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Max Sight Photo
名仕快相

Max Sight Group Holdings Limited

名仕快相集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8483)

ANNOUNCEMENT

**(1) GRANT OF WAIVER FROM STRICT COMPLIANCE
WITH THE MINIMUM PUBLIC FLOAT REQUIREMENT;
AND
(2) RESTORATION OF PUBLIC FLOAT**

Reference is made to (i) the composite offer and response document (the “**Composite Document**”) jointly issued by the Max Sight Group Holdings Limited (the “**Company**”) and CWT Limited (the “**Offeror**”) dated 11 September 2026 in relation to the Offer; and (ii) the joint announcement dated 2 October 2026 in relation to, among others, the close of the Offer and the public float of the Company (the “**Closing Announcement**”). Unless otherwise specified, capitalised terms used herein shall have the same meanings as those defined in the Composite Document.

GRANT OF WAIVER

As disclosed in the Closing Announcement, a total of 198,856,000 Shares, representing approximately 24.86% of the entire issued share capital of the Company as at the date of the Closing Announcement are held by the public (as defined in the GEM Listing Rules), and accordingly, the minimum public float requirement of 25% as set out in Rule 17.37B of the GEM Listing Rules was not satisfied.

Following the close of the Offer, the Company made an application to the Stock Exchange for a temporary waiver from strict compliance with Rule 17.37B of the GEM Listing Rules (the “**Waiver**”) to restore the minimum public float within the period starting from 2 October 2026 to 20 November 2026, or until restoration of the minimum public float of not less than 25%, whichever is earlier (the “**Waiver Period**”). On 12 October 2026, the Company was informed that the Offeror would sell 1,144,000 Shares, representing approximately 0.14% of the entire issued share capital of the Company by the end of the Waiver Period, in the open market through a securities brokerage firm in order to restore the minimum public float within the Waiver Period.

On 21 October 2026, the Stock Exchange has granted the Waiver to the Company for the Waiver Period, subject to the disclosure of details of and reasons for the Waiver by way of publication of this announcement.

RESTORATION OF PUBLIC FLOAT

The Company has been informed by the Offeror that the Offeror has disposed 1,144,000 Shares (representing approximately 0.14% of the entire issued share capital of the Company as at the date of this announcement) in the open market on 20 October 2026 (the “Disposal”) in order to restore the minimum public float of the Company.

Immediately after completion of the Disposal, a total of 200,000,000 Shares are held by the public (as defined in the GEM Listing Rules), representing 25% of the entire issued share capital of the Company as at the date of this announcement. Accordingly, the minimum public float requirement of 25% as set out in Rules 17.37B of the GEM Listing Rules has been restored.

SHAREHOLDING STRUCTURE OF THE COMPANY

The table below sets out the shareholding structures of the Company (i) immediately after the close of the Offer and before the completion of the Disposal; and (ii) immediately after the completion of the Disposal and as at the date of this announcement:

Shareholders	(i) Immediately after the close of the Offer and before the completion of the Disposal		(ii) Immediately after the completion of the Disposal and as at the date of this announcement	
	<i>Number of shares</i>	<i>Approximate % of the interest held</i>	<i>Number of shares</i>	<i>Approximate % of the interest held</i>
The Offeror and parties acting in concert with it ^(Note)	601,144,000	75.14	600,000,000	75.00
Public Shareholders	<u>198,856,000</u>	<u>24.86</u>	<u>200,000,000</u>	<u>25.00</u>
Total	<u>800,000,000</u>	<u>100.00</u>	<u>800,000,000</u>	<u>100.00</u>

Note: As at the date of this announcement, the Offeror was beneficially owned as to 99% by XDQX ZZRS Ltd. XDQX ZZRS Ltd is an investment holding company incorporated in the British Virgin Islands and wholly-owned by XPFF Trust. XPFF Trust is a discretionary trust established by Mr. Li as settlor and protector, the discretionary beneficiaries of which are Mr. Li and his family members. Trident Trust Company (HK) Limited, a professional trustee, is the trustee of XPFF Trust.

By order of the Board
Max Sight Group Holdings Limited
Li Xiangpu
Chairman and Executive Director

Hong Kong, 23 October 2026

As at the date of this announcement, the executive directors of the Company are Mr. Li Xiangpu and Mr. Yang Lichao; and the independent non-executive directors of the Company are Mr. Zhong Jin, Mr. Pang Peter Chun Ming and Ms. Sze Tak On.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange (www.hkexnews.hk) for at least seven days from the date of its publication and on the website of the Company at www.maxsightgroup.com.