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Reach New Holdings Limited
新達控股有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8471)

REVISED EXPECTED TIMETABLE IN RELATION TO (1) PROPOSED INCREASE IN AUTHORISED SHARE CAPITAL; AND (2) PROPOSED RIGHTS ISSUE ON THE BASIS OF THREE (3) RIGHTS SHARES FOR EVERY ONE (1) SHARE HELD ON THE RECORD DATE

Reference is made to the announcement of Reach New Holdings Limited (the "**Company**") dated 4 September 2026 in relation to the proposed Increase in Authorised Share Capital and proposed Rights Issue (the "**Announcement**") and the announcements of the Company dated 7 October 2026 and 21 October 2026 in relation to the delay in despatch of the Circular (the "**Delay Announcements**") and the clarification announcement dated 9 October 2026. Capitalised terms used herein shall have the same meanings as those defined in the Announcement and the Delay Announcements unless the context otherwise requires.

As set out in the Delay Announcements, a circular containing, among other things, (i) further details of the Increase in Authorised Share Capital and the Rights Issue; (ii) a letter of recommendation from the Independent Board Committee to the Independent Shareholders in respect of the Rights Issue; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders on the Rights Issue; and (iv) a notice convening the EGM, is expected to be despatched to the Shareholders on or before Wednesday, 4 November 2026.

REVISED EXPECTED TIMETABLE

The expected timetable for the Increase in Authorised Share Capital and the Rights Issue is revised as below. The revised timetable is indicative only and has been prepared on the assumption that all the conditions of the Rights Issue will be fulfilled:

Event	**Time and Date**
Despatch of Circular together with the notice of EGM and proxy form for EGM	on or before Wednesday, 4 November 2026
Latest time for lodging share transfer documents in order to qualify for attending and voting at the EGM	4:30 p.m. on Thursday, 19 November 2026
Closure of register of members of the Company for determining the entitlement to attend and vote at the EGM (both dates inclusive)	Friday, 20 November 2026 to Thursday, 26 November 2026
Latest time for lodging proxy forms for the EGM	11:00 a.m. on Tuesday, 24 November 2026
Record date for attendance and voting at the EGM	Thursday, 26 November 2026
Expected date and time of the EGM to approve the Rights Issue	11:00 a.m. on Thursday, 26 November 2026
Announcement of the poll results of the EGM	Thursday, 26 November 2026
Register of members of the Company re-opens	Friday, 27 November 2026
Last day of dealings in Shares on a cum-rights basis	Friday, 27 November 2026
First day of dealings in Shares on an ex-rights basis	Monday, 30 November 2026
Latest time for lodging transfers of Shares in order to qualify for the Rights Issue	4:30 p.m. on Tuesday, 1 December 2026
Closure of register of members for the Rights Issue (both days inclusive)	Wednesday, 2 December 2026 to Tuesday, 8 December 2026
Record Date	Tuesday, 8 December 2026
Register of members of the Company re-opens	Wednesday, 9 December 2026
Prospectus Documents expected to be despatched	Wednesday, 9 December 2026

Event	Time and Date
First day of dealings in nil-paid Rights Shares	Friday, 11 December 2026
Latest time for splitting of PAL	4:00 p.m. on Tuesday, 15 December 2026
Last day of dealings in nil-paid Rights Shares	Friday, 18 December 2026
Latest Time for Acceptance	4:00 p.m. on Wednesday, 23 December 2026
Announcement of the number of Unsubscribed Rights Shares and the ES Unsold Rights Shares subject to the Compensatory Arrangements	Thursday, 24 December 2026
Commencement of Placing by the Placing Agent	Monday, 28 December 2026
Latest time of Placing by the Placing Agent	6:00 p.m. on Monday, 4 January 2027
Latest time for the Rights Issue to become unconditional and Latest Time for Termination	6:00 p.m. on Wednesday, 6 January 2027
Announcement of the results of Rights Issue (including results of the Placing and the amount of the Net Gain) to be posted on the Stock Exchange's website and the Company's website	Friday, 8 January 2027
Share certificates for Rights Shares and refund cheques, if any, in respect of wholly or partially unsuccessful applications or in the event that the Rights Issue does not proceed, expected to be despatched	Monday, 11 January 2027
Expected commencement of dealings in fully-paid Rights Shares	9:00 a.m. on Tuesday, 12 January 2027
Payment of the Net Gain (if any) to relevant No Action Shareholders (if any) or Excluded Shareholders (if any)	Monday, 1 February 2027

All times and dates stated above refer to Hong Kong local times and dates. The expected timetable for the Rights Issue set out above and all dates and deadlines specified in this announcement are indicative only and may be varied. Further announcement(s) will be made if there is any change to the expected timetable.

WARNING OF THE RISKS OF DEALING IN THE SHARES AND NIL-PAID RIGHTS SHARES

Shareholders and potential investors of the Company should note that the Rights Issue is subject to fulfilment of conditions including, among other things, the Stock Exchange granting the listing of, and permission to deal in, the Rights Shares in their nil-paid and fully-paid forms. Please refer to the section headed "Proposed Rights Issue — Conditions of the Rights Issue" in the Announcement.

Shareholder or other person contemplating transferring, selling or purchasing the Shares and/or the nil-paid rights is advised to exercise caution when dealing in the Shares and/or the nil-paid rights.

The Rights Issue will proceed on a non-underwritten basis irrespective of the acceptance of the provisionally allotted Rights Shares. Any person who is in any doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisor(s). Any Shareholder or other person dealing in the Shares or in the nil-paid rights up to the time at which the Rights Issue becomes unconditional will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed.

By order of the Board
Reach New Holdings Limited
Sha Xuanyi
Chairlady and Executive Director

Hong Kong, 29 October 2026

As at the date of this announcement, the executive Directors are Ms. Sha Xuanyi (Chairlady), Mr. Lam Kai Yuen, Mr. Lam Kai Cheong, and Mr. Li Rongsheng (Chief Executive Officer); the non-executive Director is Mr. Kok Bing Ching; and the independent non-executive Directors are Mr. Liu Mingxiao, Mr. Zhu Honghai and Mr. Lin Kin-Chin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Company Information" page for at least 7 days from the date of its posting and on the website of the Company at www.sthl.com.hk.