THE STOCK EXCHANGE OF HONG KONG LIMITED
(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

REGULATORY FORMS

FORMS RELATING TO LISTING

FORM G

GEM

COMPANY INFORMATION SHEET

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: 1957 & Co. (Hospitality) Limited

Stock code (ordinary shares): 8495

This information sheet contains certain particulars concerning the above company (the "Company") which is listed on GEM of The Stock Exchange of Hong Kong Limited (the "Exchange"). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the "GEM Listing Rules"). They will be displayed at the Exchange's website on the internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 2 November 2026

A. General

Place of incorporation:	Cayman Islands
Date of initial listing on GEM:	5 December 2017
Name of Sponsor(s):	Halcyon Capital Limited
Names of directors: *(please distinguish the status of the directors - Executive, Non-Executive or Independent Non-Executive)*	**Executive Directors** Mr. Kwok Chi Po *(Chairman)* Mr. Lau Ming Fai *(Deputy Chief Executive Officer)* Ms. Tsui Ngan Fun Ms. Lin Huiqin Ms. Ho Ho Lam **Non-executive Director** Mr. Chan Wai Fung **Independent non-executive Directors** Mr. Yim Hong Cheuk Foster Mr. Huen, Felix Ting Cheung Ms. Lung Pui Ying Amy

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Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company

Name	Number of shares held	Approximate percentage of shareholding
Real Hero Ventures Limited ("**Real Hero**")	274,350,000	71.45%
Cai Weike ("**Mr. Cai**")	274,350,000	71.45%
Zhang Meiyun ("**Ms. Zhang**")	274,350,000	71.45%

Notes:
(1) Real Hero is an investment holding company incorporated in the British Virgin Islands, which is wholly and beneficially owned by Mr. Cai. Accordingly, Mr. Cai is deemed to be interested in all the shares held by Real Hero by virtue of the Securities and Futures Ordinance (Cap. 571) ("**SFO**").
(2) Ms. Zhang is the spouse of Mr. Cai and is deemed to be interested in all the shares Mr. Cai was interested in by virtue of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

Registered address: Cricket Square
Hutchins Drive
P.O. Box 2681
Grand Cayman KY1-1111
Cayman Islands

Head office and principal place of business: 33/F., Times Tower, 391-407 Jaffe Road, Hong Kong

Web-site address (if applicable): www.1957.com.hk

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Share registrar:	**Principal share registrar and transfer office in the Cayman Islands** **Conyers Trust Company (Cayman) Limited** P.O. Box 2681 Cricket Square, Hutchins Drive Grand Cayman KY1-1111 Cayman Islands **Hong Kong branch share registrar and transfer office** **Tricor Investor Services Limited** 17/F, Far East Finance Centre 16 Harcourt Road Hong Kong
Auditors:	**PricewaterhouseCoopers** *Certified Public Accountants* 22/F, Prince's Building Central, Hong Kong

B. Business activities

(Please insert here a brief description of the business activities undertaken by the Company and its subsidiaries.)

The Company and its subsidiaries (the "**Group**") is a Hong Kong-based restaurant operation and management group that operates full-service restaurants under various brands and is dedicated to serving quality Japanese, Thai, Vietnamese, Shanghainese and Italian cuisines to different customers. Apart from its restaurant operation business, the Group also provides restaurant management and consultancy services in Hong Kong and the PRC.

C. Ordinary shares

Number of ordinary shares in issue:	384,000,000
Par value of ordinary shares in issue:	HK$0.0001
Board lot size (in number of shares):	4,000
Name of other stock exchange(s) on which ordinary shares are also listed:	N/A

D. Warrants

Stock code:	N/A
Board lot size:	N/A
Expiry date:	N/A
Exercise price:	N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Conversion ratio: *(Not applicable if the warrant is denominated in dollar value of conversion right)*	N/A
No. of warrants outstanding:	N/A
No. of shares falling to be issued upon the exercise of outstanding warrants:	N/A

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

Responsibility statement

The directors of the Company (the "Directors") as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet ("the Information") and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Submitted by:	Lau Ming Fai (Name)
Title:	Executive Director (Director, secretary or other duly authorised officer)

NOTE

Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the Exchange's website a revised information sheet as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.