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Shentong Robot Education Group Company Limited
神通機器人教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8206)

**(1) POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING
HELD ON 7 OCTOBER 2026;
(2) GRANT OF THE WHITEWASH WAIVER;
(3) STATUS OF FULFILLMENT OF CONDITIONS PRECEDENT OF DEBT
CAPITALISATION;
AND
(4) CONTINUED SUSPENSION OF TRADING**

The Board is pleased to announce that all the proposed resolutions as set out in the EGM Notice were duly passed by way of poll at the EGM held on 7 October 2026.

As at the date of this announcement, save for conditions precedent (ii) of the Subscription Agreement which has been satisfied, none of the other conditions precedent of the Subscription Agreement have been satisfied. Further announcement(s) will be made by the Company to keep its Shareholders and potential investors informed of any material development in relation to the Debt Capitalisation as and when appropriate.

Shareholders and potential investors of the Company should note that Completion is subject to the fulfillment of certain conditions, including, without limitation, the resumption of trading in the Shares on the Stock Exchange, and may or may not proceed. The publication of this announcement does not necessarily indicate that the Debt Capitalisation will be completed or trading in the Shares will be resumed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

Reference is made to (i) the notice (the “**EGM Notice**”) of extraordinary general meeting (“**EGM**”) of Shentong Robot Education Group Company Limited (the “**Company**”); and (ii) the circular (the “**Circular**”) of the Company, both dated 21 September 2026. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board is pleased to announce that at the EGM held on Wednesday, 7 October 2026, the ordinary resolutions and special resolution as set out in the EGM Notice were duly passed by way of poll. The poll results of the EGM are as follows:

ORDINARY RESOLUTIONS		Number of Shares voted (%)	
		For	Against
1.	To approve the Share Consolidation and all transactions contemplated thereunder.	604,272,144 100%	0 0%
2.	To approve, confirm and ratify the Subscription Agreement, the grant of the Specific Mandate and all transactions contemplated thereunder.	604,272,144 100%	0 0%
SPECIAL RESOLUTION		Number of Shares voted (%)	
		For	Against
3.	To approve the Whitewash Waiver.	604,272,144 100%	0 0%

Note:

- The descriptions of the above resolutions are summaries only. The full text of the resolutions is set out in the EGM Notice.

As (i) more than 50% of the total votes were cast by the Shareholders in favour of ordinary resolution no. 1; (ii) more than 50% of the total votes were cast by the Independent Shareholders in favour of ordinary resolution no. 2; and (iii) more than 75% of the total votes were cast by the Independent Shareholders in favour of special resolution no. 3, all resolutions proposed at the EGM were duly passed.

As at the date of the EGM, the Company has a total of 1,895,697,017 Existing Shares in issue.

As disclosed in the Circular, Mr. Bao, the CCI Concert Group and the Shareholders who are involved in or interested in the Debt Capitalisation and the Whitewash Waiver were required to abstain from voting in respect of the resolutions to approve the Debt Capitalisation and the Whitewash Waiver at the EGM. Other than Mr. Bao and the Subscriber, none of the Shareholders were involved in or interested in the Debt Capitalisation and the Whitewash Waiver, or were required to abstain from voting on the resolutions to approve the aforesaid matters at the EGM. Therefore, Mr. Bao and the Subscriber, who were interested in a total of 544,886,000 Existing Shares, representing approximately 28.74% of the issued share capital of the Company as at the date of the EGM, were required to abstain, and did abstain from voting on the resolutions approving the Debt Capitalisation and the Whitewash Waiver at the EGM.

Save as disclosed above, there were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the EGM pursuant to Rule 17.47A of the GEM Listing Rules, and no Shareholder was required to abstain from voting on any of the resolutions at the EGM under the GEM Listing Rules. Accordingly, (i) the total number of issued Shares entitling the Shareholders to attend and vote on ordinary resolution no. 1 was the total number of issued Shares (i.e. 1,895,697,017 Existing Shares) as at the date of the EGM; and (ii) the total number of issued Shares entitling the Independent Shareholders to attend and vote on the resolutions in relation to the Debt Capitalisation and the Whitewash Waiver (i.e. ordinary resolution no. 2 and special resolution no. 3) at the EGM was 1,350,811,017 Existing Shares.

The EGM was chaired by Mr. Yip Tai Him, an independent non-executive Director. All the Directors attended the EGM in person or by electronic means.

The Company's Hong Kong branch share registrar, Computershare Hong Kong Investor Services Limited, has been appointed and acted as the scrutineer for the vote-taking at the EGM.

EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

For illustrative purposes only, set out below is the shareholding structure of the Company (i) as at the date of this announcement; (ii) immediately after the Share Consolidation having become effective; and (iii) immediately after completion of the issue of the Subscription Shares in full:

	As at the date of this announcement		Immediately before Completion and after the Share Consolidation		Immediately after Completion	
	<i>No. of Existing Shares</i>	<i>%</i>	<i>No. of Consolidated Shares</i>	<i>%</i>	<i>No. of Consolidated Shares</i>	<i>%</i>
CCI Concert Group						
Subscriber	<u>542,042,000</u>	<u>28.59</u>	<u>10,840,840</u>	<u>28.59</u>	<u>28,200,840</u>	<u>51.02</u>
<i>Sub-total of the CCI Concert Group</i>	<u>542,042,000</u>	<u>28.59</u>	<u>10,840,840</u>	<u>28.59</u>	<u>28,200,840</u>	<u>51.02</u>
The Directors:						
— Mr. He Chenguang	—	—	—	—	—	—
— Mr. Bao Yueqing	2,844,000	0.15	56,880	0.15	56,880	0.10
— Mr. Yip Tai Him	—	—	—	—	—	—
— Ms. Han Liquan	—	—	—	—	—	—
— Ms. Chen Lei	—	—	—	—	—	—
<i>Sub-total of the Directors</i>	<u>2,844,000</u>	<u>0.15</u>	<u>56,880</u>	<u>0.15</u>	<u>56,880</u>	<u>0.10</u>
Public Shareholders:						
Yang Shao Xiao (<i>Note 2</i>)	147,701,256	7.79	2,954,025	7.79	2,954,025	5.34
Cao Bingsheng (<i>Note 3</i>)	120,000,000	6.33	2,400,000	6.33	2,400,000	4.34
Liang Haiqi (<i>Note 3</i>)	120,000,000	6.33	2,400,000	6.33	2,400,000	4.34
Friendly Capital Limited (<i>Note 4</i>)	109,900,000	5.80	2,198,000	5.80	2,198,000	3.98
Other public Shareholders	<u>853,209,761</u>	<u>45.01</u>	<u>17,064,195</u>	<u>45.01</u>	<u>17,064,195</u>	<u>30.87</u>
<i>Sub-total of public Shareholders</i>	<u>1,350,811,017</u>	<u>71.26</u>	<u>27,016,220</u>	<u>71.26</u>	<u>27,016,220</u>	<u>48.88</u>
Total	<u><u>1,895,697,017</u></u>	<u><u>100.00</u></u>	<u><u>37,913,940</u></u>	<u><u>100.00</u></u>	<u><u>55,273,940</u></u>	<u><u>100.00</u></u>

Notes:

1. The percentages in the table above are expressed as percentages of the total issued Shares of the Company at the relevant time and are subject to rounding adjustments.
2. According to the publicly available disclosure filings, Yang Shao Xiao's interest in the Company decreased from approximately 10.08% in August 2025 to approximately 7.79% in September 2025.
3. Each of Cao Bingsheng and Liang Haiqi subscribed for shares in the Company in July 2017 pursuant to two subscription agreements. For details of their subscription, please refer to the Company's announcements dated 21 June and 4 July 2017.
4. Friendly Capital Limited has been a long-standing Shareholder since a date prior to 31 March 2013. According to the publicly available disclosure filings, Friendly Capital Limited is wholly owned by Ms. Li Dongfang.
5. There is no relationship between any member of the CCI Concert Group, on the one hand, and any of Yang Shao Xiao, Cao Bingsheng, Liang Haiqi, Ms. Li Dongfang, and Friendly Capital Limited, or parties acting in concert with any of them, on the other hand.

GRANT OF THE WHITEWASH WAIVER

The Executive granted the Whitewash Waiver on 2 October 2026, subject to: (i) the Whitewash Waiver and the Debt Capitalisation and the transactions contemplated thereunder being separately approved by at least 75% and more than 50% respectively of the votes of the Independent Shareholders either in person or by proxy at the EGM, to be taken on a poll; and (ii) unless the Executive gives prior consent, no acquisition or disposal of voting rights made by the CCI Concert Group between 31 August 2026, being the date on which the Company published the announcement in relation to the Debt Capitalisation, and Completion. The aforementioned condition (i) has been fulfilled as at the date of this announcement.

STATUS OF FULFILLMENT OF CONDITIONS PRECEDENT OF THE DEBT CAPITALISATION

As at the date of this announcement, save for conditions precedent (ii) of the Subscription Agreement which has been satisfied, none of the other conditions precedent of the Subscription Agreement have been satisfied. Further announcement(s) will be made by the Company to keep its Shareholders and potential investors informed of any material development in relation to the Debt Capitalisation as and when appropriate.

CONTINUED SUSPENSION OF TRADING

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 9:00 a.m. on 14 October 2025 and will remain suspended until further notice pending the fulfillment of the Resumption Guidance. Further announcement(s) will be made by the Company as and when appropriate and in accordance with the requirements of the GEM Listing Rules.

Shareholders and potential investors of the Company should note that Completion is subject to the fulfillment of certain conditions, including, without limitation, the resumption of trading in the Shares on the Stock Exchange, and may or may not proceed. The publication of this announcement does not necessarily indicate that the Debt Capitalisation will be completed or trading in the Shares will be resumed. Shareholders and potential investors are reminded to exercise caution when dealing in the securities of the Company.

By order of the Board of
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 7 October 2026

As at the date of this announcement, the executive Directors are Mr. He Chenguang and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun, and Ms. Chen Lei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

The sole director of CCI, being Liu Bin (劉彬), the directors of CCC, being Liu Bin (劉彬), Sun Zhidan (孫智丹), and Meng Fanjie (孟凡杰), and the directors of COTHPW, being Qing Tong (錢彤), Sun Zhiling (孫智玲), and Wang Lihua (王麗華), jointly and severally accept full responsibility for the accuracy of the information in relation to the CCI Concert Group contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement (other than those expressed by the Directors) have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement will remain at www.hkexnews.hk on the “Latest Company Announcements” page of the Stock Exchange’s website for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.