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SHENG TANG HOLDINGS LIMITED

聖唐控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8305)

VOLUNTARY ANNOUNCEMENT ENTERING INTO THE PURCHASE COOPERATION AGREEMENT WITH LETIM INVESTMENT HOLDINGS (GUANGDONG) GROUP CO., LTD.

This announcement is made by Sheng Tang Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) on a voluntary basis to provide shareholders and potential investors of the Company with voluntary updates on the latest business development of the Group.

ENTERING INTO THE PURCHASE COOPERATION AGREEMENT

The board of directors of the Company (the “**Board**”) is pleased to announce that the Company has recently entered into a purchase cooperation agreement (the “Cooperation Agreement”) with an independent third party, Letim Investment Holdings (Guangdong) Group Co., Ltd.* (“Letim Investment”), on 28 September 2026. The two parties intend to establish a long-term industrial cooperative relationship to jointly build a supply chain business operation platform.

PRINCIPAL TERMS OF THE COOPERATION AGREEMENT

1. **Business Introduction:** Letim Investment will leverage its own resources to introduce diversified external supply chain businesses, including healthcare, community consumption, and beauty sectors, into the Group’s operation platform.

2. **Purchase Content and Term:** Letim Investment intends to conduct purchases through Fuping Sheng Tang Food Technology Co., Ltd.* (富平聖唐食品科技有限公司), a wholly own subsidiary of the Group. In view of the production cycle of goat milk products and the seasonal demand in the healthcare and beauty markets, the cooperation shall be executed by the parties placing orders in batches during the term of the Cooperation Agreement to ensure supply chain flexibility and capacity matching. Letian Investment intends to undertake to purchase the Group's goat milk products for a continuous period of 5 years, and the proposed annual minimum purchase amount will be approximately RMB100,000,000.
3. **Future Capital Cooperation:** Both parties have agreed to further explore deep capital cooperation arrangements in the future based on performance achievements.

INFORMATION ON LETIM INVESTMENT

According to the information available to the Company, Letim Investment is a company established in the People's Republic of China with limited liability. Letim Investment is ultimately beneficially owned and controlled by Ms. Kong Xiaohui. Letim Investment and its affiliates are primarily engaged in the development of businesses in the medical health and beauty (aesthetic) sectors in Mainland China.

To the best of the Directors' knowledge, information, and belief, having made all reasonable enquiries, Letim Investment and its ultimate beneficial owner, Ms. Kong Xiaohui, are independent third parties independent of the Company and its connected persons (as defined in the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited).

REASONS FOR AND BENEFITS OF ENTERING INTO THE COOPERATION AGREEMENT

The cooperation represents an important strategic move for the expansion of the Group's industrial channels. Through this cooperation, it is expected to consolidate the sales scale of the Group's dairy business and open up a brand new path in the supply chain track. Meanwhile, the introduced external supply chain businesses will further enrich the Group's business segments, thereby enhancing the long-term development potential of the Group. The Board believes that the terms of the Cooperation Agreement are fair and reasonable and in the interests of the Company and its shareholders as a whole.

RISK WARNING

Shareholders and potential investors of the Company should note that the proposed annual minimum purchase amount and business introduction arrangements described in the Cooperation Agreement represent a long-term commercial blueprint formulated by both parties based on current market demand. This Agreement aims to establish a long-term strategic purchasing relationship between the parties, and the specific product categories, delivery timelines, and settlement methods will be subject to the individual batch order contracts to be subsequently entered into by the parties. In actual implementation, both parties will make dynamic rolling adjustments to each batch of orders based on real-time market fluctuations, consumer trends in the healthcare and beauty sectors, and actual production capacity. The cooperation will progress steadily in phases according to actual market conditions, and there remains inherent uncertainty regarding its ultimate materialization pace. Accordingly, shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. The Company will make further announcement(s) in due course regarding any material progress of the cooperation in accordance with the Listing Rules.

* The English names of these companies represent the best effort made by management of the Company to directly translate the Chinese names as these companies do not register any official English names.

By order of the Board
Sheng Tang Holdings Limited
Li Mung Tat
Chairman and
Executive Director

Hong Kong, 11 October 2026

As at the date of this announcement, the executive Directors are Mr. Li Mung Tat; the non-executive Directors are Ms. Heung Joe Yee, Ms. Xu Chunli Mr. Liang Bin and Mr. Xu Yongqiang; and the independent non-executive Directors are Dr. Ip Wai Hung, Mr. Ko, Wilson Wai Shun and Mr. Chan Chi Hang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving

information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the ‘Latest Company Announcements’ page of the GEM website at www.hkexnews.com for at least 7 days from the day of its publication. This announcement, will also be published on the Company’s website at www.tongkee.com.hk.