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天泓文创
Icon Culture Global Co.Ltd

Icon Culture Global Company Limited

天泓文創國際集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8500)

RESUMPTION GUIDANCE AND DELISTING FRAMEWORK UNDER THE LISTING RULES; AND QUARTELY UPDATE ANNOUNCEMENT

Reference is made to the announcements of Icon Culture Global Company Limited (the "**Company**") dated 31 March 2026, 30 April 2026, 31 May 2026, 30 June 2026 and 6 July 2026 in relation to, among other things, the delay in publication of the Annual Results and the Annual Report and resumption guidance and delisting framework under the listing rules and quarterly update announcement (the "**Announcements**"). Unless otherwise defined, capitalized terms used herein shall bear the same meanings as those defined in the Announcements.

RESUMPTION GUIDANCE

On 2 July 2026, the Company received a letter from the Stock Exchange, in which, among other things, the Stock Exchange sets out the following resumption guidance:

(a) appoint an independent investigator to conduct an independent investigation into the audit issue;

(b) demonstrate that there is no reasonable regulatory concern about the management integrity, and/or the integrity of any persons with substantial influence over the Company's management and operation, which may pose a risk to investors and damage market confidence;

(c) appoint an independent internal control consultant to conduct an independent internal control review and demonstrate that (i) the material deficiencies identified in relation to the trading suspension have been rectified and all necessary remedial measures have been properly implemented and (ii) the internal controls of the Company are adequate and effective to serve their purpose and enable the Company to comply with the GEM Listing Rules and other legal and regulatory requirements;

(d) publish all outstanding financial results required under the GEM Listing Rules and address any audit modifications;

(e) demonstrate the Company's compliance with GEM Rule 17.26;

(f) re-comply with GEM Rule 17.104; and

(g) inform the market of all material information for the Company's shareholders and investors to appraise the Company's position.

The Company must remedy the issues causing its trading suspension and fully comply with the GEM Listing Rules to the Stock Exchange's satisfaction before trading in the Shares is allowed to resume.

DELISTING FRAMEWORK UNDER THE LISTING RULES

Under Rule 9.14(A) of the GEM Listing Rules, the Stock Exchange may cancel the listing of any securities that have been suspended from trading for a continuous period of 12 months. In the case of the Company, the 12-month period expires on 31 March 2027. If the Company fails to remedy the issues causing its trading suspension, fully comply with the GEM Listing Rules to the Stock Exchange's satisfaction and resume trading in its Shares by 31 March 2027, the Listing Department will recommend the Listing Committee to proceed with the cancellation of the Company's listing. Under GEM Rule 9.01, 9.04, 9.14 and 9.15, the Stock Exchange also has the right to impose a shorter specific remedial period, where appropriate.

The Company is now taking necessary steps to resolve the issues causing its trading suspension and to fully comply with the GEM Listing Rules as soon as practicable. The Company will continue to keep the shareholders of the Company and the public informed of the progress as and when appropriate.

BUSINESS UPDATE

The Group has been engaged in the provision of integrated multimedia advertising and marketing solution services in China. As of the date of this announcement, the Group's day-to-day business operations remain unaffected by the matters that led to the suspension of trading. The Group continues to conduct its business in accordance with its normal and customary procedures, while periodically reviewing its business status.

UPDATE ON RESUMPTION PROGRESS

The Company is taking the necessary steps to resolve the matters that led to the suspension of trading in its securities as soon as reasonably practicable, and to ensure full compliance with the GEM Listing Rules.

As disclosed in those announcements, the Company is currently discussing the scope of work with relevant professional advisors including legal counsel, financial advisors, and independent investigators, with the aim of finalizing the professional team as soon as possible to address all matters set out in the resumption guidance and to commence all related work without delay.

As disclosed in those announcements, the Company and its auditors require additional time to gather information including, but not limited to, independent investigation reports, and to complete the audit procedures for the full-year results for the year ended 31 December 2025. The Company intends to publish its full-year results and annual report as soon as practicable.

The Company is considering steps to fulfill the conditions related to the resumption guidance, and will continue to keep its shareholders and the public informed of the progress in due course.

CONTINUED SUSPENSION OF TRADING OF THE SHARES

Trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:00 a.m. on 1 April 2026 and will remain suspended until the Company publishes the Annual Results and all resumption guidance have been met.

Further announcement will be made by the Company as and when appropriate in accordance with the GEM Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares and other securities of the Company.

By order of the Board
Icon Culture Global Company Limited
Chen Zongxian
Chairman

Hong Kong, 30 October 2026

As at the date of this announcement, the executive Directors are Mr. Yao Tong and Ms. Xia Ying; the non-executive Director is Mr. Chen Zongxian (Chairman), and the independent non-executive Directors are Mr. Ng Chau, Mr. Tian Tao and Mr. Liu Lihan.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM website at www.hkexnews.hk for at least 7 days from the date of its publication. This announcement will also be published and will remain on the website of the Company at www.iconspace.com.