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METASURFACE

METASURFACE TECHNOLOGIES HOLDINGS LIMITED
元续科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8637)

SUPPLEMENTAL ANNOUNCEMENT
PLACING OF NEW SHARES UNDER THE GENERAL MANDATE IN RELATION TO THE SINGAPORE LISTING

Reference is made to the announcements of Metasurface Technologies Holdings Limited (the "**Company**") dated (i) 28 September 2026 in relation to the inside information announcement of the Company; (ii) 15 October 2026 in relation to the placing of up to 18,000,000 Placing Shares under the General Mandate in relation to the Singapore Listing; and (iii) 27 October 2026 in relation to the adjustment of the minimum placing price (the "**Announcements**"). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcements.

This supplemental announcement is made to provide supplemental information on the Placing Price.

PLACING PRICE

As disclosed in the Announcements, the minimum Placing Price shall be S$0.54 (equivalent of HK$3.31) per Placing Share (exclusive of any brokerage, HKEx and SGX-ST trading fee and AFRC transaction levy).

On 28 October 2026, the Company has, together with the Placing Agent, fixed the Placing Price of the Placing Shares at S$0.54 (equivalent of HK$3.31) per Placing Share.

The Placing Price of S$0.54 (equivalent of HK$3.31) per Placing Share represents:

(i) a discount of approximately 6.6% to the closing price of HK$3.545 per Share as quoted on the HKEx on the date of the Placing Mandate; and

(ii) a discount of approximately 8.5% to the average closing price of HK$3.619 per Share as quoted on the HKEx for the consecutive five trading days immediately prior to the date of the Placing Mandate.

Save as disclosed in this announcement, all other information in the Announcements remains unchanged.

The Placing and the Singapore Listing are subject to various conditions and may or may not materialise. In particular, the consummation of the Singapore Listing is subject to factors which are outside of the control of the Company, including but not limited to prevailing market performance and the response of the market in subscribing the Placing Shares. Shareholders are advised to exercise caution in dealing in the Shares and are advised to consult their own professional advisers if in doubt.

Yours faithfully,
For and on behalf of the Board
Metasurface Technologies Holdings Limited
CHUA Chwee Lee (CAI Shuili)
Chief Executive Officer and Executive Director

Singapore, 28 October 2026

As at the date of this announcement, the executive Directors are Dato' Sri CHUA Chwee Lee (CAI Shuili), Ms. JEE Wee Jene and Mr. SOH Cheng Joo; the non-executive Director is Mr. THNG Chong Kim; and the independent non-executive Directors are Mr. TAN Chek Kian, Mr. ANG Yong Sheng, Jonathan (HONG Yongsheng) and Mr. CHAN Yang Kang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at https://www.metatechnologies.com.sg/.