THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

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Company name: ZHONGHUA GAS HOLDINGS LIMITED

Stock code (ordinary shares): 08246

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 November 2026

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	30 December, 2011
Name of Sponsor(s):	Not applicable
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	Executive Directors: - Mr. Hu Yishi - Mr. Chan Wing Yuen, Hubert - Ms. Lin Min, Mindy - Ms. Kwong Wai Man, Karina Independent Non-Executive Directors: - Ms. Ma Lee - Mr. Lau Kwok Kee - Mr. Wang Weijie

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Name(s) of substantial shareholder(s):
(as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name of shareholders	Capacity/ Nature of interest	Number of shares held	Approximate percentage
Mr. Hu Yishi *(Note 1)* ("**Mr. Hu**")	Beneficial owner	46,708,000	7.75%
	Interest in controlled corporation	68,398,000	11.35%
	Interest of spouse	62,140,000	10.31%
Smart Lane Global Limited *(Note 1)*	Beneficial owner	56,000,000	9.29%
Front Riches Investments Limited *(Note 1)*	Beneficial owner	12,398,000	2.06%
Ms. Lin Min, Mindy *(Note 2)* ("**Ms. Lin**")	Beneficial owner	3,258,000	0.54%
	Interest in controlled corporation	58,882,000	9.77%
	Interest of spouse	115,106,000	19.10%
Uprise Global Investments Limited *(Note 2)*	Beneficial owner	56,000,000	9.29%
Gainup Limited *(Note 2)*	Beneficial owner	2,882,000	0.48%
Depot Up Limited *(Note 3)*	Beneficial owner	80,000,000	13.27%
Mr. Song Zhi Cheng *(Note 3)*	Interest in controlled corporation	80,000,000	13.27%

Notes:
(1) Mr. Hu is deemed to be interested in 56,000,000 Shares held by Smart Lane Global Limited, and in 12,398,000 Shares held by Front Riches Investments Limited, as both companies are 100% controlled by Mr. Hu. Mr. Hu is also beneficially interested in 46,708,000 Shares held by himself personally. Mr. Hu is also deemed to be interested in 62,140,000 Shares which his spouse, Ms. Lin Min, Mindy is interested in by virtue of the Securities and Futures Ordinance (the "**SFO**").
(2) Ms. Lin is deemed to be interested in 56,000,000 Shares held by Uprise Global Investments Limited, and in 2,882,000 Shares held by Gainup Limited, as both companies are 100% controlled by Ms. Lin. Ms. Lin is also beneficially interested in 3,258,000 Shares held by herself personally. Ms. Lin is also deemed to be interested in 115,106,000 Shares which her spouse, Mr. Hu is interested in by virtue of the SFO.
(3) Depot Up Limited is an investment holding company where the entire issued share capital of which is held by Mr. Song Zhi Cheng.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: Not applicable

Financial year end date: 31 March

Registered address: Cricket Square, Hutchins Drive, PO Box 2681, Grand Cayman, KY1-1111, Cayman Islands

Head office and principal place of business: 23/F., Chinachem Century Tower, 178 Gloucester Road, Wanchai, Hong Kong

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Web-site address (if applicable):	http://www.8246hk.com
Share registrar:	CAYMAN ISLANDS: Conyers Trust Company (Cayman) Limited HONG KONG: Boardroom Share Registrars (HK) Limited
Auditors:	Rongcheng (Hong Kong) CPA Limited

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)
The Group is principally engaged in the provision of diverse integrated new energy services including technological development, construction related and consultancy services in relation to heat supply and coal-to-natural gas conversion, supply of liquefied natural gas ("LNG"), coupled with sales of LNG; and leasing of investment properties.

C. Ordinary shares

Number of ordinary shares in issue:	602,662,091
Par value of ordinary shares in issue:	HK$0.01 per share
Board lot size (in number of shares):	5,000 shares
Name of other stock exchange(s) on which ordinary shares are also listed:	Not applicable

D. Warrants

Stock code:	Not applicable
Board lot size:	Not applicable
Expiry date:	Not applicable
Exercise price:	Not applicable
Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	Not applicable
No. of warrants outstanding:	Not applicable
No. of shares falling to be issued upon the exercise of outstanding warrants:	Not applicable

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E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

Not applicable

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by: Mr. Wong Lok Man
(Name)

Title: Company Secretary
(Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.