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Shentong Robot Education Group Company Limited
神通機器人教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8206)

**(1) UPDATE ON THE SHARE CONSOLIDATION AND EXPECTED
TIMETABLE IN RELATION TO THE SHARE CONSOLIDATION;
AND
(2) CONTINUED SUSPENSION OF TRADING**

Reference is made to the circular of Shentong Robot Education Group Company Limited (the “**Company**”) dated 21 September 2026 (the “**Circular**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

**UPDATE ON THE SHARE CONSOLIDATION AND EXPECTED TIMETABLE IN
RELATION TO THE SHARE CONSOLIDATION**

As disclosed in the Circular, the Share Consolidation is conditional upon the following conditions being fulfilled:

- (i) the passing of an ordinary resolution by the Shareholders at the EGM to approve the Share Consolidation;
- (ii) the GEM Listing Committee of the Stock Exchange granting the listing of, and permission to deal in, the Consolidated Shares upon the Share Consolidation becoming effective; and
- (iii) the compliance with the relevant procedures and requirements under the applicable laws of the Cayman Islands and the GEM Listing Rules to effect the Share Consolidation.

As at the date of this announcement, none of the above conditions has been fulfilled. None of the above conditions is capable of being waived. Subject to the fulfilment of the above conditions, the Share Consolidation will become effective on the second Business Day immediately following the date on which the relevant resolution approving the Share Consolidation is passed at the EGM or the date on which all the above conditions are fulfilled, whichever is later.

Expected Timetable for the Share Consolidation

Set out below is the expected timetable for the Share Consolidation and the relevant trading arrangements, which is subject to (i) the approval by the Stock Exchange in respect of the resumption of trading in the Shares on the Stock Exchange; and (ii) the satisfaction of conditions set out in the paragraph headed “Letter from the Board — 2. Proposed Share Consolidation” in the Circular. Unless otherwise specified, all time stated in this announcement refer to Hong Kong time.

Event	Time and date 2026
Effective date of the Share Consolidation	Tuesday, 13 October
First day for the free exchange of existing share certificates of the Existing Shares into new share certificates of the Consolidated Shares commences	Tuesday, 13 October
Commencement of dealings in the Consolidated Shares.....	9:00 a.m. on Tuesday, 13 October
Original counter for trading in the Existing Shares in board lots of 1,000 Existing Shares (in the form of existing share certificates) temporarily closes	9:00 a.m. on Tuesday, 13 October
Temporary counter for trading in the Consolidated Shares in temporary board lots of 20 Consolidated Shares (in the form of existing share certificates) opens	9:00 a.m. on Tuesday, 13 October
Original counter for trading in the Consolidated Shares in board lots of 1,000 Consolidated Shares (in the form of new share certificates for the Consolidated Shares) re-opens.....	9:00 a.m. on Wednesday, 28 October
Parallel trading in the Consolidated Shares (in the form of new share certificates for the Consolidated Shares and existing share certificates) commences	9:00 a.m. on Wednesday, 28 October
Designated broker starts to stand in the market to provide matching services for the sale and purchase of odd lots of Consolidated Shares	9:00 a.m. on Wednesday, 28 October

Designated broker ceases to stand in the market
to provide matching services for the sale and
purchase of odd lots of Consolidated Shares 4:00 p.m. on
Tuesday, 17 November

Temporary counter for trading in board lot of
20 Consolidated Shares (in the form of
existing share certificates) closes..... 4:10 p.m. on
Tuesday, 17 November

Parallel trading in the Consolidated Shares
(in the form of new share certificates for
the Consolidated Shares and existing share
certificates) ends..... 4:10 p.m. on
Tuesday, 17 November

Latest time for free exchange of existing share
certificates for new share certificates for
the Consolidated Shares 4:30 p.m. on
Thursday, 19 November

Shareholders and potential investors should note that the above expected timetable will be invalid if trading in the Shares on the Stock Exchange does not resume on or before 12 October 2026. The Company will make further announcement(s) as and when appropriate in accordance with the requirements of the GEM Listing Rules.

Exchange of share certificates for the Consolidated Shares

The new share certificates of the Consolidated Shares are blue in colour in order to distinguish them from the existing share certificates of the Existing Shares which are grey in colour.

Subject to the Share Consolidation becoming effective, Shareholders may, during the period expected to commence on Tuesday, 13 October 2026 and end at 4:30 p.m. on Thursday, 19 November 2026 (both days inclusive), submit share certificates for the Existing Shares to the Hong Kong branch share registrar and transfer office of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong, for exchange, at the expense of the Company, for new share certificates for the Consolidated Shares (on the basis of fifty (50) Existing Shares for one (1) Consolidated Share), within the specified free exchange period following the effective date of the Share Consolidation.

Subject to the Share Consolidation becoming effective, the existing share certificates of the Existing Shares will only be valid for delivery, trading and settlement purposes for the period up to 4:10 p.m. on Tuesday, 17 November 2026, and thereafter will not be accepted for delivery, trading and settlement purposes.

Arrangement on odd lot trading and matching services

In order to facilitate the trading of odd lots (if any) of the Consolidated Shares arising from the Share Consolidation, the Company has agreed to appoint uSmart Securities Limited (“uSmart”), a designated broker, to provide a matching service, on a best effort basis, to those Shareholders who wish to acquire odd lots of the Consolidated Shares to make up a full board lot, or to dispose of their holding of odd lots of the Consolidated Shares, during the period expected to commence at 9:00 a.m. on Wednesday, 28 October 2026 and end at 4:00 p.m. on Tuesday, 17 November 2026 (both days inclusive).

Shareholders who wish to take advantage of this service may contact Mr. Sam Chan (telephone number: (852) 2501-0755) of uSmart at Unit 2606, 26/F, 308 Des Voeux Road Central, Sheung Wan, Hong Kong during office hours (i.e. 9:00 a.m. to 5:00 p.m.). Holders of the Shares who would like to match odd lots are recommended to make an appointment in advance by dialling the telephone number of uSmart set out above.

Shareholders should note that the matching of the sale and purchase of odd lots of the Consolidated Shares is not guaranteed. Shareholders who are in any doubt about the odd lots matching arrangement are recommended to consult their own professional advisers.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 14 October 2025 and will remain suspended until further notice pending the fulfillment of the Resumption Guidance. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

The publication of this announcement does not indicate any decision or conclusion of the Stock Exchange, nor does it constitute or imply any approval by the Stock Exchange in respect of the resumption of trading in the Shares on the Stock Exchange. It should not be construed as indicating that the Stock Exchange considers that the Company has fulfilled all the Resumption Guidance or complied with all applicable requirements under the GEM Listing Rules.

Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board of
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 2 October 2026

As at the date of this announcement, the executive Directors are Mr. He Chenguang and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun, and Ms. Chen Lei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkexnews.hk on the “Latest Company Announcements” page of the Stock Exchange’s website for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.