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Guoen Holdings Limited
國恩控股有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8121)

PROFIT WARNING

This announcement is made pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange ("**GEM Listing Rule**") and the Inside Information Provisions (as defined in the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Law of Hong Kong).

The board ("**Board**") of directors ("**Directors**") of Guoen Holdings Limited (the "**Company**" together with its subsidiaries, the "**Group**") wishes to inform the shareholders of the Company (the "**Shareholders**") and potential investors that, based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2026 (the "**Period**") and the information currently available, the Group expects to record a loss attributable to owners of the Company of not less than approximately HK$7.50 million for the Period, as compared to a profit attributable to owners of the Company of approximately HK$0.75 million for the six months ended 30 September 2025. Based on the information currently available to the Board, the Board attributes this change primarily to the combined effects of (i) decrease in gross profit due to increase in operation costs incurred in cost of services; and (ii) increase in share-based payment, legal and professional fees and staff costs incurred in administrative expenses.

The information contained in this announcement is only based on the preliminary review by the Board of the unaudited consolidated management accounts of the Group for the Period and the information currently available to the Board, and is not based on any figures or information which has been audited or reviewed by the Company's auditors and audit committee. The actual interim results of the Group for the Period may be different from the information disclosed in this announcement. The Company is in the process of finalising the interim results for the Period of the Group. Shareholders and potential investors are advised to read carefully the Company's interim results announcement for the Period, which is expected to be published on or around 12 November 2026 in accordance with the GEM Listing Rules.

Shareholders and potential investors are, therefore, advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Guoen Holdings Limited
Yin Di
Chief Executive Officer, Chairman of the Board, and Executive Director

Hong Kong, 6 November 2026

As at the date of this announcement, the executive Directors are Mr. Yin Di, Ms. Wan Wai Ting, Mr. Weng Younan and Mr. Wang Lei; the non-executive Director is Mr. Ng Chi Fung; and the independent non-executive Directors are Ms. Fu Hongzhi, Mr. Wen Zefeng and Ms. Zheng Shasha.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; and (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the Stock Exchange's website at www.hkexnews.hk on the "Latest Listed Company Information" page for at least 7 days from the date of its publication. This announcement will also be published on the Company's website at www.guruonline.com.hk.