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HATCHER GROUP LIMITED

亦辰集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8365)

COMPLETION OF DISCLOSEABLE TRANSACTION IN RELATION TO ACQUISITION OF 51% EQUITY INTEREST IN THE TARGET COMPANY INVOLVING ISSUANCE OF CONSIDERATION SHARES UNDER GENERAL MANDATE

Financial Adviser to the Company



建泉融資有限公司

VBG Capital Limited

Reference is made to the announcements of Hatcher Group Limited dated 17 July 2026, 4 September 2026 and 10 September 2026 in relation to, among others, the acquisition of 51% equity interest in Eversharp Group Limited (the “**Announcements**”). Unless the context requires otherwise, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

COMPLETION OF THE ACQUISITION

The Board is pleased to announce that all of the conditions precedents under the Agreement have been fulfilled and the Completion took place on 2 October 2026 in accordance with the terms and conditions of the Agreement. Upon Completion, the Company is interested in 51% equity interest in the Target Company, and thus the Target Company becomes a direct non-wholly owned subsidiary of the Company, and the financial results of the Target Company will be consolidated into the accounts of the Group.

Pursuant to the Agreement, the Company allotted and issued 10,000,000 Consideration Shares to the Vendor at the Issue Price of HK\$1.00 each, representing approximately 4.79% of the enlarged total number of Shares in issue immediately after the allotment and issuance of the Consideration Shares.

EFFECT ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and upon Completion is set out below.

	Immediately before Completion		Immediately upon Completion	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Controlling Shareholders, substantial Shareholder and Directors				
Tanner Enterprises Group Limited (Note 1)	82,966,723	41.74	82,966,723	39.74
Li Man Keung Edwin (Note 1)	37,559,800	18.90	37,559,800	17.99
Yeung Chun Yue David	5,280,000	2.66	5,280,000	2.53
Hui Ringo Wing Kun (Note 2)	2,308,000	1.16	2,308,000	1.11
Vendor	2,520,000	1.27	12,520,000	6.00
Public Shareholders	68,114,917	34.27	68,114,917	32.63
Total	198,749,440	100.00	208,749,440	100.00

Notes:

- These 82,966,723 Shares are held by Tanner Enterprises Group Limited, which is wholly owned by Mr. Li Man Keung Edwin, an executive Director. Mr. Li Man Keung Edwin also directly holds 37,559,800 Shares. Accordingly, the aggregate Shares beneficially owned by Mr. Li Man Keung Edwin is 120,526,523 Shares.
- These 2,308,000 Shares are held by Bright Music Limited, which is wholly owned by Mr. Hui Ringo Wing Kun, an executive Director.

By Order of the Board
Hatcher Group Limited
Hui Ringo Wing Kun
Executive Director

Hong Kong, 2 October 2026

As at the date of this announcement, the Directors are:

Executive Directors:

Mr. Li Man Keung Edwin (*Executive Chairman*)

Mr. Hui Ringo Wing Kun

Mr. Yeung Chun Yue David (*Vice Chairman*)

Non-executive Director:

Ms. Chan Hiu Shan

Independent Non-executive Directors:

Mr. William Robert Majcher

Mr. Ho Lik Kwan Luke

Mr. Lau Pak Kin Patric

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the Stock Exchange’s website at www.hkexnews.hk for at least 7 days from the date of its publication and will be published on the Company’s website at www.hatcher-group.com.

* for identification purpose only