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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

(1) INSIDE INFORMATION; (2) DELAY IN PUBLICATION OF THE ANNUAL RESULTS FOR THE YEAR ENDED 30 JUNE 2026; AND (3) POSSIBLE SUSPENSION OF TRADING

This announcement is made by the board (the “**Board**”) of directors (the “**Director(s)**”) of Pacific Legend Group Limited (the “**Company**” together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Announcements**”) of the Company dated 14 September 2026 and 25 September 2026 in relation to a meeting of the Board to be held on 30 September 2026 for the purpose of, among other matters, considering and approving the audited annual results of the Company and its subsidiaries for the year ended 30 June 2026 (the “**2026 Annual Results**”).

DELAY IN PUBLICATION OF THE 2026 ANNUAL RESULTS

Pursuant to Rule 18.49 of the GEM Listing Rules, the Company is required to publish the preliminary announcement for the 2026 Annual Results not later than three months after the date upon which the financial year ended. The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) that the publication of the annual results of the Company for the year ended 30 June 2026 (the “**2026 Annual Results**”) will be delayed and will not be made on or before 30 September 2026 as required under the GEM Listing Rules. Additional time is required for the Company and its auditor (the “**Auditor**”) to assess and agree on the appropriate accounting treatment of a 15-year warehouse service agreement, and to complete the necessary audit procedures.

The Company is working closely with the Auditor to provide all requisite information and documents to complete the audit procedures as soon as possible. However, the expected date of the publication of the 2026 Annual Results will need to be further discussed and determined with the Auditor and will be announced as and when appropriate.

Though the delay in publication of the 2026 Annual Results would constitute noncompliance of Rule 18.49 of the GEM Listing Rules, the Board hereby confirms that the Company is operating as usual and none of its business is affected, and the Company will use its best endeavour to publish the 2026 Annual Results to the Shareholders as soon as possible. The Company expects to publish the 2026 Annual Results by mid October 2026. The Company will publish further announcement(s) in due course to inform the Shareholders of (i) the date of the release of the 2026 Annual Results and (ii) any material development. Save as disclosed above, the Company does not have any other unpublished inside information.

POSSIBLE SUSPENSION OF TRADING

Pursuant to Rule 17.49A of the GEM Listing Rules, the Stock Exchange will normally require suspension of trading in an issuer's securities if an issuer does not publish its financial information in accordance with the GEM Listing Rules. The suspension will normally remain in force until the issuer publishes an announcement containing the requisite financial information. The Board hereby announces that trading in the shares of the Company on the Stock Exchange is expected to be suspended with effect from 9:00 a.m. on Friday, 2 October 2026, pending the publication of the 2026 Annual Results. Further announcement will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Pacific Legend Group Limited
Wong Wing Man
Chairperson and Executive Director

Hong Kong, 30 September 2026

As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi and Mr. Law Sai Kit as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published on the Company's website at www.pacificlegendgroup.com.