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Kwong Man Kee Group Limited

鄺文記集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8023)

(1) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR; (2) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS; AND (3) CHANGE IN COMPOSITION OF BOARD COMMITTEES

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of Kwong Man Kee Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) announces that Mr. Wat Danny Hiu Yan (“**Mr. Wat**”) has tendered his resignation as an independent non-executive Director, the chairman of the remuneration committee of the Company (the “**Remuneration Committee**”), a member of each of the audit committee (the “**Audit Committee**”), the nomination committee (the “**Nomination Committee**”), and the legal compliance committee (the “**Legal Compliance Committee**”) of the Company with effect from 30 September 2026 due to his other business commitments.

Mr. Wat served on the Board for more than nine years. With his tenure approaching the nine-year cap under the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”), his resignation enables the Board to refresh the Board and comply with the requirements of the Stock Exchange in relation to long-serving independent non-executive directors in an orderly and compliant manner.

Mr. Wat has confirmed that he has no disagreement with the Board and there are no other matters relating to his resignation that need to be brought to the attention of the shareholders of the Company (the “**Shareholders**”) or the Stock Exchange.

The Board would like to express its sincere gratitude and appreciation to Mr. Wat for his contributions to the Company during his tenure on the Board.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS

The Board is pleased to announce that Mr. Wong Ka Sing (“**Mr. Wong**”) and Mr. Leong Chen Hsiung Martin (“**Mr. Leong**”) have been appointed as independent non-executive Directors of the Company with effect from 30 September 2026.

The biographical details of Mr. Wong are set out as follows:

Mr. Wong, aged 39, obtained a degree of Master of Finance from University of Hong Kong and a degree of Bachelor of Business Administration in Accountancy from City University of Hong Kong. Mr. Wong is currently a member of the Hong Kong Institute of Certified Public Accountants and is also a licensed person registered under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”) to carry out Type 6 (advising on corporate finance) regulated activity.

Mr. Wong has extensive experience in corporate governance, corporate finance, compliance advising, company secretarial work, accounting, auditing and internal controls. Mr. Wong is currently (i) the executive director and the responsible officer of First Global Corporate Finance Co., Limited, a licensed corporation registered under the SFO to carry out Type 6 (advising on corporate finance) regulated activity, since March 2025; (ii) the joint company secretary and authorised representative of Diwang Industrial Holdings Limited (Stock code: 1950) since June 2024; (iii) the company secretary and authorised representative of King International Investment Limited (stock code: 928) since March 2024; and (iv) the company secretary and authorized representative of China Frontier Technology Group (stock code: 1661) since July 2024.

Mr. Wong has entered into a letter of appointment with the Company for a term of three years commencing on 30 September 2026 until the conclusion of the next annual general meeting of the Company whereupon he shall be eligible for re-election at that meeting for successive term(s) of three years unless otherwise terminated in accordance with the terms of the letter of appointment. His appointment is subject to, amongst other requirements, retirement by rotation and re-election at annual general meeting of the Company in accordance with the articles of association of the Company and the GEM Listing Rules. Pursuant to the letter of appointment, he shall receive a director’s fee of HK\$130,000 per annum which was determined, subject to adjustments from time to time if necessary, with reference to his relevant qualifications, experience, responsibilities and duties in the Company and the prevailing market benchmarks.

The biographical details of Mr. Leong are set out as follows:

Mr. Leong, aged 38, obtained Postgraduate Certificate in Laws and a degree of Juris Doctor from City University of Hong Kong. He had previously obtained a degree of Bachelor of Arts in Political Science from University of California Los Angeles. Mr. Leong is currently licensed to practice as a solicitor in Hong Kong and is also a licensed person registered under SFO to carry out Type 1, 4 and 9 (dealing in securities, advising on securities and asset management) regulated activities.

Mr. Leong has accumulated over a decade of legal experience including professional firms, the public sector (the Judiciary), and the private in-house sector. Mr. Leong is currently (i) a compliance officer of OCI International Holdings Ltd (Stock code: 0329) since March 2024; (ii) the chairman of the Appeal Tribunal Panel (Buildings) under the Development Bureau of the Hong Kong Government since December 2021; (iii) a committee member of The Small and Medium Law Firms Association of Hong Kong since September 2018; and (iv) a legal course instructor of the Hong Kong Federation of Youth Groups since April 2023.

Mr. Leong has entered into a letter of appointment with the Company for a term of three years commencing on 30 September 2026 until the conclusion of the next annual general meeting of the Company whereupon he shall be eligible for re-election at that meeting for successive term(s) of three years unless otherwise terminated in accordance with the terms of the letter of appointment. His appointment is subject to, amongst other requirements, retirement by rotation and re-election at annual general meeting of the Company in accordance with the articles of association of the Company and the GEM Listing Rules. Pursuant to the letter of appointment, he shall receive a director's fee of HK\$100,000 per annum which was determined, subject to adjustments from time to time if necessary, with reference to his relevant qualifications, experience, responsibilities and duties in the Company and the prevailing market benchmarks.

Both Mr. Wong and Mr. Leong have confirmed (a) their independence as regards each of the factors referred to in Rule 5.09(1) to (8) of the GEM Listing Rules; (b) they have no past or present financial or other interest in the business of the Company or its subsidiaries or any connection with any core connected person (as defined under the GEM Listing Rules) of the Company; and (c) that there are no other factors that may affect their independence at the time of their appointment.

As at the date of this announcement, Mr. Wong and Mr. Leong:

- (i) do not have, and are not deemed to have, any interests in the shares, underlying shares or debentures of the Company or any of its associated corporations within the meaning of Part XV of SFO;
- (ii) do not have any relationship with any Directors, senior management, substantial Shareholders or controlling Shareholders, as defined in the GEM Listing Rules, of the Company;
- (iii) do not hold any position with the Company or other members of the Group;
- (iv) save as to the above disclosed, do not have any other major appointments and professional qualifications; and
- (v) save as to the above disclosed, have not held any directorship positions in the last three years in any other public companies, the securities of which are listed on any securities market in Hong Kong or overseas.

Save as disclosed in this announcement, the Board is not aware of other information to be disclosed pursuant to the requirements of Rule 17.50(2) of the GEM Listing Rules, in particular any information required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules, and there are no other matters relating to the appointment of Mr. Wong and Mr. Leong that need to be brought to the attention of the Shareholders.

The Board would like to take this opportunity to express its warmest welcome to Mr. Wong and Mr. Leong in joining the Board.

CHANGE IN COMPOSITION OF BOARD COMMITTEES

The Board further announces that, with effect from 30 September 2026, the composition of the committees of the Board will be changed as follows:

- (i) Mr. Wat will cease to be the chairman of the Remuneration Committee, a member of each of the Audit Committee, the Nomination Committee and the Legal Compliance Committee;
- (ii) Mr. Wong will be appointed as the chairman of the Remuneration Committee, a member of each of the Audit Committee, the Nomination Committee and the Legal Compliance Committee; and
- (iii) Mr. Leong will be appointed as a member of each of the Audit Committee and the Legal Compliance Committee.

By order of the Board
Kwong Man Kee Group Limited
Kwong Chi Man
Chairman and Executive Director

Hong Kong, 30 September 2026

As at the date of this announcement, the executive Directors are Mr. Kwong Chi Man and Mr. Yip Kong Lok; and the independent non-executive Directors are Ms. Yu Wan Wah Amparo, Ms. To Yee Man, Mr. Wong Ka Sing and Mr. Leong Chen Hsiung Martin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its posting and the Company’s website at www.kmk.com.hk.