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CWT Limited

(Incorporated in the Cayman Islands with limited liability)

Max Sight Photo

名仕快相

Max Sight Group Holdings Limited

名仕快相集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8483)

JOINT ANNOUNCEMENT

- (1) CLOSE OF MANDATORY UNCONDITIONAL CASH OFFER BY
CENTRAL CHINA INTERNATIONAL CAPITAL LIMITED
FOR AND ON BEHALF OF CWT LIMITED
TO ACQUIRE ALL THE ISSUED SHARES IN THE SHARE CAPITAL
OF MAX SIGHT GROUP HOLDINGS LIMITED
(OTHER THAN THOSE ALREADY OWNED AND/OR AGREED
TO BE ACQUIRED BY CWT LIMITED AND/OR
PARTIES ACTING IN CONCERT WITH IT);
(2) RESULTS OF THE OFFER;
(3) SETTLEMENT OF THE OFFER;
AND
(4) PUBLIC FLOAT OF THE COMPANY**

Financial adviser to the Offeror



Central China International Capital Limited

Reference is made to the composite offer and response document (the “**Composite Document**”) jointly issued by Max Sight Group Holdings Limited (the “**Company**”) and CWT Limited (the “**Offeror**”) dated 11 September 2026. Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

CLOSE OF THE OFFER

The Offeror and the Company jointly announce that the Offer was closed at 4:00 p.m. on Friday, 2 October 2026. The Offer was not revised or extended by the Offeror.

RESULTS OF THE OFFER

As at 4:00 p.m. on Friday, 2 October 2026, being the latest time and date for acceptance of the Offer as set out in the Composite Document, the Offeror had received four (4) valid acceptances in respect of a total of 1,144,000 Offer Shares under the Offer, representing approximately 0.57% of the 200,000,000 Offer Shares subject to the Offer and approximately 0.14% of the entire issued share capital of the Company as at the date of this joint announcement.

SETTLEMENT OF THE OFFER

Based on the four (4) valid acceptances in respect of 1,144,000 Offer Shares and the Offer Price of HK\$0.0875 per Offer Share, the total consideration of the Offer is HK\$100,100.

Remittances in respect of the cash consideration (after deducting the seller's ad valorem stamp duty) payable for the Offer Shares tendered under the Offer have been, or will be despatched to the Independent Shareholder(s) accepting the Offer by ordinary post at their own risk as soon as possible, but in any event no later than seven (7) Business Days following the date of receipt by the Registrar of the duly completed Acceptance Forms and all relevant documents required to render the acceptance under the Offer complete and valid in accordance with the Takeovers Code.

The latest date for posting of the remittances in respect of valid acceptance received under the Offer is Tuesday, 13 October 2026.

SHAREHOLDING STRUCTURE OF THE COMPANY

Immediately prior to the commencement of the Offer, the Company had 800,000,000 Shares in issue. As at the date of this joint announcement, the Company has a total of 800,000,000 Shares in issue.

Immediately before the commencement of the Offer, the Offeror, its ultimate beneficial owners and parties acting in concert with any of them were interested in a total of 600,000,000 Shares, representing 75.00% of the total issue share capital of the Company immediately before the commencement of the Offer.

Immediately after the close of the Offer, taking into account the four (4) valid acceptances in respect of a total of 1,144,000 Offer Shares under the Offer, and subject to the due registration by the Registrar of the transfer of the Offer Shares in respect of which valid acceptances were received, the Offeror, its ultimate beneficial owners and parties acting in concert with any of them became interested in a total of 601,144,000 Shares, representing approximately 75.14% of the total issued share capital of the Company immediately after the close of the Offer and as at the date of this joint announcement.

Save for the aforesaid, none of the Offeror, its ultimate beneficial owners, and parties acting in concert with any of them had (i) held, controlled or directed any Shares or rights over Shares immediately before the commencement of the Offer Period; (ii) acquired or agreed to acquire any Shares or other securities of the Company or rights over Shares over the Offer Period; or (iii) borrowed or lent any Shares or relevant securities (as defined in Note 4 to Rule 22 of the Takeovers Code) of the Company during the Offer Period.

The table below sets out the shareholding structures of the Company (i) immediately before the commencement of the Offer; and (ii) immediately after the close of the Offer and as at the date of this joint announcement:

Shareholders	(i) Immediately before the commencement of the Offer		(ii) Immediately after the close of the Offer and as at the date of this joint announcement	
	<i>Number of Shares</i>	<i>Approximate % of the interest held</i>	<i>Number of Shares</i>	<i>Approximate % of the interest held</i>
The Offeror and parties acting in concert with it (<i>Note 1</i>)	600,000,000	75.00	601,144,000	75.14
Public Shareholders	<u>200,000,000</u>	<u>25.00</u>	<u>198,856,000</u>	<u>24.86</u>
Total	<u><u>800,000,000</u></u>	<u><u>100.00</u></u>	<u><u>800,000,000</u></u>	<u><u>100.00</u></u>

Note:

- As at the date of this joint announcement, the Offeror is beneficially owned as to 99% by XDQX ZZRS Ltd. XDQX ZZRS Ltd is an investment holding company incorporated in the British Virgin Islands and wholly-owned by XPFF Trust. XPFF Trust is a discretionary trust established by Mr. Li as settlor and protector, the discretionary beneficiaries of which are Mr. Li and his family members. Trident Trust Company (HK) Limited, a professional trustee, is the trustee of XPFF Trust.

PUBLIC FLOAT OF THE COMPANY

Immediately after the close of the Offer and as at the date of this joint announcement, assuming that the transfer to the Offeror of those Offer Shares acquired by the Offeror under the Offer has been completed in full, a total of 198,856,000 Shares, representing approximately 24.86% of the entire issued share capital of the Company, are held by the public (as defined in the GEM Listing Rules).

Accordingly, as at the date of this joint announcement, the minimum public float requirement of 25% as set out under Rule 17.37B of the GEM Listing Rules is not satisfied.

As disclosed in the Composite Document, the sole director of the Offeror and the prospective Directors (whose appointment was resolved by the Board on 23 September 2026 and will take effect on 5 October 2026) have jointly and severally undertaken to the Stock Exchange to take appropriate steps to restore the minimum public float requirement of not less than 25% as soon as possible following the close of the Offer. The steps that the Offeror may take include placing down or selling the Shares it acquired from the Offer to selected independent third parties or in the market.

The Company will make an application to the Stock Exchange for a temporary waiver from strict compliance with Rule 17.37B of the GEM Listing Rules. Further announcement(s) will be made by the Company regarding the restoration of public float as and when appropriate.

By order of the Sole Director
CWT Limited
Li Xiangpu
Sole Director

By order of the Board
Max Sight Group Holdings Limited
Chan Wing Chai, Jamson
Chairman and Executive Director

Hong Kong, 2 October 2026

As at the date of this joint announcement, the executive directors of the Company are Mr. Chan Wing Chai, Jamson and Mr. Chan Tien Kay, Timmy; the non-executive directors of the Company are Mr. Riccardo Costi and Ms. Wong Shin Yee, Freda; and the independent non-executive directors of the Company are Mr. Ngai James, Mr. Hui Chi Kwan and Mr. Kwok Tsun Wa.

The Directors jointly and severally accept full responsibility for the accuracy of information contained in this joint announcement (other than the information relating to the Offeror and parties acting in concert with it), and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than the opinions expressed by the sole director of the Offeror) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement in this joint announcement misleading.

As at the date of this joint announcement, the sole director of the Offeror is Mr. Li.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than the information relating to the Group), and confirms, having made all reasonable enquires, that to the best of his knowledge, opinions expressed in this joint announcement (other than the opinion expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

This joint announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange (www.hkexnews.hk) for at least seven days from the date of its publication and on the website of the Company at www.maxsightgroup.com.

The English text of this joint announcement shall prevail over its Chinese text in case of inconsistency.