*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

SANBASE CORPORATION LIMITED

莊皇集團公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8501)

POSITIVE PROFIT ALERT

This announcement is made by Sanbase Corporation Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 17.10(2) of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the "**GEM Listing Rules**") and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that based on the preliminary assessment of the unaudited consolidated management accounts of the Group for the six months ended 30 September 2026 (the "**Current Period**") and the information currently available to the Board, the Group is expected to record a profit attributable to owners of the Company of approximately HK$1.2 million for the Current Period as compared with a loss attributable to owners of the Company of approximately HK$6.0 million for the six months ended 30 September 2025 (the "**Corresponding Period**").

The expected turnaround from loss to profit of the Group's results was mainly attributable to the combined effects of (i) the growth in revenue of approximately HK$18.6 million during the Current Period as compared with the Corresponding Period, primarily due to an increase in the number of projects undertaken during the Current Period; (ii) the growth in gross profit of approximately HK$5.2 million during the Current Period as compared with the Corresponding Period, primarily due to the higher revenue and a relatively stable fixed cost base within cost of sales; and (iii) a reversal of impairment losses on financial assets of approximately HK$1.0 million during the Current Period resulting from higher recoveries of trade receivables during the Current Period.

The information contained in this announcement is only based on the preliminary assessment of the unaudited consolidated management accounts of the Group and the information currently available to the Board, which have not been reviewed by the audit committee of the Board and have not been audited by the auditors of the Company, and is therefore subject to necessary adjustments and amendments. The Group is still in the process of finalising its interim results for the Current Period, which will be published by late November 2026. Shareholders and

potential investors of the Company are advised to read the interim results announcement of the Group for the Current Period with care when it is published.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Sanbase Corporation Limited
Wong Sai Chuen
Chairman, Chief Executive Officer and Executive Director

Hong Kong, 9 November 2026

As at the date of this announcement, the Board comprises Mr. Wong Sai Chuen (Chairman and Chief Executive Officer) and Ms. Hui Man Yee, Maggie being the executive Directors; and Mr. Cheung Chi Man, Dennis, Mr. Law Chun Yat and Mr. Siu Chi Wai being the independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the date of its publication. This announcement will also be published on the Company's website at www.sclhk.com.