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ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED

浙江聯合投資控股集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8366)

**POLL RESULTS FOR THE EXTRAORDINARY GENERAL MEETING
HELD ON 28 OCTOBER 2026**

Reference is made to the circular (the “**Circular**”) of Zhejiang United Investment Holdings Group Limited (the “**Company**”) dated 21 September 2026 in relation to, among other things, the Capital Reorganisation and the Rights Issue and the notice of extraordinary general meeting of the Company dated 21 September 2026 (the “**Notice**”). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EGM

The Board announces that the resolutions (“**Resolutions**”) proposed at the EGM were put to vote by the Shareholders by way of poll at the EGM. Union Registrars Limited, the branch share registrar of the Company in Hong Kong, acted as the scrutineer at the EGM. The poll results were as follows:

Special Resolution*		Number of Votes (Approximate %)	
		For	Against
1.	To approve the Capital Reorganisation.	792,010,000 (100%)	0 (0%)

Ordinary Resolutions*		Number of Votes (Approximate %)	
		For	Against
2.	To approve the Rights Issue and the transactions contemplated thereunder.	10,000 (100%)	0 (0%)
3.	To approve the Placing Agreement and the transactions contemplated thereunder.	10,000 (100%)	0 (0%)
4.	To approve the Underwriting Agreement and the transactions contemplated thereunder.	10,000 (100%)	0 (0%)

* *The full text of resolutions is set out in the notice of extraordinary general meeting of the Company dated 21 September 2026.*

As at the date of the EGM, the total number of issued Shares was 1,577,200,000 Shares.

No Shareholder is involved or interested in or has a material interest in the Capital Reorganisation, hence no Shareholder was required to abstain from voting on the resolution to approve the Capital Reorganisation at the EGM. Accordingly, the total number of Shares entitling the Shareholders to attend and vote for or against Resolution 1 at the EGM was 1,577,200,000 Shares, representing the entire issued share capital of the Company as at the date of the EGM. As more than 75% of the votes were cast in favour of Resolution 1, Resolution 1 was duly passed as special resolution of the Company at the EGM.

As the Rights Issue, if proceeded with, will increase the issued share capital of the Company by more than 50%, the Rights Issue is subject to approval of the Independent Shareholders at the EGM by a resolution on which any controlling Shareholders and their respective associates or, where there are no controlling Shareholders, the Directors (excluding the independent non-executive Directors) and the chief executive of the Company, and their respective associates shall abstain from voting in favour of the Rights Issue under Rule 10.29(1) of the GEM Listing Rules.

As at the date of the EGM, Emperor Securities holds 792,000,000 Shares, representing approximately 50.2% of the existing issued capital of the Company, it shall abstain from voting in favour of the resolutions to approve the Rights Issue and the transactions contemplated thereunder at the EGM.

Furthermore, Emperor Securities is a connected person of the Company under Chapter 20 of the GEM Listing Rules and the transactions contemplated under the Placing Agreement and Underwriting Agreement constitute connected transactions for the Company under Chapter 20 of the GEM Listing Rules and are subject to the reporting, announcement and Independent Shareholders' approval requirements thereunder. As Emperor Securities is regarded as having a material interest in the transactions contemplated under the Placing Agreement and the Underwriting Agreement, it shall abstain from voting on the resolution(s) approving Rights Issue, the Placing Agreement, the Underwriting Agreement and the transactions contemplated thereunder at the EGM. Save as disclosed above and to the best of the

Directors' knowledge, information and belief, having made all reasonable enquiries, no other Shareholder has a material interest in the Placing Agreement, the Underwriting Agreement and the transactions contemplated thereunder, and accordingly no other Shareholder is required to abstain from voting on the relevant resolution(s) at the EGM.

Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against Resolution 2, 3 and 4 proposed at the EGM was 785,200,000 Shares (representing approximately 49.8% of the total issued shares capital of the Company as at the date of the EGM). As more than 50% of the votes were cast in favour of Resolution 2, 3 and 4, Resolution 2, 3 and 4 were duly passed as ordinary resolution of the Company at the EGM.

All Directors attended the EGM either in person or by electronic means.

EFFECTIVE DATE OF CAPITAL REORGANISATION

The Board is also pleased to announce that all of the conditions of the Capital Reorganisation stated in the Circular, other than the Stock Exchange granting listing of, and permission to deal in, the Adjusted Shares, have been fulfilled, following the passing of the ordinary resolution to approve the Capital Reorganisation at the EGM. The Capital Reorganisation is expected to become effective on Friday, 6 November 2026, upon which dealings in the Adjusted Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 6 November 2026. Please refer to the Circular for the timetable, the trading arrangements and other details of the Capital Reorganisation, including the services that are available for odd lots matching.

Shareholders should note that upon the Capital Reorganisation becoming effective, the new share certificates for the Adjusted Shares will be issued in pink colour in order to distinguish them from the existing share certificates.

COMMENCEMENT OF DEALINGS IN THE SHARES ON AN EX-RIGHT BASIS AND DESPATCH OF THE PROSPECTUS DOCUMENTS

The Rights Issue will proceed in accordance with the expected timetable set out in the Circular. Pursuant to the expected timetable, it is expected that the last day of dealings in the Shares on a cum-rights basis relating to the Rights Issue will be Friday, 6 November 2026 and the Shares will be dealt in on an ex-rights basis from Monday, 9 November 2026. The Prospectus Documents are expected to be despatched to the Qualifying Shareholders (or the Prospectus is expected to be despatched to the Non-Qualifying Shareholders for information only) on Wednesday, 18 November 2026.

By order of the Board
Zhejiang United Investment Holdings Group Limited
Choi Pun Lap
Executive Director and Company Secretary

Hong Kong, 28 October 2026

As at the date of this announcement, the executive Director is Mr. Choi Pun Lap, the independent non-executive Directors are Mr. Leung Tsun Ip, Mr. Fu Yan Ming and Ms. Lam Yuen Man Maria.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company’s website at <http://www.zjuv8366.com>.