra eVoting Portal will be able to vote and submit questions relevant to the proposed resolutions online. Shareholders participating in the EGM virtually will also be counted towards the quorum. For beneficial owners or non-registered Shareholders whose Shares are held in the Central Clearing and Settlement System (CCASS) through banks, brokers, custodians or HKSCC Nominees Limited who wish to virtually attend the EGM, vote and submit questions relevant to the proposed resolutions online, they should consult their banks, brokers, custodians or HKSCC Nominees Limited for the necessary arrangements and the personalised login credentials will be sent to them upon receipt of request through the banks, brokers, custodians or HKSCC Nominees Limited.
2. Any member of the Company (the “**Member**”) entitled to attend and vote at the EGM or its adjourned meeting (as the case may be) is entitled to appoint one (or, if he/she/it holds two or more Shares, more than one) proxy to attend and vote instead of him/her/it. A proxy needs not be a Member but must be present in person at the EGM to represent the Member. If more than one proxy is so appointed, the appointment shall specify the number of Shares in respect of which such proxy is so appointed.

3. Completion and return of the form of proxy will not preclude a Member from attending and voting in person or online at the EGM if he/she/it so wishes. In the event of a Member who has lodged a form of proxy attending the EGM in person, the form of proxy will be deemed to have been revoked.
4. In order to be valid, the duly completed and signed form of proxy must either be (i) deposited together with a power of attorney or other authority, if any, under which it is signed certified copy of such power or authority, at the office of the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong; or (ii) submit the form of proxy electronically through the Vistra eVoting Portal (<https://evoting.vistra.com/#/637>) as soon as possible but in any event, not later than 48 hours before the time appointed for holding the EGM or its adjournment (as the case may be).
5. For determining the entitlement of the Members to vote at the EGM, the register of members of the Company ("**Register of Members**") will be closed from Friday, 9 October 2026 to Wednesday, 14 October 2026 (both days inclusive), during which period no transfer of Shares will be effected. The record date is Wednesday, 14 October 2026. To qualify for attending and voting at the EGM, non-registered Members must lodge all transfer documents, accompanied by the relevant share certificates with the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited at 17/F, Far East Finance Centre, 16 Harcourt Road, Hong Kong for registration no later than 4:30 p.m. on Thursday, 8 October 2026.
6. In compliance with Rule 17.47(4) of the GEM Listing Rules, voting on all proposed resolutions set out in this Notice will be decided by way of a poll. The Company will announce the results of the poll in the manner prescribed under Rule 17.47(5) of the GEM Listing Rules.
7. Where there are joint holders of any Share, any one of such joint holders may vote at the EGM, either personally or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the EGM personally or by proxy, that one of such joint holders so present whose name stands first in the Register of Members in respect of the joint holding shall alone be entitled to vote in respect thereof.
8. The translation into Chinese language of this Notice is for reference only. In case of any inconsistency, the English version shall prevail.

As at the date of this Notice, the executive Directors of the Company are Dato' Sri CHUA Chwee Lee (CAI Shuili), Ms. JEE Wee Jene and Mr. SOH Cheng Joo; the non-executive Director of the Company is Mr. THNG Chong Kim; and the independent non-executive Directors are Mr. TAN Chek Kian, Mr. ANG Yong Sheng, Jonathan (HONG Yongsheng) and Mr. CHAN Yang Kang.