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China Hongguang Holdings Limited

中國宏光控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8646)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO ANNUAL REPORT 2025 AND INTERIM REPORT 2026

Reference is made to (i) the announcements of China Hongguang Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 4 September 2024 and 13 September 2024, the circular of the Company dated 9 May 2025 and the completion announcements of the Company dated 2 July 2025 and 3 July 2025, all in relation to the 2025 Share Subscriptions; (ii) the announcement of the Company dated 21 January 2026, the supplemental announcement dated 27 January 2026 and the completion announcement dated 23 April 2026, all in relation to the 2026 Share Subscription; (iii) the annual report of the Company for the year ended 31 December 2025 published on 22 April 2026 (the “**Annual Report**”); and (iv) the interim report of the Company for the six months ended 30 June 2026 published on 31 August 2026 (the “**Interim Report**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meanings as those defined in the Annual Report and the Interim Report.

In addition to the information provided in the Annual Report and the Interim Report, the board of directors (the “**Board**”) of the Company wishes to provide to the shareholders and potential investors of the Company with the following outstanding information in relation to the 2025 Share Subscriptions and to the 2026 Share Subscription, which have not disclosed the required disclosure under GEM Rule 18.32(8).

USE OF PROCEEDS OF 2025 SHARE SUBSCRIPTIONS

The aggregate gross proceeds of the 2025 Share Subscriptions was approximately HK\$71,500,000. The aggregate net proceeds of the 2025 Share Subscriptions (the “**2025 Net Proceeds**”), after the deduction of related fees and expenses of approximately HK\$427,600, was be approximately HK\$71,072,400.

Set out below are details of the allocation of the 2025 Net Proceeds, the utilised and unutilised amount of the Net Proceeds as at 31 December 2025 and 30 June 2026, respectively:

Intended use of Net Proceeds	Approximate percentage of total amounts allocated	Actual Net Proceeds allocated (HK\$)	Utilised amount up to 31 December 2025 (HK\$)	Unutilised amount as at 31 December 2025 (HK\$)	Utilised amount throughout the six months ended 30 June 2026 (HK\$)	Unutilised amounts as at 30 June 2026 (HK\$)	Expected timeline for the unutilized proceeds
(a) general working capital of the Group	30%	21,321,720	21,321,720	0	0	0	N/A
(b) repayment of bank borrowings	50%	35,536,200	20,983,840	14,552,360	14,552,360	0	N/A
(c) development of potential business projects	20%	14,214,480	14,214,480	0	0	0	N/A
	100%	71,072,400	56,520,040	14,552,360	14,552,360	0	

USE OF PROCEEDS OF 2026 SHARE SUBSCRIPTION

The aggregate gross proceeds of the 2026 Share Subscriptions was approximately HK\$11,100,000. The aggregate net proceeds of the 2026 Share Subscription (the “**2026 Net Proceeds**”), after the deduction of related fees and expenses, was approximately HK\$10,964,000.

Set out below are details of the allocation of the 2026 Net Proceeds, the utilised and unutilised amount of the Net Proceeds as at 30 June 2026, respectively:

Intended use of Net Proceeds	Approximate percentage of total amounts allocated	Actual Net Proceeds allocated (HK\$)	Utilised amount throughout the six months ended 30 June 2026 (HK\$)	Unutilised amounts as at 30 June 2026 (HK\$)	Expected timeline for the unutilized proceeds
(a) repayment of bank borrowing	50%	5,482,000	5,482,000	0	N/A
(b) purchase of raw materials	50%	5,482,000	5,482,000	0	N/A
	100%	10,964,000	10,964,000	0	

Save as disclosed above, all other information contained in the Annual Report and the Interim Report remains unchanged and continues to be valid for all purposes. This announcement is a supplement to, and should be read in conjunction with, the Annual Report and the Interim Report.

By Order of the Board
China Hongguang Holdings Limited
LIN Weishan
Chairwoman and Executive Director

Hong Kong, 29 September 2026

As at the date of this announcement, the executive Directors are Mr. WEI Jiakun, Ms. LIN Weishan and Ms. LI Wanna; and the independent non-executive Directors are Ms. MAO Shue, Mr. JIA Xiaogang and Mr. WU Yong.

This announcement, for which the Directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at www.hongguang.hk.