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ZHEJIANG UNITED INVESTMENT HOLDINGS GROUP LIMITED
浙江聯合投資控股集團有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock code: 8366)

CLARIFICATION ANNOUNCEMENT IN RELATION TO POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 28 OCTOBER, 2026

Reference is made to the announcement of Zhejiang United Investment Holdings Group Limited (the "**Company**") dated 28 October 2026 in relation to, among other things, the poll results of the extraordinary general meeting of the Company held on 28 October 2026 (the "**Announcement**"). Unless the context otherwise requires, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

The Company would like to further clarify that the section headed "EFFECTIVE DATE OF CAPITAL REORGANISATION" in the Announcement shall be revised as follows: (with amendments underlined):

"EFFECTIVE DATE OF CAPITAL REORGANISATION

The Board is also pleased to announce that all of the conditions of the Capital Reorganisation stated in the Circular, other than condition (iii) registration by the Registrar of Companies in the Cayman Islands of a copy of the solvency statement and the minute containing the particulars required by the Companies Act with respect to the Capital Reduction and condition (iv) the Stock Exchange granting listing of, and permission to deal in, the Adjusted Shares, have been fulfilled, following the passing of the special resolution to approve the Capital Reorganisation at the EGM. The Capital Reorganisation is expected to become effective on Friday, 6 November 2026, upon which dealings in the Adjusted Shares on the Stock Exchange will commence at 9:00 a.m. on Friday, 6 November 2026. Please refer to the Circular for the timetable, the trading arrangements and other details of the Capital Reorganisation, including the services that are available for odd lots matching.

Shareholders should note that upon the Capital Reorganisation becoming effective, the new share certificates for the Adjusted Shares will be issued in pink colour in order to distinguish them from the existing share certificates in the colour of light green."

Save as disclosed above, all other information set out in the Announcement remains unchanged.

By order of the Board
Zhejiang United Investment Holdings Group Limited
Choi Pun Lap
Executive Director and Company Secretary

Hong Kong, 29 October 2026

As at the date of this announcement, the executive Director is Mr. Choi Pun Lap, the independent non-executive Directors are Mr. Leung Tsun Ip, Mr. Fu Yan Ming and Ms. Lam Yuen Man Maria.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the day of its posting. This announcement will also be published on the Company's website at http://www.zjuv8366.com.