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YUNJING DIGITECH GROUP LIMITED

雲晶數智科技集團有限公司

(Incorporated in Cayman Islands with limited liability)

(Stock code: 8147)

GRANT OF SHARE OPTIONS

This announcement is made pursuant to Rule 23.06A of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**").

The board (the "**Board**") of the directors (the "**Director(s)**") of Yunjing Digitech Group Limited (the "**Company**", and together with its subsidiaries, the "**Group**") announces that on 2 November 2026, the Company offered to grant 17,269,359 share options (the "**Share Options**") to certain eligible participants (the "**Grantees**") under the share option scheme (the "**Share Scheme**") of the Company adopted on 23 June 2025, to subscribe for a total of 17,269,359 ordinary shares of HK$0.016 each of the Company (the "**Shares**").

Details of the Share Options are set out below:

Date of grant	:	2 November 2026
Exercise price of the Share Options	:	HK$0.94 per Share, representing a premium 0.6% of the highest of the following: (i) the closing price of HK$0.91 per Share as set out in the Daily Quotation Sheet of the Stock Exchange on the offer date; (ii) the average closing price of HK$0.934 per Share as set out in the Daily Quotation Sheet of the Stock Exchange for the five business days immediately preceding the offer date; and (iii) HK$0.016 per share, being the nominal value of the Share
Closing market price of the Shares on the date of offer of Share Options	:	HK$0.91 per Share

Number of Share Options offered	:	17,269,359 Share Options
The exercise period of the Share Options	:	The Share Options shall be exercisable from 2 November 2027 to 1 November 2036.
Vesting timetable of the Share Options	:	All Share Options granted shall be vested to the Grantees on 2 November 2027.
Performance target	:	There is no performance target attached to the Share Options. The purpose of the Share Scheme is to provide the Company with a flexible means of, attracting, remunerating, incentivising, retaining, rewarding, compensating and/or providing benefits eligible participants through aligning the interests of eligible participants with those of the Company and shareholders by providing them with an opportunity to become shareholders, and thereby, encouraging eligible participants to contribute to the long-term growth, performance and profits of the Company and to enhance the value of the Company and its Shares for the benefit of the Company and shareholders as a whole. Having considered that (i) the Grantees are employees of the Group who will contribute directly to the overall business performance, sustainable development and/or good corporate governance of the Group and (ii) the grant of Share Options to the Grantees is a recognition for their past contributions to the Group, the Board considers that without additional performance target, the grant of the Share Options could align the interests of the Grantees with that of the Company and its shareholders, to reward and to provide incentive to the Grantees to work towards successes of the Group, and reinforce their commitment to long term services of the Group, which is in line with the purpose of the Share Scheme.
Clawback mechanism	:	The Board may determine that, with respect to a Grantee, Share Options granted but not yet exercised shall immediately lapse, and with respect to any Shares delivered or amount paid to the Grantee, the Grantee be required to transfer the same value, whether in Shares and/or cash, back to the Company (or nominee). These circumstances are: (a) the Grantee ceasing to be an eligible participant by reason of termination for cause or without notice, or as a result of being charged/penalised/convicted of an offence involving the Grantee's integrity or honesty;

(b) the Grantee commits a serious misconduct or breach, including with respect to a policy or code of or other agreement with the Group, which is considered to be material; or

(c) the Share Option(s) to the Grantee will no longer be appropriate and aligned with the purpose of the Share Scheme.

Financial support : The Group has not provided any financial assistance to the Grantee to facilitate the purchase of Shares under the Share Scheme.

17,269,359 Share Options have been granted to the employees of the Group. To the best of the Directors' knowledge, information and belief having made all reasonable enquiry, as of the date of this announcement, save as disclosed above, none of the Grantees is (i) a director, chief executive or substantial shareholder of the Company or an associate (as defined under the GEM Listing Rules) of any of them; (ii) a participant with options or awards granted and to be granted exceeding the 1% individual limit under Rule 23.03D of the GEM Listing Rules; or (iii) a related entity participant or service provider with options or awards granted and to be granted in any 12-month period exceeding 0.1% of the Shares in issue as at the date of this announcement.

NUMBER OF SHARES AVAILABLE FOR FUTURE GRANT

The maximum number of Shares in respect of which share options may be granted under the Share Scheme shall not exceed 10% of the issued share capital of the Company as of the date of adoption of the Share Scheme, being 17,269,359 Shares. Immediately upon completion of the grant of Share Options, there are no remaining options available for future grant pursuant to the Share Scheme.

By order of the Board
Yunjing Digitech Group Limited
Chen Yiliang
Executive Director

Hong Kong, 2 November 2026

As at the date of this announcement, the executive Directors are Mr. Chen Yiliang,and Mr. Zhang Chunxi; the non-executive Director is Mr. Xu Xuefeng; and the independent non-executive Directors are Mr. Chen Yifan, Mr. Zhou Fenli and Ms. Zhi Jiangbo.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is

accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the GEM of the Stock Exchange's website (www.hkexnews.hk) for at least seven days after the date of publication and on the website of the Company (www.8147.hk).