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Shentong Robot Education Group Company Limited 神通機器人教育集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8206)

COMPLETION OF CONNECTED TRANSACTION IN RELATION TO DEBT CAPITALISATION INVOLVING SUBSCRIPTION OF SHARES UNDER SPECIFIC MANDATE

Reference is made to (i) the circular of Shentong Robot Education Group Company Limited (the “**Company**”) dated 21 September 2026 (the “**Circular**”); (ii) the poll results announcement of the Company dated 7 October 2026 in relation to, among other things, the Debt Capitalisation; and (iii) the announcement of the Company dated 9 October 2026 in relation to, among other things, resumption of trading in Shares on the Stock Exchange. Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Circular.

COMPLETION OF THE DEBT CAPITALISATION

The Board is pleased to announce that all conditions precedent to the Debt Capitalisation, as set out in the Letter of the Board in the Circular, have been fulfilled, and Completion took place on 14 October 2026 in accordance with the terms of the Subscription Agreement.

Pursuant to the Subscription Agreement, the Subscription Shares, being 17,360,000 Consolidated Shares, have been duly allotted and issued to the Subscriber under the Specific Mandate at the Subscription Price of HK\$3.75 per Subscription Share.

The Subscription Shares represent (i) approximately 45.8% of the issued share capital of the Company immediately prior to Completion; and (ii) approximately 31.4% of the issued share capital of the Company as enlarged by the allotment and issue of the Subscription Shares.

CHANGES IN SHAREHOLDING STRUCTURE OF THE COMPANY

Set out below are the shareholding structure of the Company (i) immediately prior to Completion; and (ii) immediately upon Completion and allotment and issue of the Subscription Shares:

	Immediately prior to Completion		Immediately upon Completion and allotment and issue of the Subscription Shares	
	<i>No. of Consolidated Shares</i>	<i>%</i>	<i>No. of Consolidated Shares</i>	<i>%</i>
CCI Concert Group				
Subscriber	10,840,840	28.59	28,200,840	51.02
<i>Sub-total of the CCI Concert Group</i>	10,840,840	28.59	28,200,840	51.02
The Directors:				
— Mr. He Chenguang	—	—	—	—
— Mr. Bao Yueqing	56,880	0.15	56,880	0.10
— Mr. Yip Tai Him	—	—	—	—
— Ms. Han Liquan	—	—	—	—
— Ms. Chen Lei	—	—	—	—
<i>Sub-total of the Directors</i>	56,880	0.15	56,880	0.10
Public Shareholders:				
Yang Shao Xiao (<i>Note 2</i>)	2,954,025	7.79	2,954,025	5.34
Cao Bingsheng (<i>Note 3</i>)	2,400,000	6.33	2,400,000	4.34
Liang Haiqi (<i>Note 3</i>)	2,400,000	6.33	2,400,000	4.34
Friendly Capital Limited (<i>Note 4</i>)	2,198,000	5.80	2,198,000	3.98
Other public Shareholders	17,064,195	45.01	17,064,195	30.87
<i>Sub-total of public Shareholders</i>	27,016,220	71.26	27,016,220	48.88
Total	37,913,940	100.00	55,273,940	100.00

Notes:

1. The percentages in the table above are expressed as percentages of the total issued Shares of the Company at the relevant time and are subject to rounding adjustments.
2. According to the publicly available disclosure filings, Yang Shao Xiao's interest in the Company decreased from approximately 10.08% in August 2025 to approximately 7.79% in September 2025.
3. Each of Cao Bingsheng and Liang Haiqi subscribed for shares in the Company in July 2017 pursuant to two subscription agreements. For details of their subscription, please refer to the Company's announcements dated 21 June and 4 July 2017.

4. Friendly Capital Limited has been a long-standing Shareholder since a date prior to 31 March 2013. According to the publicly available disclosure filings, Friendly Capital Limited is wholly owned by Ms. Li Dongfang.
5. There is no relationship between any member of the CCI Concert Group, on the one hand, and any of Yang Shao Xiao, Cao Bingsheng, Liang Haiqi, Ms. Li Dongfang, and Friendly Capital Limited, or parties acting in concert with any of them, on the other hand.

By order of the Board of
Shentong Robot Education Group Company Limited
He Chenguang
Chairman

Hong Kong, 14 October 2026

As at the date of this announcement, the executive Directors are Mr. He Chenguang and Mr. Bao Yueqing and the independent non-executive Directors are Mr. Yip Tai Him, Ms. Han Liqun, and Ms. Chen Lei.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain at www.hkexnews.hk on the “Latest Company Announcements” page of the Stock Exchange’s website for at least 7 days from the date of its posting and on the website of the Group at www.srobotedu.com.

In the case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.