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METASURFACE

METASURFACE TECHNOLOGIES HOLDINGS LIMITED

元续科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8637)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made by Metasurface Technologies Holdings Limited (the "**Company**") pursuant to Rule 17.12 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited.

Please refer to the following pages of the document which has been published by the Company on the website of the Singapore Exchange Securities Trading Limited on 3 November 2026.

Yours faithfully,
For and on behalf of the Board
Metasurface Technologies Holdings Limited
CHUA Chwee Lee (CAI Shuili)
Chief Executive Officer and Executive Director

Singapore, 3 November 2026

As at the date of this announcement, the executive Directors are Dato' Sri CHUA Chwee Lee (CAI Shuili), Ms. JEE Wee Jene and Mr. SOH Cheng Joo; the non-executive Director is Mr. THNG Chong Kim; and the independent non-executive Directors are Mr. TAN Chek Kian, Mr. ANG Yong Sheng, Jonathan (HONG Yongsheng) and Mr. CHAN Yang Kang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at https://www.metatechnologies.com.sg/.

Issuer & Securities

Issuer/ Manager

METASURFACE TECHNOLOGIES HOLDINGS LIMITED

Securities

METASURFACE TECHNOLOGIES - KYG9R41B1017 - MET

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

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Placement Results and Press Release

GENERAL ANNOUNCEMENT::PLACEMENT RESULTS AND PRESS RELEASE

SG261103OTHRY47R

Submitted By (Co./ Ind. Name)

Hou Jing

Designation

Group Chief Financial Officer and Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please see attached documents.

Metasurface Technologies Holdings Limited (the "Company") has been listed on GEM of The Stock Exchange of Hong Kong Limited under stock code 8637 since 2 July 2024 and will be listing on the Catalist board of the Singapore Exchange Securities Trading Limited on 4 November 2026. The initial public offering of the Company was sponsored by UOB Kay Hian Private Limited.

This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.

Attachments

Metasurface Technologies - Placement Results.pdf

Metasurface Placement - Press Release.pdf

Total size =288K MB

METASURFACE

Metasurface Technologies Holdings Limited

元续科技控股有限公司

(Company Registration No.: 384837)

(Incorporated in the Cayman Islands on 7 December 2021)

PLACEMENT IN RESPECT OF 18,000,000 PLACEMENT SHARES AT S$0.54 FOR EACH PLACEMENT SHARE BY WAY OF PLACEMENT, PAYABLE IN FULL ON APPLICATION

*Capitalised terms used in this announcement, unless otherwise defined, shall have the same meanings as defined in the offer document of Metasurface Technologies Holdings Limited (the "**Company**") dated 28 October 2026 (the "**Offer Document**") that has been registered by the Singapore Exchange Securities Trading Limited ("**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore, on 28 October 2026.*

The Board of Directors of the Company is pleased to announce that, as at the close of the Application List at 12.00 noon on 2 November 2026, all 18,000,000 Placement Shares have been validly subscribed for and application monies received for these Placement Shares amounted to S$9,720,000.

Based on the placement of 18,000,000 Placement Shares at S$0.54 for each Placement Share (the "**Placement**") and the total valid applications amounting to 18,000,000 Placement Shares, the Placement was fully subscribed for.

The spread of placees for the 18,000,000 Placement Shares that have been validly allotted and/or allocated is as follows:

Range of Placement Shares allotted and/or allocated	Number of placees
1 to 9,999	290
10,000 to 49,999	10
50,000 to 99,999	15
100,000 to 499,999	15
500,000 to 999,999	0
1,000,000 and above	5
Total	**335**

Rule 424 and Rule 428 of the Listing Manual Section B: Rules of Catalist of the SGX-ST ("Catalist Rules")

Pursuant to Rule 424 and Rule 428 of the Catalist Rules and to the best of the knowledge and belief of UOB Kay Hian Private Limited (the "**Sponsor, Issue Manager and Placement Agent**"), after having taken all reasonable steps and making all reasonable enquiries to obtain the necessary confirmations, there are no persons specified under Rule 424 and Rule 428 of the Catalist Rules, who have applied for and have been allotted and/or allocated the Placement Shares.

Should it subsequently come to the attention of the Sponsor, Issue Manager and Placement Agent that any such other persons or institutions specified under Rule 424 and Rule 428 of the Catalist Rules were allotted the Placement Shares pursuant to the Placement, an appropriate announcement via SGXNET, will be made before the commencement of trading at 9.00 a.m. (Singapore time) on 4 November 2026.

Substantial Applications

To the best of the knowledge and belief of the Sponsor, Issue Manager and Placement Agent, the following persons have applied for and have been allotted and/or allocated 5.0% or more of the Placement Shares:

Name of Subscriber	Number of Placement Shares	Circumstances giving rise to the allotment and/or allocation
Lion Global Investors Limited	4,800,000	Allotted and/or allocated under the Placement
Asdew Acquisitions Pte Ltd	3,600,000	Allotted and/or allocated under the Placement
Manulife Investments Management (Singapore) Pte. Ltd.	2,400,000	Allotted and/or allocated under the Placement
Amova Asset Management Asia Ltd	2,000,000	Allotted and/or allocated under the Placement
ICH Synergrowth Fund	1,160,000	Allotted and/or allocated under the Placement

Commencement of Trading

The Shares are expected to commence trading on Catalist on a "ready" basis at 9.00 a.m. on 4 November 2026, subject to the SGX-ST being satisfied that all conditions necessary for the commencement of trading in the Shares on a "ready" basis have been fulfilled. There will be **NO** trading of the Shares on the SGX-ST on a "when issued" basis.

To find out the results of your applications, you may call The Central Depository (Pte) Limited (the "**CDP**") at (65) 6535 7511 using your T-PIN. To sign up for the service, you may contact CDP's customer service officers for an application form.

The Board of Directors of the Company wishes to thank all applicants who have applied for the Placement Shares, the relevant authorities and all who have helped in one way or another in the Company's Placement and listing on Catalist, for their support and assistance.

Issued by
UOB Kay Hian Private Limited

For and on behalf of
Metasurface Technologies Holdings Limited
3 November 2026

This announcement is for information purposes only and does not constitute or form part of an offer, invitation, or solicitation of securities of the Company in Singapore or any other jurisdiction nor should it or any part of it form the basis of, or be relied upon in connection with, any contract or commitment whatsoever.

*This announcement has been reviewed by the Company's sponsor, UOB Kay Hian Private Limited (the "**Sponsor**"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited ("**SGX-ST**") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr. Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.*

Metasurface Technologies Holdings Limited
(Company Registration No.: 384837)
(Incorporated in the Cayman Islands on 7 December 2021)

For Immediate Release

METASURFACE TECHNOLOGIES ONE OF THE LEADING PRECISION COMPONENT ENGINEERING SERVICES PROVIDERS HEADQUARTERED IN SINGAPORE, ATTRACTS STRONG INVESTOR INTEREST IN ITS IPO

- **18,000,000 Placement Shares at S$0.54 per Placement Share, raised gross proceeds of approximately S$9.72 million**
- **Anchor investors, comprising Lion Global Investors Limited, Asdew Acquisitions Pte Ltd, Manulife Investment Management (Singapore) Pte. Ltd., Amova Asset Management Asia Ltd and ICH Synergrowth Fund**
- **Post-Placement market capitalisation of approximately S$90.0 million**
- **Trading on Catalist to commence at 9.00 a.m. on 4 November 2026**

SINGAPORE, 3 November 2026 – Metasurface Technologies Holdings Limited ("**Metasurface**" or the "**Company**", and together with its subsidiaries, the "**Group**"), one of the leading precision component engineering services providers headquartered in Singapore, is pleased to announce that its placement (the "**Placement**") of 18,000,000 new ordinary shares (the "**Placement Shares**") at S$0.54 per Placement Share (the "**Placement Price**") has attracted strong investor interest.

The Placement was undertaken pursuant to the Company's offer document dated 28 October 2026 (the "**Offer Document**"), registered with Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore ("**MAS**"), in connection with the proposed dual primary listing of the Company's ordinary shares (the "**Shares**") on Catalist of the SGX-ST ("**Catalist**").

The Shares have been listed on GEM of The Stock Exchange of Hong Kong Limited under stock code 8637 since 2 July 2024.

UOB Kay Hian Private Limited is the Sponsor, Issue Manager and Placement Agent for the Placement.

At the close of the Application List at 12.00 noon on 2 November 2026, the Placement was fully subscribed.

The anchor investors, comprising Lion Global Investors Limited, Asdew Acquisitions Pte Ltd, Manulife Investment Management (Singapore) Pte. Ltd., Amova Asset Management Asia Ltd and ICH Synergrowth Fund, have collectively subscribed for approximately 13.96 million Placement Shares, representing an aggregate subscription value of approximately S$7.54 million.

The Placement raised approximately S$9.72 million in gross proceeds. Based on the Placement Price and the post-Placement issued share capital of 166,617,000 Shares (excluding treasury shares), the market capitalisation of the Company will be approximately S$90.0 million.

The Company intends to use the net proceeds to fund the Group's business expansion, including the acquisition of 5-axis machines and other advanced machinery and software, to strengthen its quality control capabilities, and for general working capital.

Subject to the factors set out in the Offer Document, the Board of Directors of the Company intends to recommend dividends of up to 30.0% of the Group's net profits after tax attributable to shareholders for each of the financial years ending 31 December 2026 and 31 December 2027.

Trading of the Shares on Catalist is expected to commence on a "ready" basis at 9.00 a.m. on 4 November 2026 under the stock code "MET".

Commenting on the response to the Placement, Dato' Sri Chua Chwee Lee, Founder, Executive Director and Chief Executive Officer of Metasurface, said:

> ***"We are encouraged by the strong support from investors for our Placement, which reflects the confidence in our more than 20-year track record and the technical capabilities we have built in serving customers in the semiconductor, aerospace and data storage industries. The***

proceeds will enable us to expand our capacity with 5-axis machines and other advanced machinery and software, and strengthen our quality control capabilities as we pursue growth opportunities, particularly within the semiconductor industry."

#End#

Investor Relations and Media Contact:
Ms Emily Choo
Mobile +65 9734 6565
Email emily@gem-comm.com

Important Notice

This press release is for information purposes only and does not constitute or form part of an invitation, solicitation or offer to acquire, purchase or subscribe for any securities in Singapore or any other jurisdiction nor shall it or any part of it form the basis of, or be relied upon in any connection with, any contract, commitment or investment decision whatsoever.

The information in this press release is qualified in its entirety by, and is subject to, the more detailed information set out in the Offer Document registered by the SGX-ST, acting as agent on behalf of the MAS.

The information presented in this press release is subject to change. Any decision to subscribe for the Placement Shares in the Placement should be made solely on the basis of information contained in the Offer Document and no reliance should be placed on any information other than that contained in the Offer Document.

This press release contains forward-looking statements, including industry projections and statements of present intention. Given the risks and uncertainties that may cause the Group's actual future results, performance or achievements to be materially different from those expected, expressed or implied by such statements, undue reliance must not be placed on them. None of the Company, UOB Kay Hian Private Limited or any other person represents or warrants that the Group's actual future results, performance or achievements will be as discussed in those statements.

This press release is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, transmission, publication, availability or use would be contrary to law or regulation or which would require any registration or licensing within such jurisdiction. Failure to comply with this restriction may constitute a violation of applicable securities laws. This press release does not constitute or form a part of any offer to subscribe for securities in the United States or any other jurisdiction. In particular, the Placement is not an offer for sale to the public in Hong Kong and it is not the Company's intention that the Placement Shares be offered for sale to the public in Hong Kong.

Neither the MAS nor the SGX-ST assumes any responsibility for the contents of this press release, including the correctness of any of the statements or opinions made or reports contained in this press release.

This press release has not been reviewed by the MAS or the SGX-ST.