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Victory Securities (Holdings) Company Limited
勝利證券(控股)有限公司
(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8540)

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement of Victory Securities (Holdings) Company Limited (the "**Company**") dated 15 October 2026 in relation to the continuing connected transactions under the Financing Service Agreements (the "**Announcement**"). Terms herein shall have the same meaning as defined in the Announcement, unless stated otherwise.

As disclosed in the Announcement, a circular (the "**Circular**") containing, among other things, (i) the terms of the Financing Service Agreements with Ms. Kou and Mr. Chan and the transactions contemplated thereunder (including the Proposed Annual Caps); (ii) the letter of advice from the Independent Board Committee to the Independent Shareholders in relation to the Financing Service Agreements with Ms. Kou and Mr. Chan; (iii) a letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders in relation to the Financing Service Agreements with Ms. Kou and Mr. Chan; and (iv) a notice of the EGM will be despatched to the Shareholders on or before 6 November 2026.

As additional time is required for the Company to finalise the contents of the Circular, it is expected that the date of despatch of the Circular will be postponed to a date on or before 27 November 2026.

By Order of the Board
Victory Securities (Holdings) Company Limited
Kou Kuen
Chairman

Hong Kong, 6 November 2026

As at the date of this announcement, the Board comprises two executive Directors, namely Ms. Kou Kuen (Chairman) and Mr. Chan Pui Chuen, two non-executive Directors, namely Mr. Chan Ying Kit and Mr. Chiu Che Leung, Stephen, and three independent non-executive Directors, namely Mr. Ying Wing Ho Peter, Mr. Liu Chun Ning Wilfred and Dr. Yan Ka Shing.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the HKEX website at www.hkexnews.hk for at least 7 days from the date of its publication and on the website of the Company at www.victorysec.com.hk.