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KPM HOLDING LIMITED

吉輝控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8027)

RESULTS OF THE RIGHTS ISSUE ON THE BASIS OF TWO (2) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

Reference is made to the prospectus of KPM Holding Limited (the “**Company**”) dated 3 September 2026 (the “**Prospectus**”) and the announcement of the Company dated 24 September 2026 (the “**Announcement**”) in relation to, among other things, the Rights Issue on the basis of two (2) Rights Shares for every one (1) Share held on the Record Date on a non-underwritten basis. Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Prospectus.

RESULTS OF THE RIGHTS ISSUE AND THE COMPENSATORY ARRANGEMENTS

As disclosed in the Announcement, a total of six valid application and acceptance under the PAL in respect of a total of 192,339,200 Rights Shares had been received, representing approximately 40.6% of the total number of Rights Shares available for subscription under the Rights Issue. There will be no fractional entitlements to the Rights Shares arising under the Rights Issue. Based on the subscription results, the 281,260,800 Unsubscribed Rights Shares (the “**Placing Shares**”), representing approximately 59.4% of the total number of the Rights Shares available for subscription under the Rights Issue, were subject to the Compensatory Arrangement.

As at the Record Date, there was no Excluded Shareholders and therefore there was no ES Unsold Rights Shares.

The Board is pleased to announce that as at 6:00 p.m. on Monday, 5 October 2026, being the latest time of placing of the Unsubscribed Rights Shares by the Placing Agent, a total of 281,260,800 Placing Shares, representing approximately 39.6% of the Company’s issued Shares immediately upon completion of the Rights Issue, had been successfully placed at the placing price of HK\$0.10 per Placing Share, representing nil premium over the Subscription Price, to not less than 6 places. Accordingly, the amount of the Net Gain per Placing Share under the Compensatory Arrangements is nil and no Net Gain were realised and to be received by any No Action Shareholder.

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, (i) each of the placees, and where appropriate their respective ultimate beneficial owners, is an Independent Third Party and (ii) none of the placees has become a Substantial Shareholder (as defined under the GEM Listing Rules) upon completion of the placing of the Unsubscribed Rights Shares.

All conditions with respect to the Rights Issue and the placing of the Unsubscribed Rights Shares set out in the Prospectus have been fulfilled and the Rights Issue and the placing of the Unsubscribed Rights Shares became unconditional at 4:00 p.m. on Tuesday, 6 October 2026.

Based on the subscription results of the Rights Issue and the placing results of the Compensatory Arrangements, the Rights Shares to be allotted and issued amounted to 473,600,000 Rights Shares, representing 100% of the total number of Rights Shares offered for subscription under the Rights Issue. The gross proceeds raised from the Rights Issue (including the Placing) are approximately HK\$47.4 million (before expenses).

EFFECT OF THE RIGHTS ISSUE ON THE SHAREHOLDING STRUCTURE OF THE COMPANY

To the best of the Directors' knowledge, information and belief after having made all reasonable enquiries, the shareholding structure of the Company immediately before and after the completion of the Rights Issue are as follows:

Shareholders	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	<i>Number of Shares</i>	<i>Approximate %</i>	<i>Number of Shares</i>	<i>Approximate %</i>
Independent placees	–	–	281,260,800	39.59
Public Shareholders	236,800,000	100.00	429,139,200	60.41
Total	236,800,000	100.00	710,400,000	100.00

DESPATCH OF SHARE CERTIFICATES FOR THE RIGHTS SHARES

Share certificates in respect of valid acceptances of the Rights Shares under the PALs and the Placing Shares are expected to be despatched to those entitled thereto by ordinary post to their respective registered address at their own risks on Wednesday, 14 October 2026.

COMMENCEMENT OF DEALINGS IN FULLY-PAID RIGHTS SHARES

Dealings in the Rights Shares, in their fully-paid form, are expected to commence on the Stock Exchange at 9:00 a.m. on Thursday, 15 October 2026.

By order of the Board
KPM Holding Limited
Tan Thiam Kiat Kelvin
Chairman

Hong Kong, 13 October 2026

As at the date of this announcement, the executive Directors are Mr. Tan Thiam Kiat Kelvin and Ms. Lin Sin Huei and the independent non-executive Directors are Mr. Xiao Laiwen, Mr. Lock Kiu Yin and Mr. Lam Chee Sum Eddie.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its posting and on the Company’s website at www.hklcnews.hk/8027.

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