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AMASSE CAPITAL
寶 積 資 本

Amasse Capital Holdings Limited

寶 積 資 本 控 股 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8168)

- (1) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR;**
- (2) CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE;**
- (3) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS;**
- (4) CHANGE OF COMPOSITION OF COMMITTEES OF THE BOARD;**
- (5) COMPLIANCE WITH RULES 5.05(1), 5.05A, 5.14, 5.24 AND 5.28 OF THE GEM LISTING RULES;**
- (6) CHANGE OF COMPOSITION OF THE INDEPENDENT INVESTIGATION COMMITTEE;**
- AND**
- (7) CONTINUED SUSPENSION IN TRADING OF SHARES**

(1) RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (“**Directors**”, and each, a “**Director**”) of Amasse Capital Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) hereby announces that Mr. Tang Yiu Kay (“**Mr. Tang**”) has resigned as an independent non-executive Director, the chairman of the audit committee (the “**Audit Committee**”) and the independent investigation committee, and a member of each of the remuneration committee (the “**Remuneration Committee**”) and the nomination committee (the “**Nomination Committee**”) of the Company with effect from 16 October 2026, in order to take up the role of company secretary of the Company. Mr. Tang has confirmed that he has no disagreement with the Board and there is no matter related to his resignation that needs to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

(2) CHANGE OF COMPANY SECRETARY AND AUTHORISED REPRESENTATIVE

The Board is pleased to announce that the Company entered into a corporate secretarial support service agreement with Pence Corporate Services Limited, pursuant to which Pence Corporate Services Limited agreed to provide company secretarial services to the Company.

Mr. Tang is a director of Pence Corporate Services Limited and he has been assigned by Pence Corporate Services Limited and appointed by the Company as (i) the company secretary of the Company (the “**Company Secretary**”); and (ii) an authorised representative of the Company (the “**Authorised Representative**”) under Rule 5.24 of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”), with effect from 16 October 2026. Following the appointment of Mr. Tang, the Company has re-complied with Rules 5.14 and 5.24 of the GEM Listing Rules.

Biographical details of Mr. Tang:

Mr. Tang, aged 44, holds a master degree in financial services and society from the University of Nottingham in the United Kingdom and a bachelor degree in accounting and finance from Heriot-Watt University in the United Kingdom. Mr. Tang is a Certified Public Accountant (Practising) and a member of the Hong Kong Institute of Certified Public Accountants who has over 16 years of solid experiences in tax issues, internal control, auditing, financial accounting and business management. Mr. Tang is currently a director of each of Pence CPA Limited and CF Partners Limited and he is primarily responsible for providing consultancy services on accounting issues to clients in Hong Kong. Mr. Tang also has professional expertise and extensive experience in financial management and accounting in listed companies in Hong Kong.

Mr. Tang was an independent non-executive Director of the Company from 19 August 2026 to 16 October 2026. Mr. Tang has been an independent non-executive director of China Properties Investment Holdings Limited (stock code: 736), a company listed on the Main Board of the Stock Exchange, since June 2021. Mr. Tang was previously an independent non-executive director of (i) Ocean Star Technology Group Limited (stock code: 8297), a company listed on GEM of the Stock Exchange, from June 2021 to December 2024; and (ii) Bay Area Gold Group Limited (stock code: 1194), a company previously listed on the Main Board of the Stock Exchange, from August 2021 to March 2024.

The Board is of the view that Mr. Tang is qualified to act as the Company Secretary under Rule 5.14 of the GEM Listing Rules.

The Board would like to thank Mr. Tang for his contribution as an independent non-executive Director and welcome him on his new appointment.

(3) APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS

The Board appointed Mr. Chan Tsang Mo (陳增武) (“**Mr. Chan**”) and Mr. Wu Jiaqi (吳家齊) (“**Mr. Wu**”) as independent non-executive Directors with effect from 16 October 2026.

Biographical details of Mr. Chan and Mr. Wu:

Mr. Chan

Mr. Chan, aged 45, graduated from the City University of Hong Kong with a Bachelor of Business Administration degree in Accountancy in November 2006. Mr. Chan has over 19 years of finance, accounting and treasury experience. Mr. Chan has been admitted as a member of the Hong Kong Institute of Certified Public Accountants in January 2010 and is currently a practicing member of the Accounting and Financial Reporting Council.

From February 2018 to November 2025, Mr. Chan was appointed as the company secretary of China International Development Corporation Limited (formerly known as Ascent International Holdings Limited) (stock code: 264), the shares of which are listed on the Main Board of the Stock Exchange. Mr. Chan was appointed as the company secretary of Yues International Holdings Group Limited (stock code: 1529), the shares of which are listed on the Main Board of the Stock Exchange, with effect from June 2022. Since January 2019, Mr. Chan has been an independent non-executive director of Geotech Holdings Ltd. (stock code: 1707), a company whose issued shares are listed on the Main Board of the Stock Exchange. Since April 2023, Mr. Chan served as an independent non-executive director of Sing Lee Software (Group) Limited (stock code: 8076), a company whose issued shares are listed on the GEM of the Stock Exchange. Since August 2023, Mr. Chan served as an independent non-executive director of Speedy Global Holdings Limited (stock code: 540), a company whose issued shares are listed on the Main Board of the Stock Exchange.

The Company entered into a letter of appointment with Mr. Chan for an initial term of three years. The letter of appointment may be terminated by either party by written notice of not less than one month. Mr. Chan shall hold office until the next following annual general meeting of the Company and shall then be subject to retirement by rotation and re-election in accordance with the articles of association of the Company and the GEM Listing Rules. Mr. Chan is entitled to a remuneration of HK\$15,000 per month, which is determined by the Board with reference to his duties and responsibilities, the prevailing market conditions and shall be reviewed annually by the Remuneration Committee.

Save as disclosed above, as at the date of this announcement, Mr. Chan (i) does not have or is not deemed to have any interests or short positions in any shares, underlying shares or debentures (as defined under Part XV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) of the Company; (ii) does not have any relationship with the Directors, senior management or substantial or controlling shareholders (as defined under the GEM Listing Rules) of the Company; (iii) has not held any other directorship in public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past 3 years; (iv) does not hold any other positions with the Company or other members of the Group; and (v) there is no other information in relation to him that is required to be disclosed pursuant to Rule 17.50 (2)(h) to (x) of the GEM Listing Rules.

Mr. Chan has confirmed (i) his independence as regards to each of the factors contained in Rule 5.09 (1) to (8) of the GEM Listing Rules; (ii) that he has no past or present financial or other interest in the business of the Company or its subsidiaries or any connection with any core connected persons (as defined in the GEM Listing Rules) of the Company; and (iii) that there are no other factors that may affect his independence at the time of his appointment.

Mr. Wu

Mr. Wu, aged 49, obtained a master's degree of Master in Public Administration and Management from the National University of Singapore in 2014 and a master's degree of Executive Master of Business Administration from Cheung Kong Graduate School of Business in 2012. Mr. Wu completed a bachelor's degree in International Trade at Peking University in 2000. Mr. Wu is the president and supervisor of 浙江信美控股有限公司 (Zhejiang Xinmei Holdings Co., Ltd.*), a company principally engaged in e-commerce, since October 2020. Mr. Wu has rich experience in business management.

The Company entered into a letter of appointment with Mr. Wu for an initial term of three years. The letter of appointment may be terminated by either party by written notice of not less than one month. Mr. Wu shall hold office until the next following annual general meeting of the Company and shall then be subject to retirement by rotation and re-election in accordance with the articles of association of the Company and the GEM Listing Rules. Mr. Wu is entitled to a remuneration of HK\$10,000 per month, which is determined by the Board with reference to his duties and responsibilities, the prevailing market conditions and shall be reviewed annually by the Remuneration Committee.

Save as disclosed above, as at the date of this announcement, Mr. Wu (i) does not have or is not deemed to have any interests or short positions in any shares, underlying shares or debentures (as defined under Part XV of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) of the Company; (ii) does not have any relationship with the Directors, senior management or substantial or controlling shareholders (as defined under the GEM Listing Rules) of the Company; (iii) has not held any other directorship in public companies the securities of which are listed on any securities market in Hong Kong or overseas in the past 3 years; (iv) does not hold any other positions with the Company or other members of the Group; and (v) there is no other information in relation to him that is required to be disclosed pursuant to Rule 17.50 (2)(h) to (x) of the GEM Listing Rules.

Mr. Wu has confirmed (a) his independence as regards to each of the factors contained in Rule 5.09 (1) to (8) of the GEM Listing Rules; (b) that she has no past or present financial or other interest in the business of the Company or its subsidiaries nor any connection with any core connected persons (as defined in the GEM Listing Rules) of the Company; and (c) that there are no other factors that may affect his independence at the time of his appointment.

(4) CHANGE OF COMPOSITION OF COMMITTEES OF THE BOARD

With effect from 16 October 2026,

- (1) Mr. Tang ceased to be the chairman of the Audit Committee and a member of each of the Remuneration Committee and the Nomination Committee;
- (2) Mr. Chan has been appointed as the chairman of the Audit Committee and a member of each of the Remuneration Committee and the Nomination Committee;
- (3) Mr. Wu has been appointed as a member of each of the Audit Committee, Remuneration Committee and the Nomination Committee; and
- (4) Ms. Jiang Dandan, an executive Director, has been appointed as a member of the Nomination Committee.

(5) COMPLIANCE WITH RULES 5.05(1), 5.05A, 5.14, 5.24 AND 5.28 OF THE GEM LISTING RULES

Following the appointment of Mr. Chan and Mr. Wu as independent non-executive Directors and the changes in the composition of the Board committees, the Board comprises six members including three executive Directors and three independent non-executive Directors. The current number of independent non-executive Directors

complies with Rules 5.05(1) and 5.05A of the GEM Listing Rules, the current number of members and composition of the Audit Committee complies with Rule 5.28 of the GEM Listing Rules.

The Company has re-complied with Rules 5.05(1), 5.05A, 5.14, 5.24 and 5.28 of the GEM Listing Rules.

(6) CHANGE OF COMPOSITION OF THE INDEPENDENT INVESTIGATION COMMITTEE

Reference is made to the announcement of the Company dated 25 September 2026 in relation to the establishment of the independent investigation committee (the “**Investigation Committee**”).

Following the resignation of Mr. Tang and appointment of Mr. Chan and Mr. Wu:

- (1) Mr. Tang has been ceased to be the chairman of the Investigation Committee;
- (2) Mr. Chan has been appointed as the chairman of the Investigation Committee; and
- (3) Mr. Wu has been appointed as a member of the Investigation Committee.

(7) CONTINUED SUSPENSION IN TRADING OF SHARES

At the request of the Company, trading in the Shares on the Stock Exchange has been suspended with effect from 9:00 a.m. on 7 September 2026, pending the release of an announcement setting out all the relevant and material information relating to the Events. The suspension will remain in force until further notice.

Shareholders and potential investors of the Company should exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
Amasse Capital Holdings Limited
Mr. Wu Peisheng
Executive Director

Hong Kong, 16 October 2026

As at the date of this announcement, the executive Directors are Mr. Wu Peisheng, Mr. Chan Wai Kit, and Ms. Jiang Dandan; and the independent non-executive Directors are Mr. Song Kunxiang, Mr. Chan Tsang Mo and Mr. Wu Jiaqi.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquires, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of The Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least 7 days from the date of its publication and the Company website at www.amasse.com.hk.

** for identification purposes only*