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PACIFIC LEGEND GROUP LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE SUBSCRIPTION OF SHARES IN THE TARGET COMPANY

Reference are made to the announcements of Pacific Legend Group Limited (the “**Company**”) dated 9 October 2023 and 2 May 2025 (the “**Announcements**”) in relation to the Subscription. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

DEED OF EXTENSION

The Board wishes to provide supplementary information regarding the Put Option granted by the Target Company to the Subscriber.

On 7 October 2026, the Target Company and the Subscriber, a wholly-owned subsidiary of the Company, entered into a deed of extension (the “**Extension Deed**”), pursuant to which the parties agreed to extend the exercise period of the Put Option granted to the Subscriber for an additional period of twenty-four (24) months with retrospective effect from the original completion date.

Pursuant to the Extension Deed, if the proposed listing of the Target Company has not been successfully completed within the original exercise period of the Put Option, the Subscriber shall continue to have the right to exercise the Put Option during the extended period in accordance with the terms and conditions of the Subscription Agreement.

Save as disclosed above, all other terms and conditions in the Subscription Agreement (as amended and supplemented by the Supplemental Deed and the Extension Deed) shall remain unchanged.

REASONS FOR AND BENEFITS OF ENTERING INTO THE EXTENSION DEED

The terms of the Extension Deed were determined after arm’s length negotiations between the Target Company and the Subscriber.

The Directors consider that the extension of the Put Option provides additional protection to the interests of the Subscriber in the event that the proposed listing of the Target Company is not successfully completed within the original exercise period. The Directors are of the view that the terms of the Extension Deed are on normal commercial terms, fair and reasonable, and that the entering into of the Extension Deed is in the interests of the Company and the Shareholders as a whole.

The supplementary information disclosed in this announcement does not affect any other information contained in the Announcements. Save as disclosed herein, all information and contents set out in the Announcements remain unchanged and shall continue to be valid for all purposes. This announcement should be read in conjunction with the Announcements.

CONTINUED SUSPENSION OF TRADING OF SHARES

At the request of the Company, trading in the shares of the Company on the Stock Exchange of Hong Kong Limited has been suspended with effect from 9:00 a.m. on Friday, 2 October 2026 and will remain suspended until further notice.

Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.

By order of the Board of
Pacific Legend Group Limited
Wong Wing Man
Chairperson and Executive Director

Hong Kong, 7 October 2026

As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi and Mr. Law Sai Kit as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purposes of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.