

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Pacific Legend Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8547)

INSIDE INFORMATION

(1) POSTPONEMENT OF BOARD MEETING; (2) FURTHER DELAY IN PUBLICATION OF THE 2026 ANNUAL RESULTS AND DELAY IN DESPATCH OF THE 2026 ANNUAL REPORT; AND (3) CONTINUED SUSPENSION OF TRADING

This announcement is made by the board (the “Board”) of directors (the “Director(s)”) of Pacific Legend Group Limited (the “Company” together with its subsidiaries, the “Group”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM (the “GEM Listing Rules”) of the Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

(1) POSTPONEMENT OF BOARD MEETING

Reference is made to the announcement of the Company dated 13 October 2026 in relation to the date of meeting (the “Board Meeting”) of the Board for the purpose of, among other matters, considering and approving the audited annual results of the Company and its subsidiaries for the year ended 30 June 2026 and the publication thereof and considering the payment of dividend, if any.

The Board announces that the Board Meeting originally scheduled for Monday, 26 October 2026 has been re-scheduled to be held before late November 2026, as the Company requires additional time to finalise the annual results for the year ended 30 June 2026. The Company will publish further announcement in due course to inform the Shareholders.

(2) FURTHER DELAY IN PUBLICATION OF THE 2026 ANNUAL RESULTS AND DELAY IN DESPATCH OF THE 2026 ANNUAL REPORT

As a result of the postponement of the Board Meeting, the Company expects that the publication of the Annual Results announcement, originally scheduled for Monday, 26 October 2026, will be further delayed. The Company currently expects to publish the Annual Results announcement before late November 2026.

Pursuant to Rule 18.03 of the GEM Listing Rules, the Company is required to despatch its annual report for the year ended 30 June 2026 (the “Annual Report”) to the Shareholders no later than four months after the end of the financial year, i.e. on or before 31 October 2026. Pursuant to Rule 18.48A of the GEM Listing Rules, the Company is required to publish the Annual Report on the website of the Stock Exchange no later than 31 October 2026.

Due to the delay in publication of the Annual Results, despatch of the Annual Report will be delayed. Any such delay will constitute non-compliance with Rules 18.03 and 18.48A of the GEM Listing Rules.

The Company will make a further announcement to inform the Shareholders and potential investors of the date of the Board Meeting and the expected date of publication of the Annual Results and despatch of the Annual Report as and when appropriate.

(3) CONTINUED SUSPENSION OF TRADING OF SHARES

At the request of the Company, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on Friday, 2 October 2026 and will remain suspended until further notice.

Further announcement will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.

Shareholders and potential investors should accordingly exercise caution when dealing in the securities of the Company.

By order of the Board
Pacific Legend Group Limited
Wong Wing Man
Chairperson and Executive Director

Hong Kong, 23 October 2026

As at the date of this announcement, the Board comprises Ms. Wong Wing Man, Mr. Wong Sui Chi and Mr. Law Sai Kit as executive Directors; and Mr. So Alan Wai Shing, Mr. Lee Kwong Ming and Mr. Chan Kin Sun, as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange of Hong Kong Limited at www.hkexnews.hk for at least seven days from the date of its posting. This announcement will also be published on the Company’s website at www.pacificlegendgroup.com.