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Shentong Robot Education Group Company Limited
神通機器人教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8206)

**FULFILMENT OF ALL RESUMPTION GUIDANCE
AND
RESUMPTION OF TRADING**

Financial adviser of the Company



國投證券國際
S O I C S I

FULFILMENT OF ALL RESUMPTION GUIDANCE

The Company is pleased to announce that as at the date of this announcement, the Company has fulfilled all the Resumption Guidance to the satisfaction of the Stock Exchange.

RESUMPTION OF TRADING

Trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 14 October 2025. As all the Resumption Guidance have been fulfilled, the Company has made an application for the resumption of trading in the Shares on the Stock Exchange with effect from 9:00 a.m. on 12 October 2026.

Reference is made to the Company’s (i) announcement dated 21 October 2025 in relation to the Resumption Guidance; (ii) announcements dated 13 January, 13 April, and 13 July 2026, in relation to, among other things, the progress of fulfilment of Resumption Guidance; (iii) announcement dated 31 August 2026 and the circular of the Company dated 21 September 2026 in relation to, among other things, the Share Consolidation, the Debt Capitalisation, and the Whitewash Waiver; (iv) announcement dated 2 October 2026 in relation to, among other things, the expected timetable in relation to the Share Consolidation; and (v) poll results announcement dated 7 October 2026 in relation to the extraordinary general meeting of the Company held on 7 October 2026.

BACKGROUND OF THE SUSPENSION IN TRADING OF THE SHARES

Trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 14 October 2025 as the Company failed to demonstrate its compliance with Rule 17.26 of the GEM Listing Rules.

FULFILMENT OF RESUMPTION GUIDANCE

As disclosed in the announcements of the Company dated 21 October 2025, the Stock Exchange has given the following Resumption Guidance for the Company:

- (i) demonstrate its compliance with Rule 17.26 of the GEM Listing Rules (“**Guidance 1**”); and
- (ii) inform the market of all material information for the Company’s shareholders and investors to appraise its position (“**Guidance 2**”).

The Company is pleased to announce that, as at the date of this announcement, each of the Resumption Guidance has been fulfilled, details of which are set out below.

Guidance 1 — demonstrate the Company’s compliance with Rule 17.26 of the GEM Listing Rules

Principal business of the Group

The Group is principally engaged in robotics training and competition business, offering robotics-related education and training courses, and hosting robot competitions in Heilongjiang Province, the PRC, targeting students from kindergarten to university, trainers, judges and other vocational training personnel (the “**Robotics Education Business**”). The Robotics Education Business currently principally comprises (i) the provision of robotics related education and training in the PRC (the “**Robotics Course**”); and (ii) the operation of an AI robotics education platform (the “**AI Robotics Education Platform**”).

Summary of historical financial information

The following table sets forth the selected information from the Group's consolidated financial statements for FY2025, FY2026 and for the three months ended 30 June 2026 ("3M2027") as extracted from the management accounts of the Company.

	FY2025 <i>HK\$'000</i> (audited)	FY2026 <i>HK\$'000</i> (audited)	3M2027 <i>HK\$'000</i> (unaudited)
Revenue	10,829	36,388	14,390
— Robotics Course business	10,829	21,658	5,273
— AI Robotics Education Platform	—	14,730	9,117
Cost of sales	(4,388)	(10,741)	(3,083)
— Robotics Course business	(4,388)	(3,897)	(889)
— AI Robotics Education Platform	—	(6,844)	(2,194)
Gross profit	6,441	25,647	11,307
Profit/(loss) for the year/period	<u>(7,130)</u>	<u>9,459</u>	<u>5,672</u>
Total assets	83,502	101,445	113,064
Total liabilities	151,984	157,587	161,673
Net liabilities	68,482	56,142	48,609

The cashflow from operations before working capital changes for the Group amounted to approximately HK\$14.6 million and HK\$8.9 million for the year ended 31 March 2026 and three months ended 30 June 2026, respectively.

The consolidated financial statements of the Company for the 3M2027 are reviewed by the Company's auditor under the Hong Kong Standard on Reviews Engagements 2410 (HKSRE 2410).

Robotics Course business

Leveraging the Group's extensive experience in the organisation of robotics competitions and training, the Group offers a comprehensive range of Robotics Courses to its customers, including but not limited to robotics education and training, competitions, certifications and vocational training designed for both students and adults. With the professional training materials, equipment and experience of the Group's teachers, the Group continues to design and develop its Robotics Courses based on the latest technology and industry trends to maintain its competitive advantages.

The Robotics Courses are tailored by the Group for students of different age groups, including students from kindergarten, primary schools, secondary schools and universities. The courses are designed to introduce fundamental robotics concepts and equip the students with practical skills for future academic pursuits. The Robotics Courses may be integrated into school curricula or offered as after-school programmes. The Robotics Courses are also tailored to meet specific needs for adults. Working professionals may enrol in courses to enhance their skills in robotics and AI as vocational training, which may be beneficial for their career advancement. Adults with a general interest in robotics and AI may also participate in the Robotics Courses to gain exposure to the field and to stay informed of technological developments.

The Robotics Courses offer a wide range of topics to students, including but not limited to (i) AI & frontier technologies; (ii) operation and control of unmanned aerial vehicles and drones; (iii) robotics & smart aerospace simulations; and (iv) visual, modular or hardware-software integration programming.

The Robotics Courses are conducted and delivered to students (i) at training centres operated by the Group; (ii) on online platforms operated by the Group; and (iii) through on-site collaboration with schools or other institutions. As at the date of this announcement, the Group operates 2 training centres in the Heilongjiang Province.

The Group operated 7 training centres in Heilongjiang for FY2026. With the view to enhance the operation efficiency of the training centres, during FY2026 and 3M2027, the Group has strategically consolidated its training centres in Heilongjiang as it is more cost-efficient to (i) collaborate with schools and institutions in cities such as Daqing, Hegang and Qiqihar for the provision of Robotics Course; and (ii) consolidate the training centres in Harbin. As such, as at the date of this announcement, the Group operates 2 training centres in Heilongjiang. Despite having fewer training centres, the total maximum student capacity of the Group's training centres have increased, where prior to the strategic consolidation, the 7 training centres have a total maximum student capacity of around 570 students, where the 2 training centres currently operated by the Group have a total maximum student capacity of around 900 students.

The Group generally charges tuition fees for the courses enrolled by the students, which generally ranges from RMB75 to RMB600 for each student depending on the complexity, length and level of the courses. The Group charges the enrolled students with published course fees fully in advance and recorded as "contract liabilities" in its financial statements. The Group recognises the corresponding portion of course fee as revenue after the delivery of each lesson.

In respect of on-site collaboration with schools or other institutions, for FY2026, the Group has collaborated with 22 schools and institutions in the provision of Robotics Courses. Pursuant to the corporation agreements entered with such schools and institutions, (i) the schools and institutions are responsible for the provision of the training venue; (ii) the Group and the schools will promote the Robotics Courses together and the students will be referred to apply for the Robotics Course directly through the Group's website or mobile application, where the course fee is determined by the Group; and (iii) the Group would generally pay 50% of the course fees to the schools and institutions. The Group will provide at least one Robotics Course for each of the schools or institutions on an annual basis

although the courses do not have a fixed schedule, where the Group will coordinate and mutually agree with each of the schools or institutions to determine the course dates, taking into account the academic calendar, learning schedule of the respective school and availability of the venues.

Since the launch of the Robotics Course and up to the date of this announcement, there have been no refunds by the Group for the Robotics Course, save for refunds provided at the discretion of the Group in 2019 due to the outbreak of COVID-19 as the courses would not be conducted with the restrictions and limitations under such unprecedented circumstances.

During the year ended 31 March 2026, the Group recorded revenue of approximately HK\$21.7 million from the Robotics Course business, representing an increase of approximately 100.0% as compared with the previous year, which was mainly due to the Group further developed the Robotics Course business as it (i) strategically focused on expanding its drone-related curriculum and launched an advanced and extensive drone course, which enables students to acquire technical proficiency in the control, coordination and orchestration of large-scale commercial drone performances and aerial displays, and these new advanced drone courses generated revenue of around HK\$5 million for FY2026; (ii) launched extensive training camps of Robotics Courses which generated revenue of around HK\$2.3 million for FY2026; and (iii) launched courses in relation to Python programming on its online platform. As a result, the number of training hours and students for the Robotics Course (i) increased from 93,614 hours and 5,978 students for FY2025 to 175,505 hours and 6,869 students for FY2026; and (ii) reached 36,488 hours and 1,799 students for the three months ended 30 June 2026.

In addition, the Group has further entered into 4 long term agreements with 4 schools that adopted the AI Robotics Education Platform for the provision of the Robotics Courses, which had commenced in September 2026.

The syllabus of the courses under these agreements are designed by the Group to qualify as the mandatory general education and AI course under the guideline of the Ministry of Education, which focuses on the teaching of theories in relation to the Robotics Courses, such as theory in relation to coding and robotics. Such courses are conducted face-to-face in a traditional classroom setting where the theoretical knowledge is delivered in a manner similar to a standard school curriculum.

In contrast to the above Robotics Course, the AI Robotics Education Platform (as further detailed below) is positioned to focus on the practical application of theoretical knowledge in relation to the Robotics Course. On top of basic theories, the platform allows students to actively practice coding and robotic programming. As the students apply their theories into practical application in practicing the coding and programming of robotics, the AI Robotics Education Platform will leverage its AI-enabled smart intelligence features to guide or correct the students' practical input and provide step-by-step guidance to ensure the students can effectively translate theoretical concepts into successful practical robotics execution.

As such, these four schools which adopted the AI Robotics Course Platform, also engaged the Group to provide the above Robotics Courses.

On top of the above, in July 2026, the Group entered into an agreement with a public educational institution in Beijing for the provision of a comprehensive range of Robotics Course for teachers and students for a term of 2 years. Based on the terms of such agreement, the Group will design and provide Robotics Course for (i) (a) the teachers in the local district, with the aim to assist the teacher to meet the latest teacher qualification requirement; and (b) students of 16 schools in the local district, where the Group will charge each schools a fixed annual fee upon the provision of the relevant courses; and (ii) public courses to be conducted in the public educational institution, where the Group will charge a course fee for each student enrolled.

AI Robotics Education Platform

The AI Robotics Education Platform combines robotics curriculum content, AI-enabled teaching support, learning management tools, and simulated assessment with adaptive feedback. The platform's structured curriculum progresses through core streams including contents in the Robotics Course such as introductory graphical programming, advanced graphical programming, Python programming, applied drone courses, and other school-based subjects. These programmes enable students to systematically develop coding proficiency and AI application skills through hands-on robotics-based learning. The AI Robotics Education Platform's curriculum above builds on the Group's existing robotics content of the Robotics Courses and is delivered through collaboration with schools and educational institutions.

The AI Robotics Education Platform is positioned to focus on the practical application of theoretical knowledge in relation to the Robotics Course, which has AI-enabled smart intelligence features that can generate practical questions to the students, provide guidance and correction to the students' input to allow the students to practise their theoretical concepts and programming knowledge, where the platform may also allow the teachers to provide learning support to the students. The platform is delivered on a registration basis, where the schools may easily activate and rapidly roll out the AI Robotics Education Platform for the teachers and students as the schools may enrich their course portfolios and maintain the high standard of teaching materials.

Business model of the AI Robotics Education Platform

By providing the AI Robotics Education Platform where the robotics and AI related courses are readily available to teachers and students, the Group generates revenue principally through their registration of the AI Robotics Education Platform.

From an operational perspective, the Group enters into agreement with the schools and educational institutions in respect of the AI Robotics Education Platform, where the Group provides the online platform where the courses are readily available on the online platform, with teaching materials and equipment on-site, while the schools and educational institutions provide venues and other support for the teachers and students. The online tools of the AI Robotics Education Platform, such as simulated assessments, improve delivery efficiency without altering the core operational framework of the Robotics Courses of the Group established over the past. The AI Robotics Education Platform can also be accessed online through a website portal via any device by the students and teachers themselves.

The schools and educational institutions that adopt the AI Robotics Education Platform would require the students and teachers to register with the AI Robotics Education Platform and recommend the students to enrol in the courses on the platform. Teachers would also be required to subscribe and enrol in such courses to provide learning support to their students and for their own benefits in view of the anticipated additional requirement of the teacher qualification. The Group charges the schools a fixed fee for each of the student and teachers registered on the AI Robotics Education Platform. The private schools will in turn confirm with the Group with the number of the students and teachers registered with the Group on a monthly basis. The Group generally offers 1-month credit period to its private school customers for the AI Robotics Education Platform, while some of the private schools would pay the Group in advance. Public schools would generally pay the Group in full after the end of each semester.

Private schools generally charge the students school fees for the general usage of materials and facilities, including the AI Robotics Education Platform, on top of the tuition fees charged by the schools. In respect of public schools, the schools will invite tender bidding before applying to the local authority for budget fundings for the adoption of the AI Robotics Education Platform, which the Group generally charges an annual service fee.

Following the launching of the AI Robotics Education Platform, the Group has strategically designated the high schools in Hebei province as its primary launchpads for market penetration of its AI Robotics Education Platform. During FY2026, 7 schools have entered into agreements with the Group to adopt the AI Robotics Education Platform. The Group further entered into agreements with 4 schools during 3M2027. As of the date of this announcement, 11 schools have entered into cooperation agreement with the Group, and 9 of them have adopted the AI Robotics Education Platform with over 2,200 teachers and 25,100 students registered, with only 2 schools remaining to adopt the AI Robotics Education Platform. In particular, a private school is conducting its internal budget approval process, while a public school is undergoing the funding application procedure with the local authority. Pursuant to the agreements with five of the schools, such schools have agreed to commit to a minimum number of students and teachers to be registered on the AI Robotics Education Platform for the term of their respective cooperation agreements.

Since the launch of the AI Robotics Education Platform in the respective schools, up to the date of this announcement, save for senior 3 students who deregistered from the AI Robotics Education Platform as a result of graduating from the respective schools at the end of the semester (which will effectively be replaced by the registration of new junior students in the next semester), there are no students or teachers deregistering from the AI Robotics Education Platform.

The Group generated revenue of approximately HK\$14.7 million and HK\$9.1 million from the AI Robotics Education Platform for FY2026 and 3M2027, respectively.

The gross profit margin of the Robotics Course business and the AI Robotics Education Platform was (i) approximately 82.0% and 53.5% for FY2026, respectively; and (ii) approximately 85.6% and 74.5% for 3M2027, respectively. The gross profit margin of the Robotics Course business is generally higher than that of the AI Robotics Education

Platform mainly due to the system fee and learning material fee required to develop and maintain the AI Robotics Education Platform since its launch in 2025, as compared to the Robotics Course business which is well-established by the Group since 2017.

Profit Forecast for FY2027

Set out below is the profit forecast of the Group for FY2027 (the “**Profit Forecast**”), which has been prepared by the Directors with reference to, among other things, (i) signed contracts secured by the Group; (ii) fees received by the Group with services to be delivered; and (iii) historical financial information and other assumptions as further detailed below.

	FY2027 <i>HK\$'000</i> (Forecast)
Revenue	
— Robotics Course business	36,545
— AI Robotics Education Platform	<u>37,360</u>
	73,905
Cost of sales	
— Robotics Course business	6,760
— AI Robotics Education Platform	<u>16,143</u>
	22,903
Gross profit	<u>51,002</u>
Profit for the year	<u><u>24,352</u></u>

The cashflow from operations before working capital changes for the Group is forecasted to be approximately HK\$37.0 million for FY2027.

The principal assumption for the Profit Forecast is set out as follows:

1. there will be no material changes in the existing accounting policies, critical accounting estimates and judgments from those adopted in the preparation of the Group’s consolidated financial results for the year ended 31 March 2026;
2. the Group can substantially maintain the business relationship with majority of their customers and suppliers during the Forecast Period, and there will be no material changes in the supply and purchase costs from the suppliers during the year ending 31 March 2027 (the “**Forecast Period**”);
3. there will be no material change in the interest rates, exchange rates, tariffs and duties in the PRC in which the Group operates from those currently prevailing;

4. the Directors do not expect any exceptional items which will arise during the Forecast Period, except the professional fee incurred for purposes of resumption of trading of the Company's shares;
5. the Profit Forecast has been prepared taking into account the continuing involvement of the Directors, senior management and other necessary talents in the development of the Group's operations;
6. the Directors have taken an approach in projecting the revenue during the Forecast Period based on certain judgments and estimations derived from their past experiences together with the signed contracts received up to the date of the Profit Forecast and non-legally binding indicative contracts received from customers and the planned contract schedule;
7. the Group will not undertake major acquisition or disposal of assets or investments during the Forecast Period;
8. there will be no material changes in the legislation or regulations governing the Group's principal activities in the PRC, Hong Kong or other respective country in which the Group operates, which could materially affect the Group's business or operations;
9. there will be no material changes in inflation rate, interest rates and exchange rate between Hong Kong Dollar and Renminbi;
10. there will be no material changes in the bases or rates of taxation applicable to the Group;
11. the Group's operations will not be adversely affected or interrupted by any force majeure events or unforeseeable factors, including but not limited to the availability of payment vendors and other service providers or labour disputes or for any other reasons that are beyond the Group's control;
12. there will be no material changes in the credit terms with major customers and suppliers;
13. there will be no material changes in the political and economic conditions in the principal place of operation of the Group;
14. the Profit Forecast has been prepared in conformity with the principles applicable to a going concern;
15. the Debt Capitalisation is assumed to be completed in October 2026; and
16. trading in the shares is assumed to resume in October 2026.

Principal bases and assumptions for the revenue and cost of sales in the Profit Forecast

The forecasted revenue of approximately HK\$73.9 million for the year ending 31 March 2027 mainly consisted of (i) the actual revenue of approximately HK\$14.4 million recognised by the Group for 3M2027; (ii) expected revenue from confirmed contracts with minimum commitment of approximately HK\$21.5 million; (iii) expected revenue from other contracts of approximately HK\$20.1 million; (iv) fees received by the Group of approximately HK\$9.0 million as at 30 June 2026 where service is expected to be delivered for the year ending 31 March 2027; and (v) forecasted revenue with reference to historical track record of approximately HK\$8.9 million.

In respect of the forecasted cost of sales of approximately HK\$22.9 million for the year ended 31 March 2027, it is forecasted based on (i) expenses such as salaries expenses are expected to increase in line with the growth in the Robotics Course business and the AI Robotics Education Platform business; (ii) user management fee which is directly associated with the Robotics Course business are expected to increase in line with its revenue; and (iii) server hosting fees, system maintenance fee, document and other teaching materials fees which are directly associated with the operation of AI Robotics Education Platform are expected to increase in line with its revenue.

While the Profit Forecast has been prepared by the Directors after due and careful enquiry, actual results or outcomes could be affected by events or circumstances after the Profit Forecast had been prepared and differ materially from those expressed in the Profit Forecast. The Company strongly cautions the Shareholders and potential investors against placing undue reliance on the Profit Forecast. The Company expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the Profit Forecast.

Financial position of the Company

In respect of the financial position of the Group, as at 31 March 2026, the Group has a net liabilities of approximately HK\$56.1 million and a net liabilities position attributable to Shareholders of approximately HK\$59.5 million, which included the CCI Debt of approximately HK\$95.1 million. As at 30 June 2026, the Group has a net liabilities of approximately HK\$48.6 million and a net liabilities position attributable to Shareholders of approximately HK\$54.4 million, which included the CCI Debt of approximately HK\$95.1 million.

As disclosed in the announcement of the Company dated 31 August 2026 and the circular of the Company dated 21 September 2026, the Company, CCI, and Copious entered into a subscription agreement in relation to the Debt Capitalisation. The resolutions in respect of the Debt Capitalisation and the Whitewash Waiver were approved by the independent Shareholders at the extraordinary general meeting held on 7 October 2026.

Upon completion of the Debt Capitalisation, it is expected that (i) based on the audited net liabilities position of the Group of approximately HK\$59.5 million, the Company will be in a net asset position of approximately HK\$5.6 million; and (ii) based on the unaudited net liabilities of the Group of approximately HK\$48.6 million as at 30 June 2026, the Company will be in a net assets position of no less than HK\$17 million.

As at the date of this announcement, save for conditions precedent (ii) and (v) of the Subscription Agreement as detailed in the circular of the Company dated 21 September 2026 which has been satisfied, the remaining conditions precedent (i), (iii), (iv) and (vi) listed as follows are expected to be fulfilled on or before 14 October 2026.

- (i) the Share Consolidation having become effective;
- (iii) the grant of the Whitewash Waiver by the Executive and the fulfillment of all conditions (if any) attached thereto, and such approval not having been withdrawn or revoked;
- (iv) the GEM Listing Committee having granted approval for the listing of, and permission to deal in, the Subscription Shares (whether subject to conditions or otherwise), and such approval not having been withdrawn or revoked prior to the commencement of dealings in the Shares on the Stock Exchange; and
- (vi) all other necessary waivers, consents and approvals required in connection with the transactions contemplated under the Subscription Agreement, other than any waiver, consent, or approval contemplated under paragraphs (iii) and (iv) above, including, without limitations, those from regulatory authorities and any other relevant governmental authorities, having been obtained. As at the date of this announcement, save for the approvals, waivers and consent set out in paragraph (iii) and (iv) above, the Board is not aware of any other necessary waivers, consents or approvals required in connection with the Subscription Agreement and the transactions contemplated thereunder.

As such, it is expected that the completion of the Debt Capitalisation will take place on 14 October 2026 based on the assumption that (i) the Share Consolidation will become effective on 13 October 2026; (ii) the Whitewash Waiver granted by the Executive dated 2 October 2026 not having been withdrawn or revoked; and (iii) the approval for the listing of, and permission to deal in, the Subscription Shares would be obtained on or before 13 October 2026.

Liquidity and cash position of the Group

As at 30 June 2026, the Group maintained a cash balance of approximately HK\$97.5 million. The reasons for the Group to maintain its cash level are set out as follows:

- (i) the nature of the Robotics Education Business is asset-light because (1) it is a service-based industry that does not require substantial capital expenditure; (2) the development costs of the Robotics Courses and AI Robotics Education Platform are expensed rather than capitalised; and (3) the Group does not maintain high level of accounts receivable, as the Group generally receive payment in advance from students for its Robotics Courses, while schools and institutions are generally granted a credit period of 1 month in respect of the AI Robotics Education Platform;
- (ii) as at 30 June 2026, the Company has current tax liabilities of approximately HK\$33.1 million, which are repayable within 12 months, which mainly represented the enterprise income tax (EIT) payable in the PRC by the Company's subsidiaries.

Prior to the year ended 31 March 2020, the Group continued to report to the local tax authorities and settle its tax liabilities in accordance with the EIT Tax Law. Due to the temporary downturn of the Group's business during COVID-19, the Group did not record any taxable profit. Nevertheless, during the years ended 31 March 2021 and 2022, the Group continued to settle the EIT payable in relation to its tax liabilities prior to COVID-19.

As the Group's subsidiaries in the PRC did not record any taxable profit at the material time and no tax payable was demanded, the movement of the current tax liabilities of the Group for the three years ended 31 March 2025 merely represented exchange difference for the translation of the EIT payable from RMB to HKD.

As the Group's subsidiaries began to record taxable profit for the year ended 31 March 2026, the Group recorded (i) income tax expenses of approximately HK\$3.5 million; (ii) settlement of tax liabilities of approximately HK\$0.3 million; and (iii) exchange difference of approximately HK\$1.2 million for the year ended 31 March 2026.

In view of the above, the Company considers its subsidiaries in the PRC may be required in the near future to settle the above tax liabilities. As such, such tax liabilities are recognised as current tax liabilities in the consolidated financial statements of the Group as at 31 March 2026; and

- (iii) in the course of ordinary business of the Company, the Company generally receive advance payments from its customers from students for the Robotics Courses.

The Company will implement the following plans to utilise its cash to settle its financial obligations, meet the funding needs in its operations and enhance the Shareholders' return.

- (i) As disclosed in the announcement dated 31 August 2026 in relation to the Debt Capitalisation, the Company intends to repay HK\$30.0 million towards the CCI Debt;
- (ii) as at 30 June 2026, the Company has outstanding accruals and other payables, and current tax liabilities of approximately HK\$40.1 million, which are repayable within 12 months;
- (iii) the Company intends to procure additional drones for its Robotics Courses by 31 December 2026;
- (iv) in view of the anticipated increase in the scale of operation, the Group will continue to explore acquisition opportunities for the expansion of its training centres in the PRC for the Robotics Course business, renovate its training centres and offices in the PRC and enhance its IT infrastructures to improve the capacity of the training centres and operational efficiency;
- (v) in order to utilise the expected profit generated from the AI Robotics Education Platform business operated by the Joint Venture, it is intended that the Joint Venture, upon making the necessary appropriations to the statutory reserve, will declare dividends to the Group and the joint venture partner after 31 December 2026 (being the end of the 2026 financial year of the Joint Venture) and on or before 31 March 2027; and

- (vi) the Company will consider declaring a dividend to the Shareholders pursuant to the dividend policy of the Company, where the amount of dividend to be declared will be subject to, among other things, (i) the Company has sufficient retained earnings; (ii) the transaction costs for the transfer of the cash from the PRC to Hong Kong as majority of the cash on hand of the Group are deposited in the PRC; and (iii) the expected funding needs of the Company in respect of its ordinary business operation and the cash balance of the Group at the material time.

The Directors, after due and careful consideration, are of the opinion that, after taking into account the Group's internal resources, the working capital available to the Group is sufficient for the Group's requirements for at least the next 12 months from the date of this announcement.

No reliance on CCI and the CCC Group

Reference is made to the announcement of the Company dated 24 January 2024 in relation to the continuing connected transactions between the Group and the CCC Group, including the Shentong Card payment system service, customer service hotline service, server hosting service and web advertising service.

On 1 April 2023, the CCC Group has given a notice to the Group where it has agreed to grant (i) 50% discount for the customer hotline service and server hosting service; and (ii) 100% discount for the web advertising service to the Group for the period from 1 April 2023 and up to 31 March 2028. As disclosed in the annual report of the Company for FY2026, total discount of approximately HK\$4.4 million and HK\$4.5 million have been granted by the CCC Group for FY2025 and FY2026, respectively.

Although the Company entered into the above continuing connected transactions with the CCC Group as the Group maintained good business relationship with the CCC Group, the Company is of the view that, (i) such transactions are merely ancillary services to the business operation of the Group which would not affect its operation; and (ii) in the event that the CCC Group cannot provide such services to the Group, the Group can readily source independent third party suppliers to substitute the respective transactions with similar terms and consideration, given transactions are generally readily available to the public and provided by other suppliers in the market with similar terms and pricing levels (without special discount or waivers). As such, the Company considers there is no reliance on the CCC Group in terms of the services under the above continuing connected transactions.

In addition to the above continuing connected transactions, the Group did not receive any material financial assistance from the CCC Group in the recent years. In particular, for the years ended 31 March 2025 and 2026, the Group only received interest-free short-term cash advance from the CCC Group of approximately HK\$6.4 million and HK\$6.6 million, respectively, which the Group repaid approximately HK\$12.6 million during the two years ended 31 March 2026.

In respect of the CCI Debt, the CCI Debt only represented indebtedness owed by Copious to CCI before completion of the Company's acquisition of the entire equity interest in Copious, details of which are set out in the circular of the Company dated 31 December 2015 in relation to the Company's acquisition of Copious. Upon completion of the Company's acquisition of Copious and the consolidation of Copious into the Group, an amount of

approximately HK\$350.1 million due by Copious to CCI was recognised as part of the liabilities acquired by the Group. During the years ended 31 March 2017 and 2018, approximately HK\$254.9 million was settled and the remaining balance of the CCI Debt of HK\$95.1 million has remained outstanding since then and continues to be recorded as a liability of the Group in its statement of financial position. Accordingly, the CCI Debt does not represent any cash advance provided by the CCC Group to the Group.

Further, the Company considers it does not rely on the financial support of the CCC Group as (i) the Group generated positive operating cashflow of approximately HK\$19.8 million and HK\$3.9 million for the year ended 31 March 2026 and three months ended 30 June 2026, respectively, while even without the discounts granted by the CCC Group, the Company would still be able to generate positive operating cashflow from its operation for the year ended 31 March 2026 and three months ended 30 June 2026; and (ii) the CCI Debt is expected to be fully settled as to HK\$65.1 million by way of the Debt Capitalisation and HK\$30.0 million by cash settlement.

Given (i) the services provided by the CCC Group under continuing connected transactions are merely ancillary services to the business operation of the Group; (ii) the Group can readily source independent third party suppliers to substitute the continuing connected transactions with similar terms and pricing levels (without special discount or waivers); (iii) the Group did not receive any material financial assistance from the CCC Group; (iv) the Group generated positive operating cashflow of approximately HK\$19.8 million and HK\$3.9 million for the year ended 31 March 2026 and three months ended 30 June 2026, respectively; (v) the CCI Debt will be settled in the manner as detailed above; and (vi) the CCC Group did not introduce any schools or institutions or other business opportunities to the Group, or provide any staff, premises or equipment to the Group, or refer any businesses to the Group, the Company is of the view that there is no reliance on the CCC Group.

Future intention of CCI

As disclosed in the announcement dated 31 August 2026 and the circular of the Company dated 21 September 2026 in relation to, among other things, the Share Consolidation, the Debt Capitalisation, and the Whitewash Waiver, upon completion of the Debt Capitalisation, CCI will be interested in approximately 51.02% of the shareholding interest of the Company.

As at the date of this announcement, CCI does not expect any change in its shareholding in the Company and intends to continue consolidating the Company after completion of the Debt Capitalisation.

Compliance with Rule 17.26 of the GEM Listing Rules

The Group has been engaged in the Robotics Education Business for over 10 years, and the Group intends to continue to become one of the leading comprehensive robotics education services providers in the PRC. The Group adopts a sound and coherent business strategy in developing the Robotics Education Business.

As disclosed in this announcement, the Group has continued to refine its business model to develop the Robotics Education Business and successfully integrated the Robotics Courses into the AI Robotics Education Platform, which has been in operation since its launch in

2025 and was widely adopted by the students and teachers and contributed revenue of approximately HK\$14.7 million for FY2026 and continues to provide a sustainable stream of revenue for the Group, which can demonstrate the Group's business is of substance, viable and sustainable.

With the implementation of the business plans and the business development of the Robotics Education Business as detailed in this announcement, the financial performance of the Group has improved significantly as the Group had recorded (i) revenue of approximately HK\$36.4 million and HK\$14.4 million for FY2026 and 3M2027, respectively; (ii) operating cashflow before working capital changes of approximately HK\$14.6 million and HK\$8.9 million for FY2026 and 3M2027, respectively; (iii) net profit of approximately HK\$9.5 million and HK\$5.7 million for FY2026 and 3M2027, respectively; and (iv) profit for the year attributable to owners of the Company of approximately HK\$6.8 million and HK\$3.3 million for FY2026 and 3M2027, respectively, which can further demonstrate the Group's business is of substance, viable and sustainable. Further, the Group has sufficient working capital for the Group's requirement for at least the next 12 months from the date of this announcement.

As further disclosed above, upon completion of the Debt Capitalisation, it is expected that (i) based on the audited net liabilities (including non-controlling interests) of the Group of approximately HK\$56.1 million as at 31 March 2026, the Company will be in a net asset position of approximately HK\$9.0 million; and (ii) based on the unaudited net liabilities (including non-controlling interests) of the Group of approximately HK\$48.6 million as at 30 June 2026, the Company will be in a net assets position of no less than HK\$17 million.

Based on the above, the Company is of the view that it has a business with a sufficient level of operations and assets of sufficient value and is therefore in compliance with the requirements under Rule 17.26 of the GEM Listing Rules. As such, the Company is of the view that it has fulfilled the Guidance 1.

Guidance 2 — inform the market of all material information for the Company's shareholders and investors to appraise its position

Since the suspension of trading in the Shares, the Company has regularly published announcements to keep the Shareholders and investors of the Company informed of the status of the Company. The Board confirms that the Company has included all material information in relation to its business, financial performance, and operation management in (i) the annual results of the Group for the year ended 31 March 2026; (ii) the interim results of the Group for the six months ended 30 September 2025; (iii) the quarterly update announcements of the Company; and (iv) other disclosure documents published in accordance with the GEM Listing Rules and other applicable regulatory requirements.

To the best knowledge of the Directors, as at the date of this announcement, there is no other information required to be disclosed under Part XIVA of the SFO and no other undisclosed information that is material for the Company's shareholders and other investors to appraise the Company's position. As such, the Company is of the view that it has fulfilled the requirements under Guidance 2.

RESUMPTION OF TRADING IN THE SHARES

Trading in the Shares on the Stock Exchange has been suspended from 9:00 a.m. on 14 October 2025. Based on the reasons as disclosed above, the Board is of the view that all the Resumption Guidance has been fulfilled. Accordingly, the Company has made an application to the Stock Exchange for the resumption of trading in the Shares with effect from 9:00 a.m. on 12 October 2026.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context otherwise requires:

“AI”	“artificial intelligence”
“associate(s)”	has the same meaning ascribed thereto under the GEM Listing Rules
“Board”	the board of Directors
“CCC”	神州通信集團有限公司 (China Communication Group Co., Ltd.*), a company established under the laws of the PRC, a substantial Shareholder by virtue of its interest in approximately 28.59% of the issued share capital of the Company through CCI, its wholly-owned subsidiary
“CCC Group”	CCC and its associates
“CCI”	China Communication Investment Limited (神州通信投資有限公司), a company established under the laws of the British Virgin Islands with limited liability, a wholly-owned subsidiary of CCC, which directly holds approximately 28.59% of the issued share capital of the Company as at the date of this announcement and therefore is a substantial Shareholder
“CCI Debt”	the aggregate amounts recorded as owing by Copious to CCI, whether presently repayable or repayable at a future date
“Company”	Shentong Robot Education Group Company Limited, an exempted company with limited liability incorporated under the laws of the Cayman Islands, the shares of which are listed on GEM of the Stock Exchange (Stock Code: 8206)
“Consolidated Share(s)”	ordinary share(s) of par value of HK\$0.50 each in the share capital of the Company upon completion of the Share Consolidation, whether issued or unissued

“Copious”	Copious Link Ventures Limited, a company incorporated in the British Virgin Islands with limited liability, a wholly-owned subsidiary of the Company
“Debt Capitalisation”	the allotment and issue of the Subscription Shares at the Subscription Price by capitalising HK\$65,100,000 upon the terms and conditions of the Subscription Agreement
“Director(s)”	the director(s) of the Company
“Executive”	Executive Director of the Corporate Finance Division of the SFC or any delegate of the Executive Director
“Existing Share(s)”	ordinary share(s) of HK\$0.01 each in the share capital of the Company prior to the completion of the Share Consolidation, whether issued or unissued
“FY2025”	the year ended 31 March 2025
“FY2026”	the year ended 31 March 2026
“FY2027”	the year ending 31 March 2027
“GEM”	GEM operated by the Stock Exchange
“GEM Listing Rules”	The Rules Governing the Listing of Securities on GEM of the Stock Exchange, as amended, supplemented or otherwise modified from time to time
“Group”	the Company and its subsidiaries
“Joint Venture”	北京神通祥合智慧科技有限公司 (Beijing Shentong Xianghe Intelligent Technology Company Limited*), a company established under the laws of the PRC with limited liability, which the Group is interested in 51% of the shareholding interest as at the date of this announcement
“PRC”	the People’s Republic of China, which for the purpose of this announcement, excludes Hong Kong, the Macau Special Administrative Region of the PRC and Taiwan
“Resumption Guidance”	a letter issued by the Stock Exchange on 20 October 2025, which the Stock Exchange set out the guidance for the resumption of the trading in the Shares
“SFC”	the Securities and Futures Commission
“Share(s)”	Existing Share(s) and/or Consolidated Share(s) as the case may be

“Share Consolidation”	the consolidation of every fifty (50) issued and unissued Existing Shares of par value of HK\$0.01 each in the share capital of the Company into one (1) Consolidated Share of par value of HK\$0.50 each
“Shareholder(s)”	the holder(s) of the Share(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“Subscription Agreement”	the subscription agreement dated 31 August 2026 entered into among the Company, Copious, and CCI in respect of the Debt Capitalisation
“Subscription Price”	the subscription price of HK\$3.75 per Subscription Share for the Debt Capitalisation
“Subscription Shares”	an aggregate of 17,360,000 Consolidated Shares to be allotted and issued to CCI pursuant to the terms and conditions of the Subscription Agreement
“Takeovers Code”	Hong Kong Code on Takeovers and Mergers issued by the SFC (as amended, modified and supplemented from time to time)
“Whitewash Waiver”	a waiver from the Executive pursuant to Note 1 on Dispensations from Rule 26 of the Takeovers Code in respect of the obligations of CCI to make a mandatory general offer for all the securities of the Company (other than those already owned or agreed to be acquired by the CCI and parties acting in concert with it) which would otherwise arise as a result of the issue of the Subscription Shares
%	per cent or percentage

By order of the Board of
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 9 October 2026

As at the date of this announcement, the executive Directors are Mr. He Chenguang and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun, and Ms. Chen Lei.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information

contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkexnews.hk on the “Latest Company Announcements” page of the Stock Exchange’s website for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.