HKEX
香港交易所

Monthly Return for Equity Issuer and Hong Kong Depositary Receipts listed under Chapter 19B of the Exchange Listing Rules on Movements in Securities

For the month ended: 31 October 2026 Status: New Submission

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer: Oriental Payment Group Holdings Limited

Date Submitted: 02 November 2026

I. Movements in Authorised / Registered Share Capital

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08613	Description	N/A			

	Number of authorised/registered shares	Par value		Authorised/registered share capital	
Balance at close of preceding month	10,000,000,000	HKD	0.01	HKD	100,000,000
Increase / decrease (-)				HKD	
Balance at close of the month	10,000,000,000	HKD	0.01	HKD	100,000,000

Total authorised/registered share capital at the end of the month: HKD 100,000,000

II. Movements in Issued Shares and/or Treasury Shares and Public Float Sufficiency Confirmation

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08613	Description				

	Number of issued shares (excluding treasury shares)	Number of treasury shares	Total number of issued shares
Balance at close of preceding month	1,927,716,667	0	1,927,716,667
Increase / decrease (-)	0	0	
Balance at close of the month	1,927,716,667	0	1,927,716,667

Public float sufficiency confirmation (Note 4)

Pursuant to Main Board Rule 13.32D(1) or 19A.28D(1) / GEM Rule 17.37D(1) or 25.21D(1), we hereby confirm that, in relation to the class of shares as set out above, as at the close of the month:
☑ the applicable public float requirement (see below) has been complied with
☐ the applicable public float requirement (see below) has not been complied with
The applicable minimum public float requirement for the class of shares as set out above pursuant to Main Board Rule 13.32B or 19A.28B / GEM Rule 17.37B or 25.21B (as the case may be) is:

Applicable public float threshold	Initial Prescribed Threshold - 25% of the total number of issued shares in the class to which the listed shares belong (excluding treasury shares)
Additional information	

III. Details of Movements in Issued Shares and/or Treasury Shares

(A). Share Options (under Share Option Schemes of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08613	Description				

Particulars of share option scheme		Number of share options outstanding at close of preceding month	Movement during the month		Number of share options outstanding at close of the month	Number of new shares issued during the month pursuant thereto (A1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (A2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month	The total number of shares which may be issued or transferred out of treasury upon exercise of all share options to be granted under the scheme at close of the month
1).	Share Option Scheme	0			0	0	0	0	100,000,000

General Meeting approval date (if applicable) 18 September 2018

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (AA1)

Decrease in treasury shares: 0 Ordinary shares (AA2)

Total funds raised during the month from exercise of options: HKD 0

(B). Warrants to Issue Shares of the Issuer	Not applicable

(C). Convertibles (i.e. Convertible into Shares of the Issuer)

1. Class of shares	Ordinary shares	Type of shares	Not applicable	Listed on the Exchange (Note 1)	Yes	
Stock code (if listed)	08613	Description				

	Description of the Convertibles	Currency	Amount at close of preceding month	Movement during the month		Amount at close of the month	Number of new shares issued during the month pursuant thereto (C1)	Number of treasury shares transferred out of treasury during the month pursuant thereto (C2)	Number of shares which may be issued or transferred out of treasury pursuant thereto as at close of the month
1).	Convertible Bonds in an aggregate principal amount of HK$11,850,000 and maximum outstanding accrued interest of HK$4,473,348.89 (Remark A)	HKD	16,323,348.89			16,323,348.89	0	0	185,492,601

Type of the Convertibles	Bond/Notes
Stock code of the Convertibles (if listed on the Exchange) (Note 1)	
Subscription/Conversion price	HKD 0.088
General Meeting approval date (if applicable)	14 April 2025

Increase in issued shares (excluding treasury shares): 0 Ordinary shares (CC1)

Decrease in treasury shares: 0 Ordinary shares (CC2)

Remarks:

A) Convertible Bonds issued on 10 June 2020

On 10 June 2020, the Company entered into a placing agreement with the placing agent, pursuant to which it conditionally agreed to place, through the placing agent, the convertible bonds ("Convertible Bonds A") in an aggregate principal amount of up to HK$11,850,000 to not less than six placees at the initial conversion price of HK$0.15 per ordinary Share upon and subject to the terms and conditions of the placing agreement (the "Placing"). Completion of the Placing of the Convertible Bonds A in an aggregate principal amount of HK$11,850,000 took place on 26 June 2020. The aggregate number of Shares which may fall to be issued upon conversion of the Convertible Bonds A in full at the initial conversion price of HK$0.15 per Share is 79,000,000 Shares. For details of the Placing, please refer to the joint announcements issued by the Company and China Smartpay Group Holdings Limited respectively dated 10 June 2020 and 26 June 2020.

On 24 June 2022, the Company executed the addendum (the "Addendum") to amend and/or alter the terms and conditions of the Convertible Bonds A with view to giving effect to the extension of the maturity date of the Convertible Bonds A for a period of six months (the "Proposed Amendments") and all other terms and conditions of the Convertible Bonds A remain unchanged. As all the conditions precedent as set out in the Addendum have been fulfilled, the Addendum has taken effect, with the maturity date of the Convertible Bonds A extended for a period of six months to 23 December 2022. For details of the Proposed Amendments, please refer to the announcements of the Company respectively dated 24 June 2022, 1 September 2022 and 20 September 2022 and the circular of the Company dated 11 August 2022.

On 18 October 2022, the Company executed the second addendum (the "Second Addendum") to further amend and/or alter the terms and conditions of the Convertible Bonds A with view to giving effect to (i) the further extension of the maturity date of the Convertible Bonds A for a period of twelve months to 22 December 2023; (ii) the deletion of the additional interest at the rate of 10% per annum to which a holder of the Convertible Bonds A is initially entitled in any event any such holder has not exercised any of its conversion rights to convert the whole or any part of the principal amount of the Convertible Bonds A during the conversion period; (iii) the adjustment of the conversion price of the Convertible Bonds A to HK$0.1 per conversion share; and (iv) the

extension of the scope of the conversion rights to convert the whole or part of the aggregate sum of the outstanding principal amount and any outstanding accrued interest of the Convertible Bonds A into conversion shares during the conversion period (the “Second Proposed Amendments”), and all other terms and conditions of the Convertible Bonds A remain unchanged. As all the conditions precedent as set out in the Second Addendum have been fulfilled, the Second Addendum has taken effect, included the maturity date of the Convertible Bonds A further extended for a period of twelve months to 22 December 2023. For details of the Second Proposed Amendments, please refer to the announcements of the Company respectively dated 18 October 2022, 21 October 2022 and 28 February 2023 and the circular of the Company dated 10 February 2023.

The Convertible Bonds A matured on 22 December 2023 and as at maturity date, none of the conversion rights attaching to the Convertible Bonds A has been exercised by the holders of the Convertible Bonds A and therefore none of the Convertible Bonds A have been converted into the Shares.

On 2 January 2024, the Company executed the third addendum (the “Third Addendum”) to further amend and/or alter the terms and conditions of the Convertible Bonds A with view to giving effect to (i) the further extension of the maturity date of the Convertible Bonds A for a period of twelve months to 24 December 2024; (ii) from the date immediately after the date falling upon the expiry of three years and six months from the date on which the Convertible Bonds A are issued, the interest rate accrued on the principal amount of outstanding Convertible Bonds A payable by the Company have been adjusted from “the rate of 7% per annum accrued on a day-to-day basis” to “the rate of 12% per annum accrued on a day-to-day basis”; (iii) to adjust the conversion price of the Convertible Bonds A from HK$0.1 to HK$0.088 per Conversion Share; and (iv) a Default Interest shall be chargeable to the Company at the rate of 20% per annum on (a) any outstanding accrued interest of the Convertible Bonds A from and including the date(s) on which accrued interest is payable in accordance with the CB Terms and Conditions to the actual payment date; and (b) any outstanding principal of the Convertible Bonds A from and including the new maturity date to the actual payment date (the “Third Proposed Amendments”) and all other terms and conditions of the Convertible Bonds A remain unchanged.

As all the conditions precedent as set out in the Third Addendum have been fulfilled, the Third Addendum has taken effect, included the maturity date of the Convertible Bonds A further extended for a period of twelve months to 24 December 2024. For details of the Third Proposed Amendments, please refer to the announcements of the Company respectively dated 2 January 2024 and 8 March 2024 and the circular of the Company dated 21 February 2024.

On 30 December 2024, the Company executed the fourth addendum (the “Fourth Addendum”) to further amend and/or alter the terms and conditions of the Convertible Bonds A with a view to giving effect to the further extension of the maturity date of the Convertible Bonds A to 24 December 2026 and all other terms and conditions of the Convertible Bonds A (the "CB Terms and Conditions") shall remain unchanged and the outstanding Convertible Bonds A shall remain in full force, validity, and effect in accordance with the terms set out therein. As all the conditions precedent as set out in the Fourth Addendum have been fulfilled, the Fourth Addendum has taken effect and the maturity date of the Convertible Bonds A has been further extended for a period of twenty four months to 24 December 2026. For details, please refer to the announcements of the Company respectively dated 30 December 2024, 20 January 2025, 28 February 2025 and 14 April 2025 and the circular of the Company dated on 28 March 2025.

(D). Any other Agreements or Arrangements to Issue Shares of the Issuer, including Options (other than Share Option Schemes) Not applicable

(E). Other Movements in Issued Shares and/or Treasury Shares Not applicable

Total increase/ decrease (-) in issued shares (excluding treasury shares) during the month (i.e. Total of AA1 to EE1):	0	Ordinary shares
Total increase/ decrease (-) in treasury shares during the month (i.e. Total of AA2 to EE2):	0	Ordinary shares

IV. Information about Hong Kong Depositary Receipt (HDR)

Not applicable

V. Confirmations

Pursuant to Main Board Rule 13.25C / GEM Rule 17.27C, we hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued, or the treasury shares sold or transferred by the issuer during the month as set out in Parts III and IV which has not been previously disclosed in a return published under Main Board Rule 13.25A / GEM Rule 17.27A, it has been duly authorised by the board of directors of the listed issuer and carried out in compliance with all applicable listing rules, laws and other regulatory requirements and, insofar as applicable:
(Note 5)

(i) all money due to the listed issuer in respect of the issue of securities, or sale or transfer of treasury shares has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv) all the securities of each class are in all respects identical (Note 6);

(v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with all other legal requirements;

(vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue, sale or transfer;

(vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and

(viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Submitted by: Ng Siu Bong

Title: Company Secretary

(Director, Secretary or other Duly Authorised Officer)

Notes

1. The Exchange refers to The Stock Exchange of Hong Kong Limited.

2. In the case of repurchase of shares (shares repurchased and cancelled) and redemption of shares (shares redeemed and cancelled), "date of event" should be construed as "cancellation date".

   In the case of repurchase of shares (shares held as treasury shares), "date of event" should be construed as "date on which shares were repurchased and held by the issuer in treasury".

3. The information is required in the case of repurchase of shares (shares repurchased for cancellation but not yet cancelled) and redemption of shares (shares redeemed but not yet cancelled). Please state the number of shares repurchased or redeemed during the month or in preceding month(s) but pending cancellation as at close of the month as a negative number.

4. "Initial Prescribed Threshold", "Alternative Threshold" and "market value" have the meanings ascribed thereto under Main Board Rule 13.32A or 19A.28A / GEM Rule 17.37A or 25.21A. See also Main Board Rule 13.32D(4) or 19A.28D(4) / GEM Rule 17.37D(4) or 25.21D(4) on the basis of the public float disclosure.

5. Items (i) to (viii) are suggested forms of confirmation. The listed issuer may amend the item(s) that is/are not applicable to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under Main Board Rule 13.25A / GEM Rule 17.27A in relation to the securities issued, or the treasury shares sold or transferred, no further confirmation is required to be made in this return.

6. "Identical" means in this context:

   - the securities are of the same nominal value with the same amount called up or paid up;
   - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
   - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.