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RMH HOLDINGS LIMITED

德斯控股有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8437)

QUARTERLY UPDATE ON SUSPENSION OF TRADING

Reference is made to the annual report of RMH Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) for the year ended 31 December 2024 published on 29 April 2025 (the “**2024 Annual Report**”), the announcements of the Company dated 29 May 2025, 31 July 2025, 10 December 2025 and 30 January 2026 in relation to the Disclaimer of Opinion, the announcements of the Company dated 1 April 2026, 31 May 2026 and 8 July 2026 in relation to the suspension of trading in the shares of the Company and the announcement of the Company dated 30 June 2026 in relation to resumption guidance (the “**Resumption Guidance Announcement**”, collectively, the “**Announcements**”). Terms used herein shall have the same meanings as defined in the 2024 Annual Report and the Announcements, unless otherwise stated.

The Company wishes to provide a quarterly update to its shareholders and potential investors on the latest developments of the Group’s business operations and the implementation of the Action Plan in resolving the Disclaim of Opinion and fulfilling the Resumption Guidance.

UPDATE ON THE IMPLEMENTATION OF THE ACTION PLAN

1. Publication of Outstanding Financial Results and Audit Progress

The Company has been working closely with its auditor to expedite the publication of the 2025 Annual Results. The current status regarding the key audit modifications and outstanding matters is as follows:

- **Status of Outstanding Bank Confirmations:** The majority of the audit fieldwork and assessment of other financial components are substantially complete. However, two formal bank confirmations from United Overseas Bank (UOB) and DBS Bank Ltd (DBS) for SGD2.2 million and SGD1.8 million respectively remain outstanding.
- **Nature of the Liabilities:** These outstanding balances relate directly to the financial guarantee liabilities provided by the Company for the Singapore Liquidated Subsidiaries, totaling approximately S\$4,076,000.
- **Reason for Continued Recording:** Although Dr. Loh has fully repaid the Default Borrowings using his personal resources and agreed not to seek recourse against the Group, these financial guarantee liabilities must continue to be recognized in the Group’s accounts until official discharges or confirmations are received from the lending banks to formally release the Company from its legal obligations.

- **Progress on the Waiver Letter:** To facilitate the resolution of the legal obligations and the formal release of the relevant guarantees, Dr. Loh arranged for his legal advisors to interface with the Company to finalize and execute the terms of the waiver letter. The Company has executed the waiver letter with Dr. Loh.
- **Reasons for the Delay & Board's Mitigating Actions:** According to communications with UOB and DBS, the delay in receiving confirmations is primarily due to the banks' internal legal and compliance departments requiring extra time and caution to review data related to liquidation proceedings. To resolve this, the Audit Committee has instructed management to escalate the matter with bank relationship managers daily. Management is also actively exploring the viability of utilizing alternative audit evidence (such as bank statements or legal documents) to satisfy the auditor's requirements if formal confirmations remain delayed.

2. Business Operations and Operating Costs Improvement

The Group continues to carry out its daily operations. The Company maintains its commitment to monitoring operating costs and enhancing asset utilization efficiency. Following the capital reorganization completed on 30 October 2025, the Company retains financial flexibility for future fund-raising and debt settlement options (including the potential allotment of new shares or issuance of debentures/notes) as and when required to support business viability and demonstrate compliance with Rule 17.26 of the GEM Listing Rules.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended from 9:00 a.m. on Wednesday, 1 April 2026, and will remain suspended pending the publication of the 2025 Annual Results and the fulfilment of the Resumption Guidance.

The Company is taking appropriate steps to fulfill the Resumption Guidance and will seek to resume trading as soon as possible. Further quarterly updates and material developments will be announced as and when appropriate.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
RMH Holdings Limited
Poon Chun Yin
Chairman and Executive Director

Hong Kong, 5 October 2026

As at the date of this announcement, the executive Directors are Mr. Poon Chun Yin (Chairman) and Mr. Tang Ho Lun Ronald; and the independent non-executive Directors are Mr. Chau Wing Nam, Mr. Yeung Pok Man Peason and Ms. Chan Siu Mat.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be published on the Company’s website at <https://www.rmhhholdings.com.sg>.

In case of any inconsistency between the English and Chinese versions, the English text of this announcement shall prevail over the Chinese text.