

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)***REGULATORY FORMS****FORMS RELATING TO LISTING****FORM G****GEM****COMPANY INFORMATION SHEET**

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: Qing Hua Holding Group Company Limited

Stock code (ordinary shares): 8082

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 5 October 2026...

A. General

Place of incorporation: Incorporated in the Cayman Islands and continued in Bermuda

Date of initial listing on GEM: 2 November 2001

Name of Sponsor(s): N/A

Names of directors: Executive Directors:
(*please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive*) Mr. Xiong Guorui

Non-executive Directors:Mr. Ma XinyingMr. Ye ChaoMs. Yuan XiaomeiIndependent Non-executive Directors:Mr. Chu Ho KanMr. Wong Chun KwokMs. Qin Jing

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company	<u>Name</u>	<u>No. of shares</u>	<u>Approximate % of issued share capital</u>
	Yu, Huiling	517,589,428	19.36%
	Liang Yue	332,000,000	12.42%
Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company:	N/A		
Financial year end date:	31st December		
Registered address:	Richmond House, 12 Par-la-Ville Road, Hamilton HM 08, Bermuda		
Head office and principal place of business:	17/F, Fun Tower, 35 Hung To Road, Kwun Tong, Kowloon, Hong Kong		
Web-site address (if applicable):	www.8082.com.hk		
Share registrar:	<u>Principal Share Registrar:</u> Appleby Global Corporate Services (Bermuda) Ltd Canon's Court, 22 Victoria Street PO Box HM 1179 Hamilton HM EX Bermuda <u>Hong Kong Branch Share Registrar:</u> Tricor Investor Services Limited 17 th Floor, Far East Finance Centre 16 Harcourt Road Hong Kong		
Auditors:	ZHONGHUI ANDA CPA Limited		

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

Qing Hua Holding Group Company Limited is an investment holding company. Together with its subsidiaries (the "Group"), the Group engages in organization/production of and investment in concert, other entertainment event, film and TV drama production projects, and other media and entertainment related businesses.

C. Ordinary shares

Number of ordinary shares in issue:	2,672,815,671
Par value of ordinary shares in issue:	HK\$0.025
Board lot size (in number of shares):	10,000 shares

THE STOCK EXCHANGE OF HONG KONG LIMITED*(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)*

Name of other stock exchange(s)
on which ordinary shares are also listed: **N/A**

D. Warrants

Stock code: **N/A**

Board lot size: **N/A**

Expiry date: **N/A**

Exercise price: **N/A**

Conversion ratio:
(Not applicable if the warrant is
denominated in dollar value of
conversion right) **N/A**

No. of warrants outstanding: **N/A**

No. of shares falling to be issued
upon the exercise of outstanding
warrants: **N/A**

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but
including options granted to executives and/or employees).

Number of share options granted and outstanding: **25,996,000**

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Yau, Wing Tung Emily
(Name)

Title: Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange’s website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.