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JIMU GROUP LIMITED
積木集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8187)

UPDATE ON DIRECTOR'S INFORMATION PURSUANT TO RULES 17.50(2)(I) AND 17.50A(2) OF THE GEM LISTING RULES

This announcement is made by Jimu Group Limited (the “**Company**”) pursuant to Rules 17.50(2)(I) and 17.50A(2) of the Rules Governing the Listing of Securities on GEM (the “**GEM Listing Rules**”) on The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to an update of information of Mr. Chan Ting Leuk Arthur (“**Mr. Chan**”), an executive director of the Company.

The board of directors of the Company (the “**Board**”) was notified by Mr. Chan that CAPN Limited, an independent third party unrelated to the Company, was ordered to be wound up under the Companies (Winding Up and Miscellaneous Provisions) Ordinance (Cap. 32 of the Laws of Hong Kong) by the High Court of Hong Kong Special Administrative Region (the “**Winding-up Order**”) on 16 July 2025. Mr. Chan was previously the sole shareholder of CAPN Limited until he transferred all of his shares in CAPN Limited to another person on 4 November 2024. Mr. Chan was also a director of CAPN Limited from 4 August 2022 to 12 November 2024, and the Winding-up Order was made against CAPN Limited after Mr. Chan's resignation as a director of CAPN Limited on 12 November 2024.

Based on public information, CAPN Limited is a private company incorporated in Hong Kong with limited liability. As informed by Mr. Chan, CAPN Limited was principally engaged in the businesses of IT and property management. Mr. Chan confirmed that he is not aware of any current or potential claim that has been or will be made against him as a result of such proceedings.

The Winding-up Order was made against CAPN Limited within 12 months of Mr. Chan's resignation as a director from CAPN Limited on 12 November 2024. Provided that Mr. Chan is also an executive director of the Company, the Winding-up Order constitutes an event required to be disclosed by the Company pursuant to Rules 17.50(2)(l) and 17.50A(2) of the GEM Listing Rules.

The Board understands that, following the transfer of all of Mr. Chan's shares in CAPN Limited on 4 November 2024 and his resignation as a director of CAPN Limited on 12 November 2024, Mr. Chan had no further involvement in, or connection with, the affairs, management, operation or decision-making of CAPN Limited. In particular, there is no information presently available to the Board indicating that Mr. Chan was participated in, involved in, responsible for, or had any role in, or otherwise connected with the matters or events leading to the winding-up of CAPN Limited, or that he had acted improperly in relation thereto. Accordingly, the Board does not consider that the winding-up of CAPN Limited gives rise to any issue concerning Mr. Chan's integrity, character or ability to properly discharge his duties as an executive director of the Company.

The Board has no further information on the Winding-up Order other than those set out above which is based on the information supplied by Mr. Chan. The Board is of the view that the Winding-up Order does not have any impact on the business and operations of the Group, nor does it affect Mr. Chan's suitability to continue to act as a director of the Company.

This announcement is made by the Company to report the change of information in relation to Mr. Chan in compliance with the requirements under Rule 17.50A(2) of the GEM Listing Rules. Mr. Chan has confirmed that save as disclosed in this announcement, there is no other matter which is required to be disclosed pursuant to Rules 17.50(2)(h) to 17.50(2)(v) of the GEM Listing Rules, and he is not aware of any other matter that needs to be brought to the attention of the Company and its shareholders.

By Order of the Board
JIMU GROUP LIMITED
Chan Ting Leuk Arthur
Executive Director

Hong Kong, 20 October 2026

As at the date of this announcement, the executive Directors of the Company are Mr. Chan Ting Leuk Arthur, Mr. Chow Ngai Fung (Chief Executive Officer) and Mr. Huang Yiyuan; the non-executive Director of the Company is Mr. Shum Tsz Yeung; and the independent non-executive Directors of the Company are Mr. Choi Ho Yan, Mr. Yiu Yu Hong John and Ms. Chu Wei Ning.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Announcements” page of the Stock Exchange’s website at <http://www.hkexnews.hk> for at least 7 days from the date of its posting and on the Company’s website at <http://www.jimugrouphk.com>.