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METASURFACE

METASURFACE TECHNOLOGIES HOLDINGS LIMITED

元续科技控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8637)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is made by Metasurface Technologies Holdings Limited (the "**Company**") pursuant to Rule 17.12 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange of Hong Kong Limited.

Please refer to the following pages of the document which has been published by the Company on the website of the Singapore Exchange Securities Trading Limited on 4 November 2026.

Yours faithfully,
For and on behalf of the Board
Metasurface Technologies Holdings Limited
CHUA Chwee Lee (CAI Shuili)
Chief Executive Officer and Executive Director

Singapore, 4 November 2026

As at the date of this announcement, the executive Directors are Dato' Sri CHUA Chwee Lee (CAI Shuili), Ms. JEE Wee Jene and Mr. SOH Cheng Joo; the non-executive Director is Mr. THNG Chong Kim; and the independent non-executive Directors are Mr. TAN Chek Kian, Mr. ANG Yong Sheng, Jonathan (HONG Yongsheng) and Mr. CHAN Yang Kang.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is

accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the website of the Company at https://www.metatechnologies.com.sg/.

GENERAL ANNOUNCEMENT::POST IPO PRESS RELEASE

Issuer & Securities

Issuer/ Manager

METASURFACE TECHNOLOGIES HOLDINGS LIMITED

Securities

METASURFACE TECHNOLOGIES - KYG9R41B1017 - MET

Stapled Security

No

Announcement Details

Announcement Title

General Announcement

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Announcement Reference

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Submitted By (Co./ Ind. Name)

Hou Jing

Designation

Group Chief Financial Officer and Company Secretary

Description (Please provide a detailed description of the event in the box below)

Please see attached document.

This announcement has been reviewed by the Company s sponsor, UOB Kay Hian Private Limited (the "Sponsor"). This announcement has not been examined or approved by the Singapore Exchange Securities Trading Limited (the "SGX-ST") and the SGX-ST assumes no responsibility for the contents of this announcement, including the correctness of any of the statements or opinions made or reports contained in this announcement. The contact person for the Sponsor is Mr Lance Tan, Senior Vice President, at 83 Clemenceau Avenue, #10-01 UE Square, Singapore 239920, telephone (65) 6590 6881.

Attachments

Metasurface Post_IPO Press Release.pdf

Total size =256K MB

For Immediate Release

METASURFACE TECHNOLOGIES DEBUTS ON SGX-ST, ACHIEVING DUAL PRIMARY LISTING IN SINGAPORE AND HONG KONG

- **Placement attracted strong interest, including from EQDP fund managers**
- **Shares closed at S$0.56, approximately 3.7% above the Placement Price**
- **Metasurface is a leading precision component engineering services provider headquartered in Singapore with more than 20 years of operating history**
- **Order book size of approximately S$46.3 million as at 30 June 2026, expected to be fulfilled by around 31 March 2027**
- **Board to recommend dividends of up to 30% of net profits for each of FY2026 and FY2027**

*Unless otherwise defined, all capitalised terms used herein shall have the same meaning as defined in the Company's offer document dated 28 October 2026, registered by the Singapore Exchange Securities Trading Limited (the "**SGX-ST**"), acting as agent on behalf of the Monetary Authority of Singapore (the "**MAS**"), on 28 October 2026 (the "**Offer Document**").*

SINGAPORE, 4 November 2026 – Metasurface Technologies Holdings Limited ("**Metasurface**" or the "**Company**", and together with its subsidiaries, the "**Group**") commenced trading on the SGX-ST at 9.00 a.m. on 4 November 2026 under the stock code "**MET**", following the completion of its placement (the "**Placement**"). The Company's ordinary shares (the "**Shares**") have been listed on GEM of The Stock Exchange of Hong Kong Limited ("**HKSE**") under stock code 8637 since 2 July 2024, and are now dual primary listed on both GEM of HKSE and Catalist of the SGX-ST.

UOB Kay Hian Private Limited is the Sponsor, Issue Manager and Placement Agent for the Placement.

The placement of 18 million Placement Shares attracted strong investor interest, including from EQDP fund managers, and raised gross proceeds of approximately S$9.72 million. Our anchor investors, comprising Lion Global Investors Limited, Asdew Acquisitions Pte Ltd, Manulife Investment Management (Singapore) Pte. Ltd., Amova Asset Management Asia Ltd and ICH Synergrowth Fund, collectively subscribed for approximately 13.96 million Placement Shares, representing an aggregate subscription value of approximately S$7.54 million.

The Company's Shares opened at S$0.54 and closed at S$0.56, approximately 3.7% above its Placement Price. Based on the closing price, Metasurface's market capitalisation stood at approximately S$93.3 million.

Precision Engineering Partner to the Semiconductor Supply Chain

The Group operates an extensive fleet of advanced machinery, including approximately 70 CNC machines comprising large-format and multi-axis models, enabling it to deliver highly customised build-to-print services. It can manufacture large-format parts exceeding one metre in size and up to two feet in thickness, with an accuracy of ±5μm. The Group holds ISO 9001:2015 quality management system and ISO 14001:2015 environmental management system certifications, as well as AWS and SEMI welding qualifications. Its welders are also certified under ASME BPVC Section IX:2017.

Post-Listing Priorities: Scaling Capacity and Broadening the Customer Base

Following the listing, the Group will focus on scaling up its operations to meet demand from its semiconductor customers and diversifying its customer base. The Group has purchase orders of approximately S$46.3 million as at 30 June 2026, which are expected to be fulfilled by around 31 March 2027.

To expand capacity, the Group intends to invest in new CNC machines, including 5-axis machines, and extend operating hours with the addition of night shifts. It also plans to purchase a new production planning system and machine monitoring system, as well as introduce a more advanced integrated ERP system at its Singapore Factory, to enhance real-time production planning and quality control.

Leveraging its track record in the semiconductor industry, the Group intends to deepen its presence in the data storage, aerospace, and oil and gas industries, and broaden its services

in module assembly. The Group commenced module assembly services in FY2025 and, as at the Latest Practicable Date, has secured two new customers for such services.

Proposed Dividend

The Board intends to recommend dividends of up to 30.0% of the Group's net profit after tax attributable to Shareholders for each of FY2026 and FY2027.

Commenting on the listing and the Group's outlook, Dato' Sri Chua Chwee Lee, Founder, Executive Director and Chief Executive Officer of Metasurface, said:

> ***"We are grateful for the confidence investors have placed in Metasurface through our Placement. Our debut on Catalist is an important milestone for the Group, giving us access to the capital markets in Singapore, our home market, to fund the expansion of our business operations."***
>
> ***"As semiconductor manufacturers continue to invest in Singapore, we are well-positioned to grow alongside our customers. The proceeds from the Placement will allow us to expand our capacity with 5-axis machines and other advanced machinery, as well as strengthen our quality control capabilities."***

#End#

About Metasurface Technologies Holdings Limited

The Group is one of the leading precision component engineering services providers headquartered in Singapore, specialising in the provision of precision machining services and precision welding services for customers primarily in the semiconductor industry, as well as the aerospace and data storage industries. With over 20 years of operating history, the Group operates mainly through its subsidiaries, Metasurface Technologies Pte. Ltd. and Singapore Precision Welding Pte. Ltd. in Singapore, and SGP 1st Engineering Sdn. Bhd. in Malaysia.

The Company's Shares have been listed on GEM of The Stock Exchange of Hong Kong Limited (Stock Code: 8637) since 2 July 2024, and on Catalist of the SGX-ST (Stock Code: MET) since 4 November 2026.

Investor Relations and Media Contact:
Ms Emily Choo
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Important Notice

This press release is for information purposes only and does not constitute or form part of an invitation, solicitation or offer to acquire, purchase or subscribe for any securities in Singapore or any other jurisdiction nor shall it or any part of it form the basis of, or be relied upon in any connection with, any contract, commitment or investment decision whatsoever.

The information in this press release is qualified in its entirety by, and is subject to, the more detailed information set out in the Offer Document registered by the SGX-ST, acting as agent on behalf of the MAS.

The information presented in this press release is subject to change. Any decision to subscribe for the Placement Shares in the Placement should be made solely on the basis of information contained in the Offer Document and no reliance should be placed on any information other than that contained in the Offer Document.

This press release contains forward-looking statements, including statements of present intention. Given the risks and uncertainties that may cause the Group's actual future results, performance or achievements to be materially different from those expected, expressed or implied by such statements, undue reliance must not be placed on them. None of the Company, UOB Kay Hian Private Limited or any other person represents or warrants that the Group's actual future results, performance or achievements will be as discussed in those statements.

This press release is not directed to, or intended for distribution to or use by, any person or entity that is a citizen or resident or located in any locality, state, country or other jurisdiction where such distribution, transmission, publication, availability or use would be contrary to law or regulation or which would require any registration or licensing within such jurisdiction. Failure to comply with this restriction may constitute a violation of applicable securities laws. This press release does not constitute or form a part of any offer to subscribe for securities in the United States or any other jurisdiction. In particular, the Placement is not an offer for sale to the public in Hong Kong and it is not the Company's intention that the Placement Shares be offered for sale to the public in Hong Kong.

Neither the MAS nor the SGX-ST assumes any responsibility for the contents of this press release, including the correctness of any of the statements or opinions made or reports contained in this press release.

This press release has not been reviewed by the MAS or the SGX-ST.