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中生北控生物科技股份有限公司
BIOSINO BIO-TECHNOLOGY AND SCIENCE INCORPORATION
(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 8247)

FURTHER DELAY IN DESPATCH OF CIRCULAR RELATING TO MAJOR TRANSACTION AND UPDATE ON JUDICIAL FREEZE AND RELEASE OF EQUITY INTEREST

References are made to the announcements of Biosino Bio-technology and Science Incorporation (the "**Company**", together with its subsidiaries, the "**Group**") dated 5 August 2026 and 4 September 2026 (the "**Announcements**") in relation to the major transaction involving the acquisition of and subscription for an aggregate 70.3% equity interest in Shanghai Jiangcu by way of the issue of Consideration Shares and the Cash Capital Increase. Capitalised terms used herein shall have the same meaning as defined in the Announcements unless otherwise defined.

UPDATE ON JUDICIAL FREEZE AND RELEASE OF EQUITY INTEREST

Subsequent to the entering into of the Capital Increase and Cooperation Agreement, the Company was informed that, the People's Court of Haidian District, Beijing (the "**Court**") ordered the preservation of assets of Mr. Pan Zhenhe ("**Mr. Pan**"), being Party D and the holder of a 10% equity interest in Shanghai Jiangcu. The assets subject to the preservation measures included Mr. Pan's 10% equity interest in Shanghai Jiangcu. The preservation measures arose in connection with proceedings commenced against Mr. Pan and other parties, in which Shanghai Jiangcu is not a party.

On 17 September 2026, the Court issued a civil ruling ordering the release of the preservation measures over Mr. Pan's assets, which took effect immediately. Accordingly, the Court has ordered the release of the judicial preservation measure affecting Mr. Pan's 10% equity interest in Shanghai Jiangcu.

Given that the Court has ruled to lift the aforementioned judicial preservation measures, and based on the information currently available to the Company, the Board considers that the judicial preservation measure does not have, and is not expected to have, any material adverse impact on the Proposed Acquisition or the ability of the Company to obtain effective control over Shanghai Jiangcu upon Completion. The Company will continue to monitor the situation and, if necessary, will make further announcement(s) as and when appropriate in accordance with the GEM Listing Rules.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As set out in the Announcements, a circular containing, among other things, (i) further details of the Capital Increase and Cooperation Agreement and the transactions contemplated thereunder; and (ii) such other information as required to be included in the circular under the GEM Listing Rules, together with a notice of the EGM, is expected to be despatched to the Shareholders on or before 30 October 2026.

As additional time is required to prepare and finalise the information to be included in the circular, the Company now expects to despatch the circular to the Shareholders on or before 31 December 2026.

Shareholders and potential investors should note that the Transaction is subject to the satisfaction of a number of Conditions Precedent and there is no guarantee that the Transaction will be completed. Therefore, Shareholders and potential investors of the Company should exercise caution when dealing in the securities of the Company.

For and on behalf of the Board
Biosino Bio-Technology and Science Incorporation
Chen Peng
Chairman, President and Executive Director

Beijing, the PRC, 30 October 2026

As at the date of this announcement, the Board comprise:

Chairman, President and Executive Director
Mr. Chen Peng (陳鵬先生)

Vice Chairman and Executive Director
Mr. Li Zhonghua (李忠華先生)

Executive Director
Mr. Chen Zhengyong (陳正永先生)

Non-executive Director
Ms. Kang Rui (康睿女士)

Independent non-executive Directors
Prof. Shen Jiangang (沈劍剛教授), Mr. Fan Xiaoliang (范曉亮先生) and Prof. Jin Tengchuan (金騰川教授)

This announcement is made in compliance with the requirements of the GEM Listing Rules to disclose information concerning the Company. The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (2) there are no other matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the "Latest Listed Company Announcements" page on the website of the Stock Exchange at www.hkexnews.hk for at least 7 days from the date of its publication and on the Company's website at www.zhongsheng.com.cn.