

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8187)

**CLARIFICATION ANNOUNCEMENT IN RELATION TO
APPOINTMENT OF EXECUTIVE DIRECTOR
AND
PLACING OF NEW SHARES UNDER GENERAL MANDATE**

Reference is made to the announcement of Jimu Group Limited (the “**Company**”) dated 10 September 2026 in relation to the appointment of Mr. Huang Yiyuan (“**Mr. Huang**”) as an executive Director of the Company (the “**Appointment Announcement**”) and the announcement of the Company dated 23 September 2026 in relation to the Placing (the “**Placing Announcement**”). Unless otherwise defined, capitalised terms used herein have the same meanings as defined in the Appointment Announcement and the Placing Announcement.

CLARIFICATION OF THE APPOINTMENT ANNOUNCEMENT

The Company would like to clarify the disclosure in respect of the information required under Rule 17.50(2) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) in the Appointment Announcement, and the amendments are underlined as follows:

“As at the date of this announcement, Mr. Huang was interested in 11,970,000 shares of the Company, representing approximately 7.89% of the issued share capital of the Company. As at the date of this announcement, save as disclosed above, Mr. Huang (i) does not hold any other directorship in the last three years in other public companies, the securities of which are listed on any securities market in Hong Kong or overseas; (ii) does not have any relationship with any other directors, senior management or substantial or controlling shareholders (having the meaning ascribed to them under the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) of the Stock Exchange) of the Company; (iii) does not hold any position of the Company and other companies within the Group; and (iv) does not hold any other interests in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).”

This clarification announcement is supplemental to and should be read in conjunction with the Appointment Announcement. Save as disclosed above, the Board confirms that the above clarification information do not affect the other information contained in the Appointment Announcement, and that all other information contained in the Appointment Announcement remains unchanged.

CLARIFICATION OF THE PLACING ANNOUNCEMENT

The Company would like to clarify that there were certain inadvertent clerical mistakes under the section headed “EFFECTS ON SHAREHOLDING STRUCTURE OF THE COMPANY” in the Placing Announcement, and the amendments are underlined as follows:

“Assuming that there will be no other changes in the share capital of the Company from the date of this announcement up to completion of the Placing, set out below is the shareholding structure of the Company (i) as at the date of this announcement and (ii) immediately after completion of the Placing.

	As at the date of this announcement		Immediately after completion of the Placing (assuming all the Placing Shares are fully placed)	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Mr. Chow Ngai Fung (Note 1)	28,155,000	18.56	28,155,000	15.47
Modern Innovative Digital Technology Company Limited (Note 2)	16,900,000	11.14	16,900,000	9.28
Mr. Huang Yiyuan (Note 3)	<u>11,970,000</u>	<u>7.89</u>	<u>11,970,000</u>	<u>6.57</u>
Mr. Shum Tsz Yeung (Note 4)	6,750	0.01	6,750	0.01
Public Shareholders				
The Placees	–	–	30,336,768	16.67
Other public Shareholders	<u>94,652,090</u>	<u>62.40</u>	<u>94,652,090</u>	<u>52.00</u>
Total	<u>151,683,840</u>	<u>100.00</u>	<u>182,020,608</u>	<u>100.00</u>

Notes:

1. Mr. Chow Ngai Fung is an executive Director and the Chief Executive Officer of the Company.
2. Based on public information, Modern Innovative Digital Technology Company Limited is a company incorporated in Bermuda with limited liability, the shares of which are listed on the Main Board of the Stock Exchange (Stock Code: 2322).

3. Mr. Huang Yiyuan is an executive Director of the Company.
4. Mr. Shum Tsz Yeung is a non-executive Director of the Company.
5. Certain percentage figures included in the table above have been subject to rounding adjustments. Accordingly, figures shown as totals may not be an arithmetic aggregation of the figures preceding them.”

This clarification announcement is supplemental to and should be read in conjunction with the Placing Announcement. Save as disclosed above, the Board confirms that the above clarification information do not affect the other information contained in the Placing Announcement, and that all other information contained in the Placing Announcement remains unchanged.

By order of the Board
Jimu Group Limited
Chan Ting Leuk Arthur
Executive Director

Hong Kong, 9 October 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Chan Ting Leuk Arthur, Mr. Chow Ngai Fung (Chief Executive Officer) and Mr. Huang Yiyuan; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Choi Ho Yan, Mr. Yiu Yu Hong John and Ms. Chu Wei Ning.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <http://www.jimugrouphk.com>.